

JAPANESE DIRECT INVESTMENT: 2014 SURVEY

The Consulate-General of Japan in Chicago conducts an annual survey to determine the Japanese business presence in Illinois, Indiana, Iowa, Kansas, Minnesota, Missouri, Nebraska, North Dakota, South Dakota, and Wisconsin. The ten-state area is under the jurisdiction of the Consulate.

In 2014, a total of 1,296 Japanese business facilities were counted in the survey. Retail locations are excluded. Data is as of October 1, 2014.

Source: Consulate-General of Japan in Chicago

Note: Japanese business facilities include those which are ultimately 10% or more owned by a Japanese company or national.

TABLE 1
NUMBER OF JAPANESE BUSINESS FACILITIES BY STATE AND NUMBER
2014

YEAR	IA	IL	IN	KS	MN	MO	ND	NE	SD	WI	10 STATES	
											Total	%
2004	46	719	244	28	59	82	1	39	6	48	1,272	
2009	52	626	231	36	75	76	6	41	9	56	1,208	
2010	52	608	232	36	74	72	6	43	9	55	1,187	-1.7
2011	55	610	233	41	79	81	6	44	10	59	1,218	2.6
2012	50	596	232	42	75	82	5	40	9	55	1,186	-2.6
2013	59	581	242	50	75	84	15	54	9	58	1,227	3.5
2014	66	588	251	55	80	105	18	60	9	64	1,296	5.6
14/13%	11.9	1.2	3.7	10.0	6.7	25.0	20.0	11.1	0.0	10.3	5.6	
14/09%	26.9	-6.1	8.7	52.8	6.7	38.2	200.0	46.3	0.0	14.3	7.3	
14/04%	43.5	-18.2	2.9	96.4	35.6	28.0	1,700.0	53.8	50.0	33.3	1.9	

%; Percent change over previous period.

Note: Total Japanese business facilities includes each location for a particular company in the 10-state region. Data from previous years was revised on March 27, 2015.

BUSINESS FACILITY NUMBER

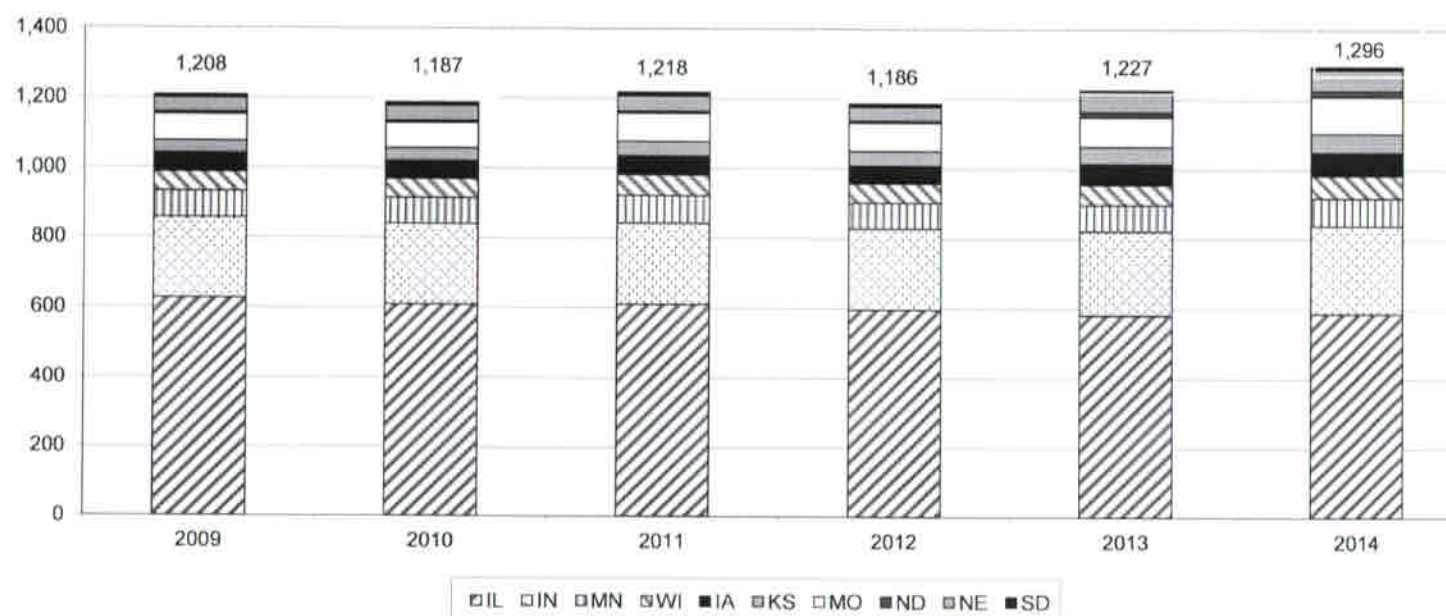


TABLE 2
JAPANESE BUSINESS FACILITY EMPLOYMENT BY TYPE AND YEAR
2014

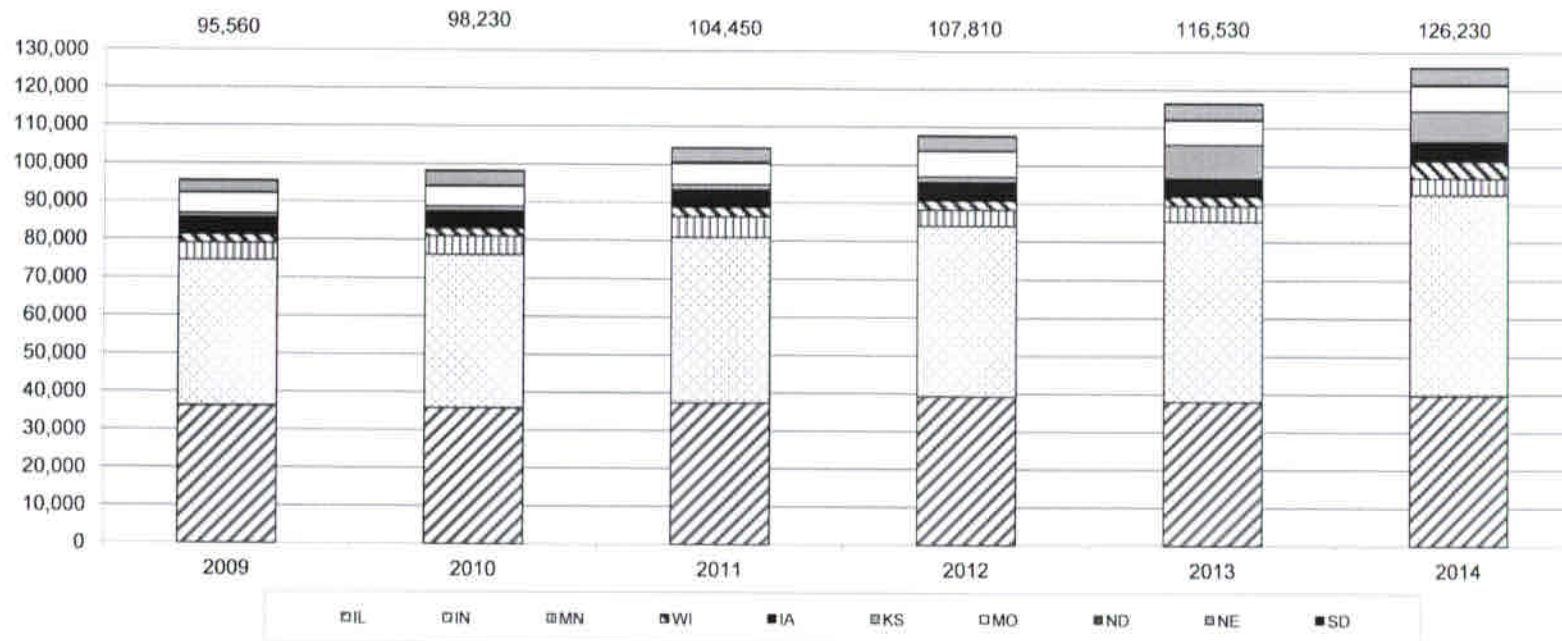
YEAR	IA	IL	IN	KS	MN	MO	ND	NE	SD	WI	10 STATES	
											Total	%
TOTAL EMPLOYEES*												
2009	4,380	36,350	38,220	1,150	4,500	5,280	220	3,030	220	2,220	95,560	
2010	4,450	35,880	40,260	1,190	4,840	5,210	250	3,750	220	2,190	98,230	2.8
2011	4,580	37,450	43,450	1,380	5,430	5,580	260	3,670	200	2,450	104,450	6.3
2012	4,790	39,220	44,800	1,420	4,250	6,660	230	3,760	200	2,490	107,810	3.2
2013	4,740	37,970	47,430	8,960	4,090	6,280	310	4,100	170	2,490	116,530	8.1
2014	4,970	39,840	52,770	8,280	4,320	6,640	360	4,290	200	4,570	126,230	8.3
14/13%	4.7	4.9	11.3	-7.6	5.7	5.7	16.2	4.7	17.8	83.4	8.3	
14/09%	13.4	9.6	38.1	622.7	-4.1	25.8	65.0	41.6	-9.5	105.4	32.1	
LOCAL EMPLOYEES HIRED IN THE U.S.*												
2009	4,350	35,010	37,500	1,110	4,440	5,220	220	3,000	210	2,190	93,240	
2010	4,420	34,640	39,580	1,160	4,770	5,150	250	3,710	220	2,160	96,050	3.0
2011	4,550	36,240	42,740	1,350	5,370	5,530	260	3,630	190	2,420	102,270	6.5
2012	4,750	37,980	44,110	1,390	4,170	6,610	230	3,730	200	2,450	105,610	3.3
2013	4,720	36,750	46,750	8,930	4,020	6,220	310	4,050	170	2,460	114,380	8.3
2014	4,940	38,550	52,030	8,260	4,260	6,570	360	4,240	200	4,530	123,920	8.3
14/13%	4.7	4.9	11.3	-7.6	5.9	5.6	16.2	4.7	18.0	84.4	8.3	
14/09%	13.6	10.1	38.7	641.1	-4.0	25.9	65.0	41.4	-7.9	107.4	32.9	
JAPANESE EMPLOYEES ASSIGNED FROM JAPAN												
2009	30	1,340	710	30	70	60	0	30	10	40	2,320	
2010	30	1,240	680	30	70	50	0	40	10	40	2,180	-6.1
2011	30	1,210	710	30	70	60	0	40	0	40	2,180	0.2
2012	40	1,240	690	30	70	50	0	40	0	40	2,200	0.6
2013	30	1,220	680	30	60	50	0	50	0	30	2,150	-2.1
2014	30	1,290	740	30	60	70	0	50	0	40	2,310	7.2
14/13%	0.0	6.4	9.3	-7.1	-6.3	26.9	0.0	4.1	0.0	11.8	7.2	
14/09%	-23.5	-3.3	4.3	-18.8	-11.8	13.8	0.0	54.5	-66.7	-2.6	-0.6	
ACTUAL MANUFACTURING EMPLOYEES*												
2009	2,230	11,550	27,450	520	1,990	2,780	120	2,030	90	930	49,700	
2010	2,330	11,690	27,850	440	2,170	2,850	130	2,320	90	950	50,800	2.3
2011	2,440	12,240	30,020	550	2,290	3,060	130	2,510	70	930	54,240	6.7
2012	2,520	13,860	31,400	510	1,360	3,190	130	2,660	60	1,090	56,780	4.7
2013	2,510	13,440	33,600	440	1,220	3,230	120	2,580	50	1,150	58,340	2.8
2014	2,850	14,120	35,950	430	1,270	3,050	110	2,620	50	1,110	61,560	5.5
14/13%	13.4	5.1	7.0	-0.9	3.8	-5.7	-5.9	1.4	0.0	-3.4	5.5	
14/09%	27.4	22.3	31.0	-16.6	-36.2	9.8	-7.5	28.8	-45.7	20.3	23.9	

*: The above categories include part-time employment. Actual Manufacturing indicates the number of business facilities that are involved directly in the manufacturing process.

%: Change over previous year.

Note: Due to rounding, the sum of each column may not equal the column total. The percent comparison is based upon the actual numbers. Data from previous years was revised on March 27, 2015.

TOTAL EMPLOYMENT



ACTUAL MANUFACTURING EMPLOYMENT

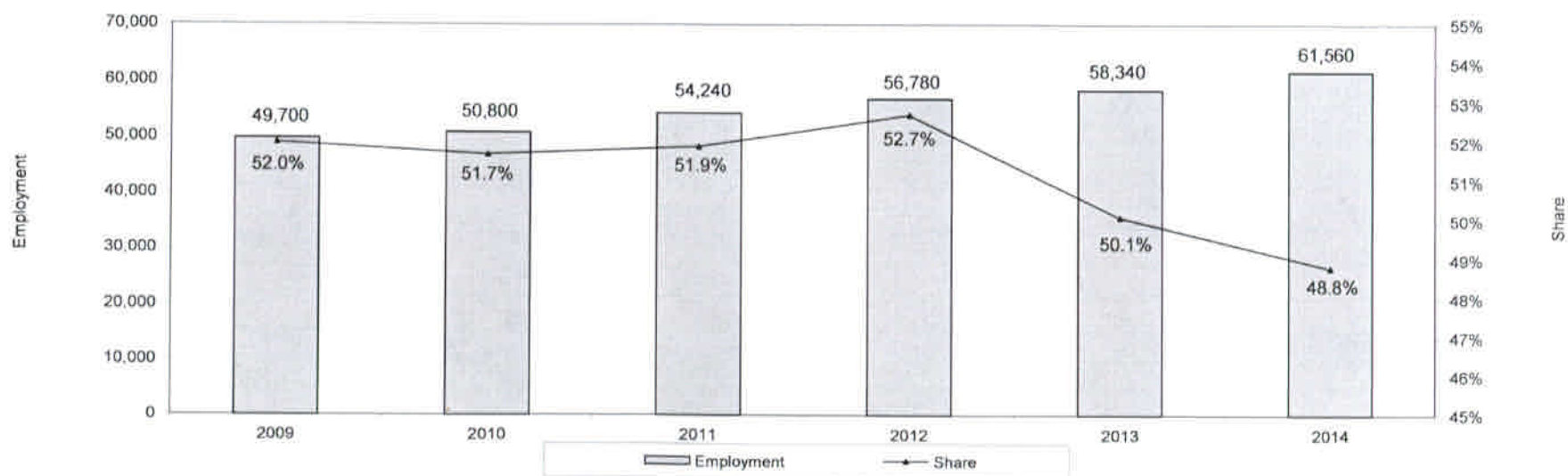


TABLE 3
NUMBER OF JAPANESE BUSINESS FACILITIES BY SECTOR
2014

INDUSTRY	IA	IL	IN	KS	MN	MO	ND	NE	SD	WI	10 STATES			
											Total	NC	14/13%	% of Total
Agriculture, Forestry and Fisheries	13	51	21	6	5	18	11	15	2	7	149	19	14.6	11.5
Mining	0	0	0	1	0	0	0	0	0	0	1	0	0.0	0.1
Construction	0	2	1	0	1	0	0	0	0	0	4	1	33.3	0.3
Manufacturing	44	365	194	37	54	60	7	40	7	45	853	35	4.3	65.8
Motor Vehicles and Parts	6	50	96	0	2	11	0	4	0	6	175	0	0.0	13.5
Electronics	0	69	10	3	8	3	0	4	1	3	101	-4	-3.8	7.8
Machine Tools	1	45	3	0	0	1	0	1	0	2	53	4	8.2	4.1
Precision Instruments	3	24	4	8	9	6	0	3	1	5	63	-1	-1.6	4.9
Other Machinery	4	39	14	1	5	2	2	0	0	5	72	-4	-5.3	5.6
Tire and Rubber	7	9	4	0	0	0	0	0	0	0	20	2	11.1	1.5
Metal and Steel	0	13	13	0	3	1	0	0	0	3	33	5	17.9	2.5
Food	4	11	1	0	3	3	0	2	0	3	27	0	0.0	2.1
Chemical	17	44	25	22	13	24	5	23	5	13	191	18	10.4	14.7
Pharmaceutical	1	8	0	0	0	0	0	0	0	1	10	0	0.0	0.8
Other	1	53	24	3	11	9	0	3	0	4	108	15	16.1	8.3
Actual Manufacturing*	16	113	118	7	19	15	1	9	1	13	312	7	2.3	24.1
Transportation and Warehouse	1	42	11	2	5	7	0	1	0	2	71	0	0.0	5.5
Service	2	32	8	2	8	7	0	0	0	8	67	0	0.0	5.2
Commercial Trade	4	69	15	4	2	11	0	4	0	1	110	11	11.1	8.5
Finance, Insurance and Real Estate	2	15	0	2	3	0	0	0	0	0	22	-1	-4.3	1.7
Other	0	12	1	1	2	2	0	0	0	1	19	4	26.7	1.5
Total	66	588	251	55	80	105	18	60	9	64	1,296	69	5.6	100.0

*: Actual Manufacturing indicates the number of business facilities that are involved directly in the manufacturing process.

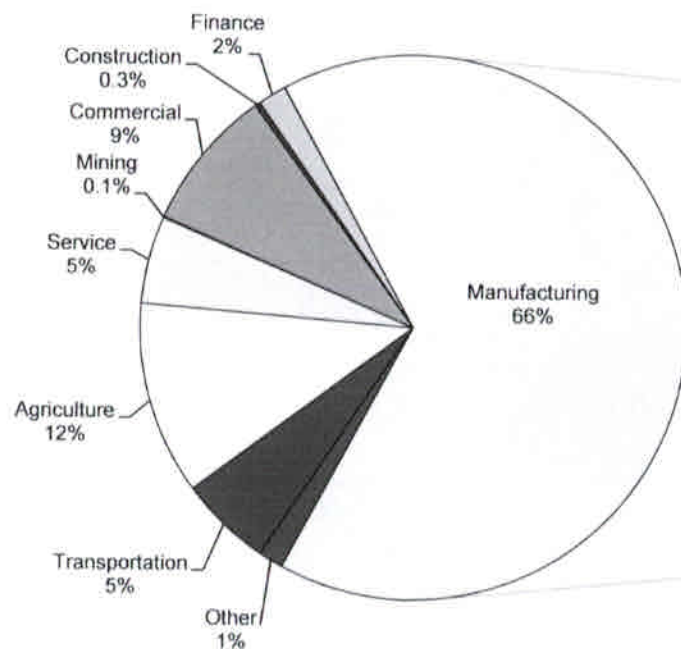
NC: Net Change.

14/13%: Percent change over previous year.

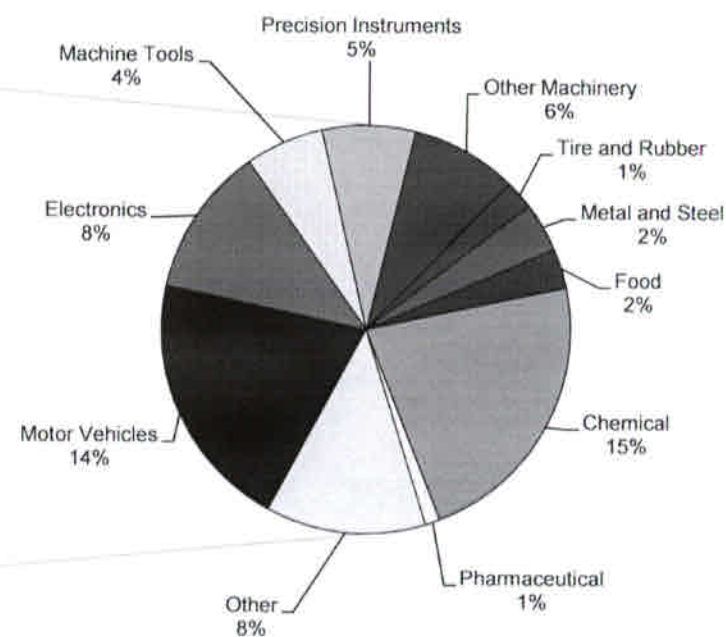
Note: Data from previous years was revised on March 27, 2015.

NUMBER OF JAPANESE BUSINESS FACILITIES
SHARE BY SECTOR
(10 States)

All Industries



Manufacturing



Note: Due to rounding, the sum of the sectors may not equal 100%.

TABLE 4
NUMBER OF JAPANESE BUSINESS FACILITIES BY SECTOR
2009 - 2014

INDUSTRY	10 STATES						
	2009	2010	2011	2012	2013	2014	14/13 %
Agriculture, Forestry and Fisheries	46	43	44	64	130	149	14.6
Mining	1	1	1	1	1	1	0.0
Construction	5	5	4	3	3	4	33.3
Manufacturing	835	820	850	822	818	853	4.3
Motor Vehicles and Parts	181	179	177	172	175	175	0.0
Electronics	128	122	121	106	105	101	-3.8
Machine Tools	49	49	49	51	49	53	8.2
Precision Instruments	36	35	68	67	64	63	-1.6
Other Machinery	86	84	81	82	76	72	-5.3
Tire and Rubber	18	19	18	17	18	20	11.1
Metal and Steel	31	30	31	27	28	33	17.9
Food	28	28	28	27	27	27	0.0
Chemical	172	168	165	158	173	191	10.4
Pharmaceutical	7	7	11	12	10	10	0.0
Other	99	99	101	103	93	108	16.1
Actual Manufacturing*	338	329	335	310	305	312	2.3
Transportation and Warehouse	82	81	82	76	71	71	0.0
Service	73	73	75	72	67	67	0.0
Commercial Trade	119	119	116	105	99	110	11.1
Finance, Insurance and Real Estate	26	25	26	25	23	22	-4.3
Other	21	20	20	18	15	19	26.7
Total	1,208	1,187	1,218	1,186	1,227	1,296	5.6

*: Actual Manufacturing indicates the number of business facilities that are involved directly in the manufacturing process.

NC: Net Change.

14/13%: Percent change over previous year.

Note: Data from previous years was revised on March 27, 2015.

TABLE 5
TOTAL EMPLOYMENT BY SECTOR
2014

INDUSTRY	IA	IL	IN	KS	MN	MO	ND	NE	SD	WI	Total	10 STATES		
												NC	14/13 %	% of Total
Agriculture, Forestry and Fisheries	240	850	430	60	70	200	100	580	40	80	2,640	610	30.2	2.1
Mining	0	0	0	20	0	0	0	0	0	0	20	0	0.0	0.0
Construction	0	20	20	0	0	0	0	0	0	0	40	20	65.2	0.0
Manufacturing	4,090	34,410	51,950	1,290	4,030	6,010	260	3,680	160	4,350	110,230	9,000	8.9	87.3
Motor Vehicle/Parts	630	11,440	38,860	0	20	4,430	0	2,160	0	310	57,830	3,630	6.7	45.8
Electronics	0	4,290	1,620	120	770	10	0	170	100	130	7,210	-320	-4.2	5.7
Machine Tools	80	1,130	140	0	0	0	0	10	0	160	1,510	150	10.9	1.2
Prec. Instruments	140	2,440	760	320	1,160	510	0	110	0	350	5,790	290	5.2	4.6
Other Machinery	350	3,700	1,670	130	530	30	220	0	0	420	7,050	-520	-6.9	5.6
Tire and Rubber	2,180	1,170	1,750	0	0	0	0	0	0	0	5,100	130	2.6	4.0
Metal and Steel	0	450	2,010	0	420	70	0	0	0	2,090	5,040	3,240	179.5	4.0
Food	320	560	2,150	0	220	160	0	570	0	340	4,310	440	11.3	3.4
Chemical	350	2,290	510	430	330	590	40	260	60	340	5,200	100	2.0	4.1
Pharmaceutical	50	4,150	0	0	0	0	0	0	0	20	4,210	120	2.9	3.3
Other	10	2,800	2,480	280	580	210	0	410	0	210	6,980	1,750	33.4	5.5
Actual Manufacturing*	2,850	14,120	35,950	430	1,270	3,050	110	2,620	50	1,110	61,560	3,220	5.5	48.8
Transportation and Warehouse	10	1,240	50	10	50	30	0	0	0	10	1,380	240	20.9	1.1
Service	10	630	70	0	90	60	0	0	0	110	960	-60	-5.8	0.8
Commercial Trade	20	1,740	250	70	30	340	0	20	0	0	2,470	510	25.9	2.0
Finance, Insurance and Real Estate	600	480	0	50	60	0	0	0	0	0	1,190	20	2.0	0.9
Other	0	470	0	6,800	0	0	0	0	0	30	7,300	-640	-8.0	5.8
Total	4,970	39,840	52,770	8,280	4,320	6,640	360	4,290	200	4,570	126,230	9,700	8.3	100.0

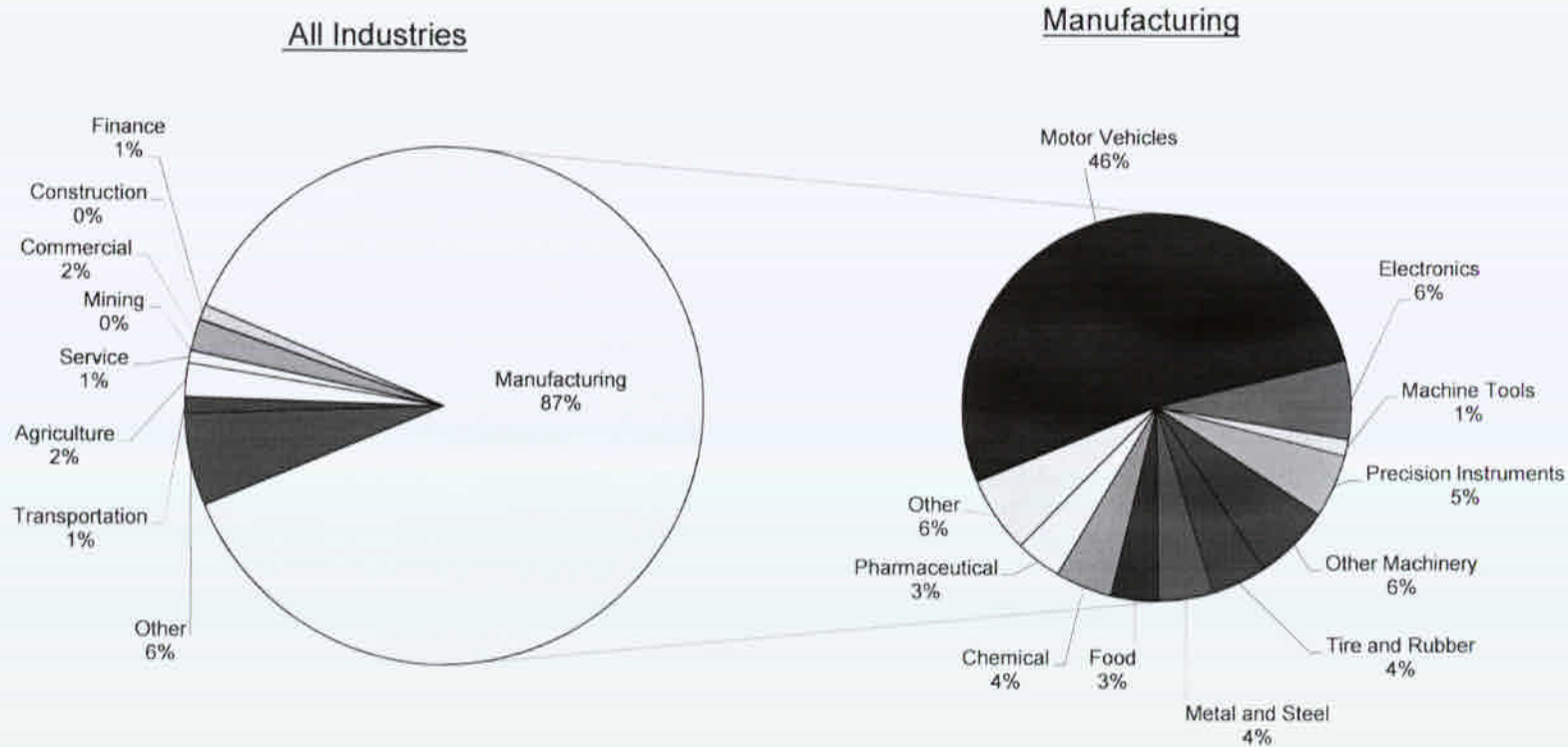
*: Actual Manufacturing Employment indicates the number of employees who are involved directly in the manufacturing process.

NC: Net Change.

14/13%: Percent change over previous year.

Note: Due to rounding, the sum of each column may not equal the column total. Data from previous years was revised on March 27, 2015.

TOTAL EMPLOYMENT
SHARE BY SECTOR
(10 States)



Note: Due to rounding, the sum of the sectors may not equal 100%.

TOTAL EMPLOYMENT BY STATE AND SECTOR

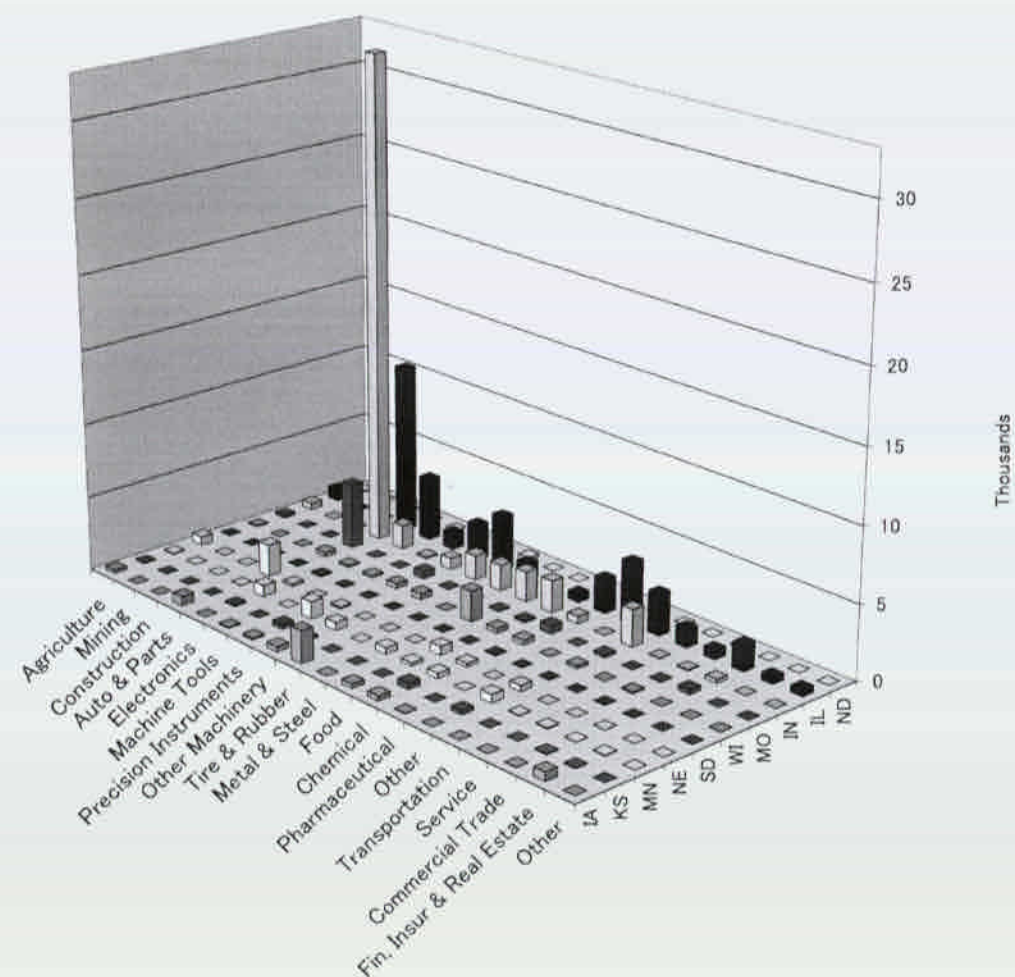


TABLE 6
TOTAL EMPLOYMENT BY SECTOR
2009 - 2014

INDUSTRY	10 STATES						
	2009	2010	2011	2012	2013	2014	14/13%
Agriculture, Forestry and Fisheries	740	670	690	870	2,030	2,640	30.2
Mining	20	20	20	20	20	20	0.0
Construction	40	40	30	20	20	40	65.2
Manufacturing	87,690	90,240	96,810	100,730	101,230	110,230	8.9
Motor Vehicles and Parts	43,720	46,450	49,550	52,610	54,200	57,830	6.7
Electronics	7,550	7,110	7,780	7,220	7,520	7,210	-4.2
Machine Tools	1,280	1,450	1,510	1,410	1,370	1,510	10.9
Precision Instruments	1,620	1,960	5,030	5,260	5,510	5,790	5.2
Other Machinery	6,290	6,510	6,520	7,550	7,570	7,050	-6.9
Tire and Rubber	5,240	5,310	5,210	5,280	4,980	5,100	2.6
Metal and Steel	1,930	1,560	1,630	1,640	1,800	5,040	179.5
Food	3,390	3,370	3,450	4,040	3,870	4,310	11.3
Chemical	4,600	4,400	4,410	4,520	5,100	5,200	2.0
Pharmaceutical	6,050	6,090	5,580	5,470	4,090	4,210	2.9
Other	6,040	6,050	6,140	5,730	5,230	6,980	33.4
Actual Manufacturing*	49,700	50,800	54,240	56,780	58,340	61,560	5.5
Transportation and Warehouse	1,320	1,340	1,300	1,160	1,140	1,380	20.9
Service	1,230	1,180	1,210	1,140	1,020	960	-5.8
Commercial Trade	2,530	2,700	2,700	2,190	1,960	2,470	25.9
Finance, Insurance and Real Estate	1,420	1,470	1,130	1,160	1,160	1,190	2.0
Other	580	580	550	530	7,940	7,300	-8.0
Total	95,560	98,230	104,450	107,810	116,530	126,230	8.3

*: Actual Manufacturing Employment indicates the number of employees who are involved directly in the manufacturing process.

NC: Net Change.

14/13%: Percent change over previous year.

Note: Due to rounding, the sum of each column may not equal the column total. Data from previous years was revised on March 27, 2015.

TABLE 7
NUMBER OF JAPANESE BUSINESS FACILITIES BY EMPLOYMENT SIZE
2014

EMPLOYEE NUMBER	IA	IL	IN	KS	MN	MO	ND	NE	SD	WI	Total	10 STATES	
												14/13	
												Actual	%
1 – 10	32	257	85	31	40	56	12	32	3	31	579	27	4.9
11 – 100	22	248	84	19	27	36	5	16	6	22	485	30	6.6
101 – 500	10	63	57	4	12	9	1	11	0	9	176	8	4.8
501 – 1000	1	17	15	0	1	3	0	0	0	2	39	3	8.3
1001 and Above	1	3	10	1	0	1	0	1	0	0	17	1	6.3
Total	66	588	251	55	80	105	18	60	9	64	1,296	69	5.6

NC: Net Change.

%: Percent change over previous year.

Note: Data from previous years was revised on March 27, 2015.

TABLE 8
NUMBER OF JAPANESE BUSINESS FACILITIES BY OWNERSHIP SHARE
2014

OWNERSHIP	IA	IL	IN	KS	MN	MO	ND	NE	SD	WI	Total	10 STATES	
												14/13	
												Actual	%
100%	59	552	216	52	72	98	16	58	9	57	1,189	61	5.4
50 – 99%	5	31	27	3	6	7	2	1	0	5	87	8	10.1
10 – 49%	2	5	8	0	2	0	0	1	0	2	20	0	0.0
Total	66	588	251	55	80	105	18	60	9	64	1,296	69	5.6

NC: Net Change.

%: Percent change over previous year.

Note: Business facilities with less than 10 percent Japanese ownership are excluded from the survey. Data from previous years was revised on March 27, 2015.