

JAPANESE DIRECT INVESTMENT: 2011 SURVEY

The Consulate General of Japan at Chicago conducts an annual survey to determine the Japanese business presence in Illinois, Indiana, Iowa, Kansas, Minnesota, Missouri, Nebraska, North Dakota, South Dakota, and Wisconsin. The ten-state area is under the jurisdiction of the Consulate.

In 2011, a total of 1,180 Japanese business facilities were counted in the survey. Retail locations are excluded. Data is as of October 1, 2011.

Source: Consulate General of Japan at Chicago

Note: Japanese business facilities include those which are ultimately 10% or more owned by a Japanese company or national.

TABLE 1
NUMBER OF JAPANESE BUSINESS FACILITIES BY STATE AND NUMBER
2011

YEAR	IA	IL	IN	KS	MN	MO	ND	NE	SD	WI	10 STATES	
											Total	%
2001		793	244		74					48		
2006	47	675	237	31	70	82	4	37	7	54	1,244	
2007	48	656	237	31	70	80	4	39	7	55	1,227	-1.4
2008	51	651	229	35	75	81	5	42	7	56	1,232	0.4
2009	47	620	217	35	72	80	6	40	9	54	1,180	-4.3
2010	47	602	212	35	71	76	6	42	9	53	1,153	-2.3
2011	50	603	213	40	76	83	6	43	10	56	1,180	2.3
11/10%	6.4	0.2	0.5	14.3	7.0	9.2	0.0	2.4	11.1	5.7	2.3	
11/06%	6.4	-10.7	-10.1	29.0	8.6	1.2	50.0	16.2	42.9	3.7	-5.1	
11/01%		-24.0	-12.7		2.7					16.7		

%; Percent change over previous period.

Note: Total Japanese business facilities includes each location for a particular company in the 10-state region. Previous year's data was revised on July 24, 2012.

BUSINESS FACILITY NUMBER

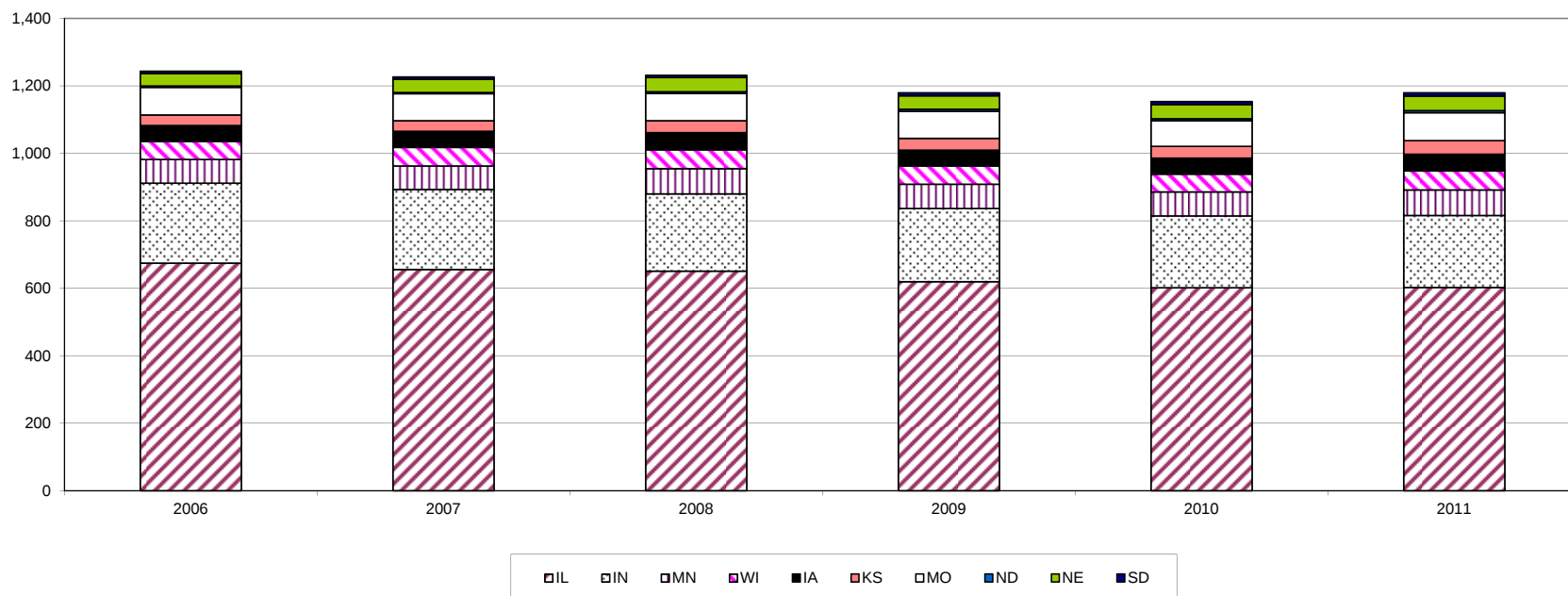


TABLE 2
JAPANESE BUSINESS FACILITY EMPLOYMENT BY TYPE AND YEAR
2011

YEAR	IA	IL	IN	KS	MN	MO	ND	NE	SD	WI	10 STATES	
											Total	%
TOTAL EMPLOYEES**												
2006	3,590	37,440	44,220	1,250	3,990	6,320	240	3,640	210	2,280	103,170	
2007	4,690	38,380	44,850	1,080	4,380	6,010	270	4,300	240	2,330	106,510	3.2
2008	4,500	36,980	43,020	1,190	4,860	5,740	250	3,970	240	2,450	103,200	-3.1
2009	4,400	35,020	38,200	1,150	4,480	4,900	220	2,750	220	2,210	93,530	-9.4
2010	4,470	35,190	39,470	1,190	4,610	4,830	250	3,470	220	2,180	95,880	2.5
2011	4,590	36,120	42,610	1,380	5,210	5,660	260	3,390	200	2,440	101,840	6.2
11/10%	2.8	2.6	7.9	16.1	12.9	17.2	3.2	-2.4	-10.0	11.9	6.2	
11/06%	28.1	-3.5	-3.7	10.6	30.8	-10.5	6.3	-6.9	-7.5	6.8	-1.3	
LOCAL EMPLOYEES HIRED IN THE U.S.**												
2006	3,480	36,060	43,470	1,220	3,960	6,240	240	3,610	210	2,230	100,720	
2007	4,620	36,990	44,090	1,050	4,350	5,940	270	4,270	230	2,270	104,070	3.3
2008	4,440	35,580	42,270	1,160	4,810	5,680	250	3,930	230	2,390	100,740	-3.2
2009	4,360	33,700	37,500	1,110	4,420	4,840	220	2,720	210	2,170	91,250	-9.4
2010	4,440	33,960	38,810	1,160	4,550	4,780	250	3,430	220	2,140	93,730	2.7
2011	4,560	34,910	41,920	1,350	5,150	5,600	260	3,350	190	2,400	99,700	6.4
11/10%	2.8	2.8	8.0	16.6	13.1	17.2	3.2	-2.4	-9.8	12.3	6.4	
11/06%	31.1	-3.2	-3.6	11.0	30.0	-10.4	6.3	-7.1	-7.2	8.0	-1.0	
JAPANESE EMPLOYEES ASSIGNED FROM JAPAN												
2006	110	1,380	750	30	20	70	0	30	10	60	2,450	
2007	70	1,390	760	30	40	70	0	30	10	60	2,450	-0.3
2008	60	1,400	750	30	50	60	0	40	10	60	2,460	0.4
2009	30	1,320	700	30	60	60	0	30	10	40	2,280	-7.0
2010	30	1,230	660	30	60	50	0	40	10	40	2,140	-6.3
2011	30	1,210	690	30	60	60	0	30	0	40	2,150	0.3
11/10%	3.2	-1.9	4.4	-3.3	0.0	13.5	0.0	-5.6	-20.0	-7.9	0.3	
11/06%	-69.8	-12.4	-8.1	-6.5	172.7	-20.3	0.0	13.3	-20.0	-39.7	-12.4	
ACTUAL MANUFACTURING EMPLOYEES**												
2006	2,280	12,910	31,830	620	2,530	3,760	160	2,690	80	1,210	58,070	
2007	2,820	12,310	32,000	570	2,580	3,680	180	3,370	60	1,170	58,730	1.1
2008	2,830	11,840	30,930	560	2,410	3,500	160	2,760	90	1,140	56,220	-4.3
2009	2,610	10,860	27,450	520	1,990	2,780	120	1,850	90	930	49,190	-12.5
2010	2,700	11,030	27,250	440	2,170	2,850	130	2,130	90	950	49,740	1.1
2011	2,810	11,450	29,420	550	2,290	3,060	130	2,330	70	930	53,040	6.6
11/10%	4.1	3.8	8.0	23.9	5.7	7.3	4.8	9.2	-24.4	-1.9	6.6	
11/06%	23.3	-11.4	-7.6	-11.5	-9.4	-18.7	-14.8	-13.5	-18.1	-22.5	-8.7	

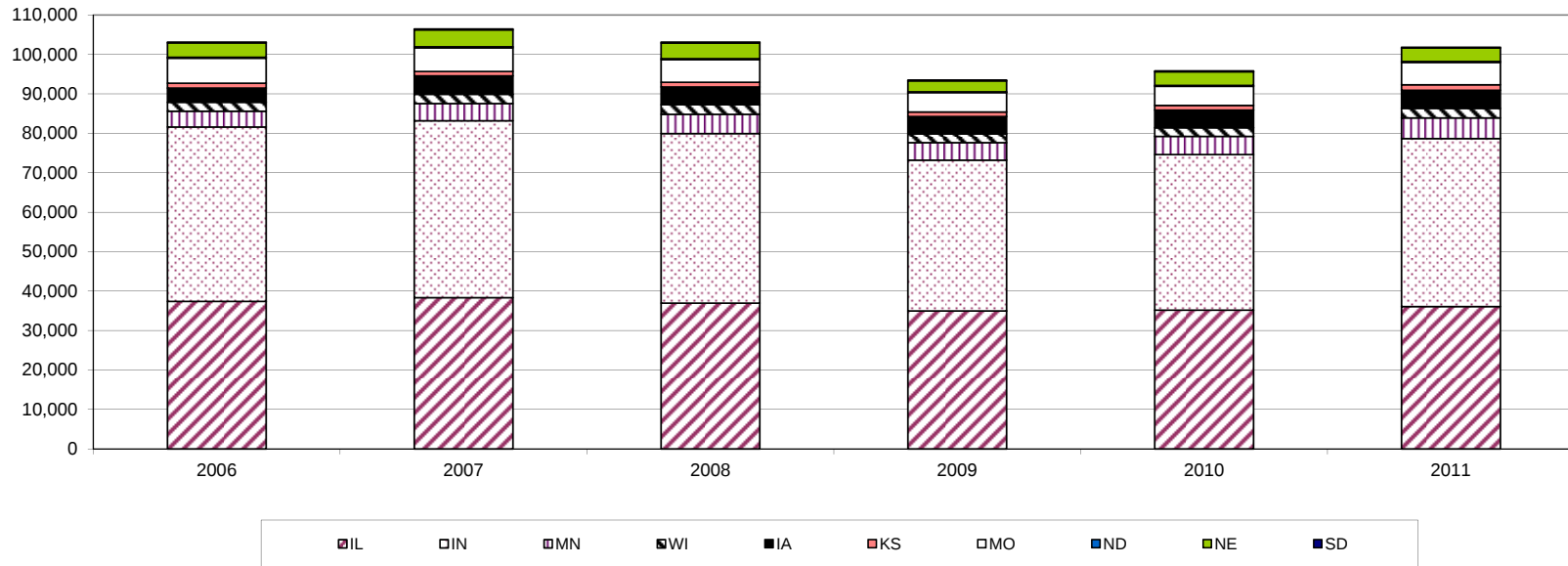
*: Due to rounding, the sum of each column may not equal the column total. The percent comparison is based upon the actual numbers.

**: The above categories include part-time employment. Actual Manufacturing indicates the number of business facilities that are involved directly in the manufacturing process.

%; Change over previous year unless otherwise specified.

Note: Previous years' data was revised on July 24, 2012.

TOTAL EMPLOYMENT



ACTUAL MANUFACTURING EMPLOYMENT

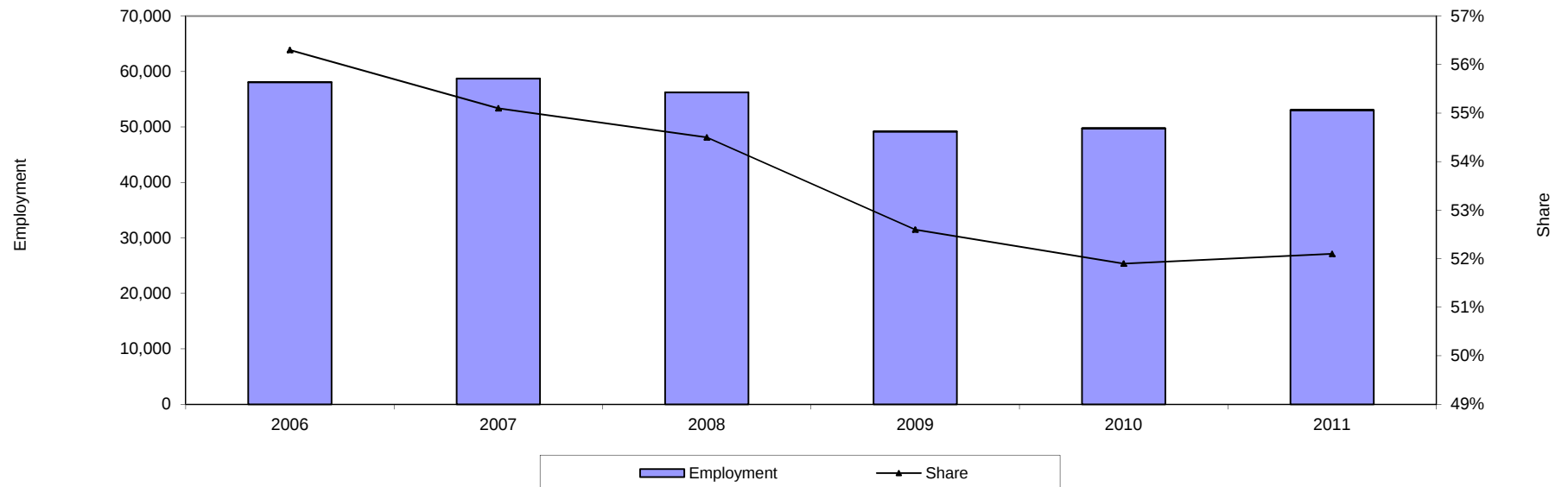


TABLE 3
NUMBER OF JAPANESE BUSINESS FACILITIES BY SECTOR
2011

INDUSTRY	IA	IL	IN	KS	MN	MO	ND	NE	SD	WI	Total	10 STATES		
												NC	11/10%	% of Total
Agriculture, Forestry and Fisheries	3	26	7	0	0	7	0	0	0	0	43	1	2.4	3.6
Mining	0	0	0	1	0	0	0	0	0	0	1	0	0.0	0.1
Construction	0	3	1	0	0	0	0	0	0	0	4	-1	-20.0	0.3
Manufacturing	41	376	173	32	53	59	6	37	10	41	828	29	3.6	70.2
Motor Vehicles and Parts	7	53	87	0	3	9	1	3	0	6	169	-2	-1.2	14.3
Electronics	2	78	14	3	11	4	0	5	1	3	121	-1	-0.8	10.3
Machine Tools	1	41	2	0	0	1	0	1	0	2	48	1	2.1	4.1
Precision Instruments	3	23	5	8	10	7	0	3	1	5	65	32	97.0	5.5
Other Machinery	2	54	13	1	4	2	2	0	0	3	81	-3	-3.6	6.9
Tire and Rubber	5	5	4	0	0	6	0	0	0	0	20	0	0.0	1.7
Metal and Steel	1	15	11	0	2	1	0	0	0	0	30	0	0.0	2.5
Food	4	12	1	0	2	3	0	2	0	3	27	0	0.0	2.3
Chemical	14	42	20	17	11	21	3	18	7	12	165	-4	-2.4	14.0
Pharmaceutical	1	9	0	0	0	0	0	0	1	0	11	4	57.1	0.9
Other	1	44	16	3	10	5	0	5	0	7	91	2	2.3	7.7
Actual Manufacturing*	16	122	121	8	22	16	1	9	2	14	331	5	1.5	28.1
Transportation and Warehouse	1	50	9	2	6	7	0	1	0	4	80	2	2.6	6.8
Service	1	38	7	0	8	4	0	0	0	7	65	0	0.0	5.5
Commercial Trade	2	79	14	4	3	6	0	5	0	2	115	-3	-2.5	9.8
Finance, Insurance and Real Estate	2	19	0	1	3	0	0	0	0	0	25	0	0.0	2.1
Other	0	12	2	0	3	0	0	0	0	2	19	-1	-5.0	1.6
Total	50	603	213	40	76	83	6	43	10	56	1,180	27	2.3	

*: Actual Manufacturing indicates the number of business facilities that are involved directly in the manufacturing process.

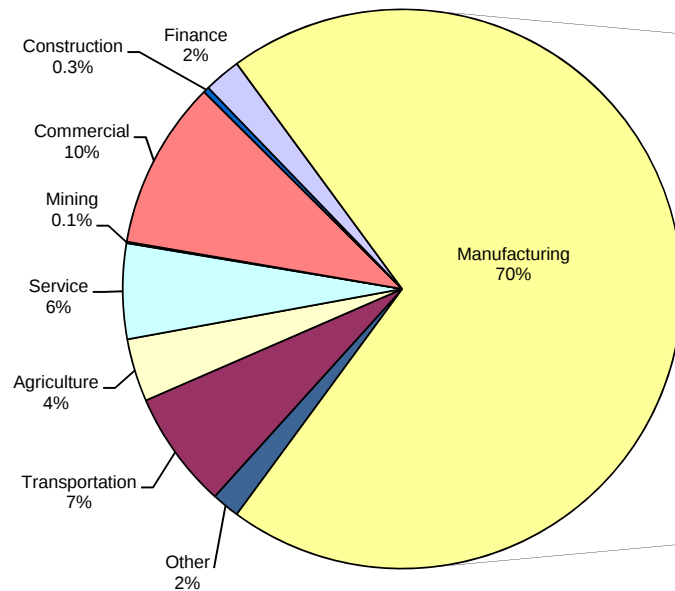
NC: Net Change.

%; Percent change over previous period.

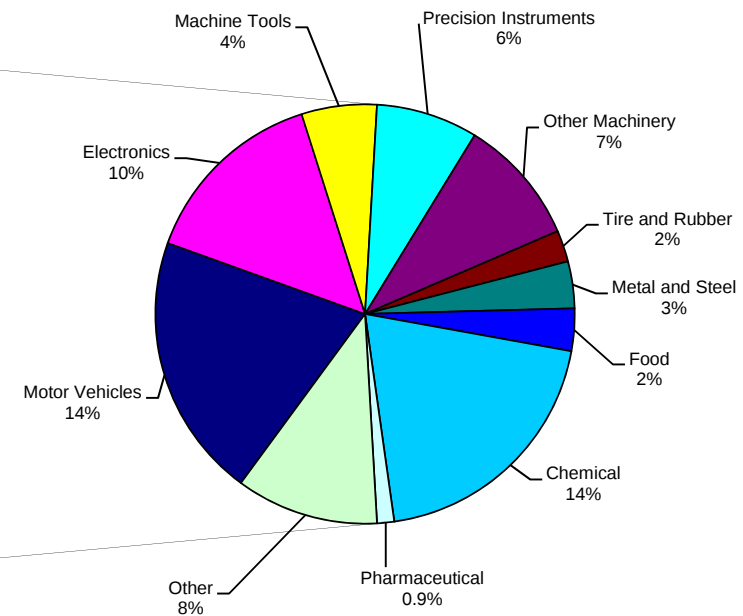
Note: Previous years' data was revised on July 24, 2012.

NUMBER OF JAPANESE BUSINESS FACILITIES
SHARE BY SECTOR
(10 States)

All Industries



Manufacturing



Note: Due to rounding, the sum of the sectors may not equal 100%.

NUMBER OF JAPANESE BUSINESS FACILITIES BY STATE AND SECTOR

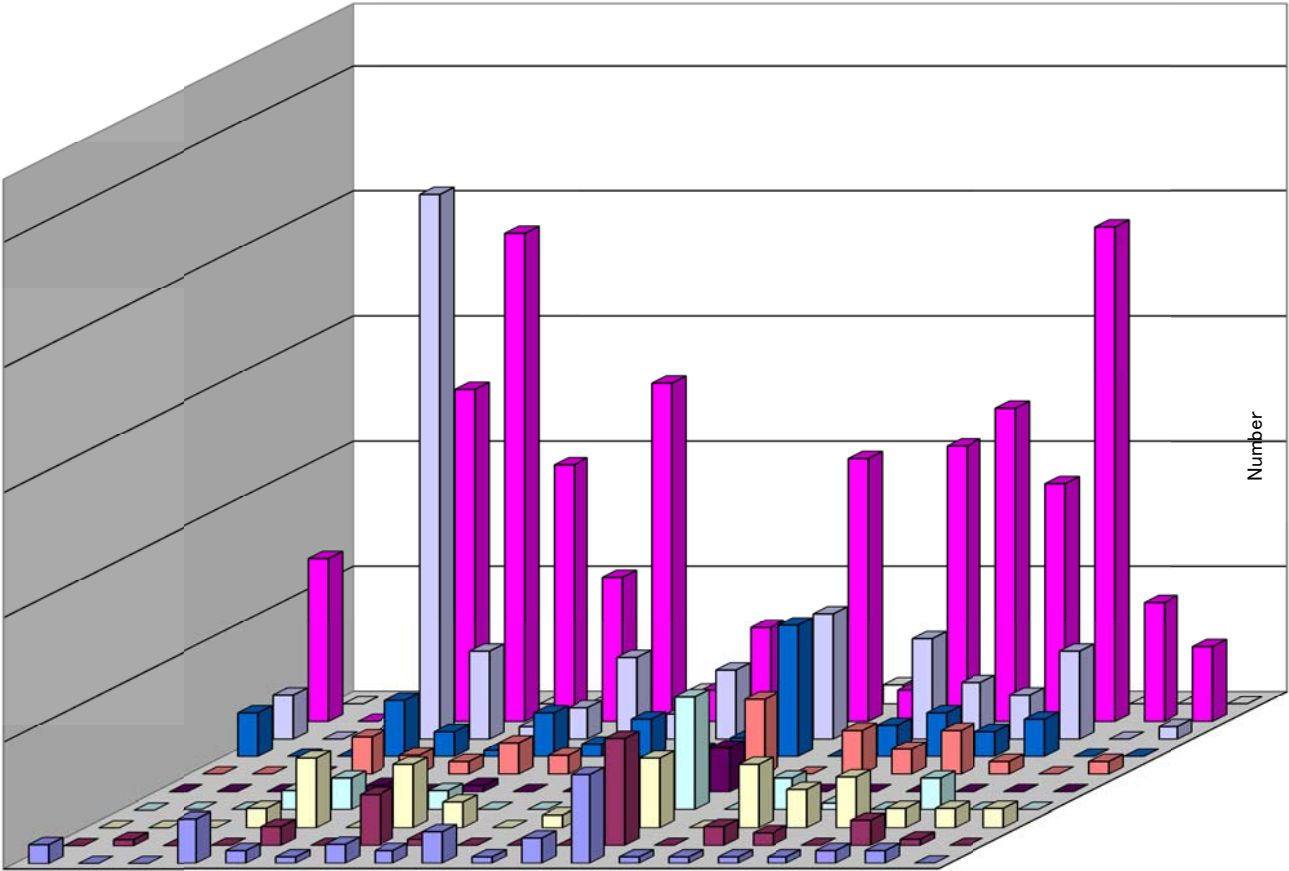


TABLE 4
NUMBER OF JAPANESE BUSINESS FACILITIES BY SECTOR
2006 - 2011

INDUSTRY	10 STATES						
	2006	2007	2008	2009	2010	2011	11/10
Agriculture, Forestry and Fisheries	60	59	57	45	42	43	2.4
Mining	1	1	1	1	1	1	0.0
Construction	6	6	5	5	5	4	-20.0
Manufacturing	840	838	847	818	799	828	3.6
Motor Vehicles and Parts	183	184	182	176	171	169	-1.2
Electronics	134	129	139	127	122	121	-0.8
Machine Tools	56	50	49	48	47	48	2.1
Precision Instruments	35	36	35	34	33	65	97.0
Other Machinery	92	93	91	85	84	81	-3.6
Tire and Rubber	22	23	21	20	20	20	0.0
Metal and Steel	34	32	32	31	30	30	0.0
Food	28	27	27	27	27	27	0.0
Chemical	158	164	173	173	169	165	-2.4
Pharmaceutical	7	7	6	7	7	11	57.1
Other	91	93	92	90	89	91	2.3
Actual Manufacturing*	343	338	347	334	326	331	1.5
Transportation and Warehouse	83	83	83	79	78	80	2.6
Service	69	66	66	66	65	65	0.0
Commercial Trade	130	120	121	119	118	115	-2.5
Finance, Insurance and Real Estate	31	30	30	26	25	25	0.0
Other	24	24	22	21	20	19	-5.0
Total	1,244	1,227	1,232	1,180	1,153	1,180	2.3

*: Actual Manufacturing indicates the number of business facilities that are involved directly in the manufacturing process.

NC: Net Change.

%; Percent change over previous period.

Note: Previous years' data was revised on July 24, 2012

TABLE 5
TOTAL EMPLOYMENT BY SECTOR
2011

INDUSTRY	IA	IL	IN	KS	MN	MO	ND	NE	SD	WI	Total	10 STATES		
												NC	11/10 %	% of Total
Agriculture, Forestry and Fisheries	60	320	220	0	0	80	0	0	0	0	690	30	3.8	0.7
Mining	0	0	0	20	0	0	0	0	0	0	20	0	0.0	0.0
Construction	0	20	10	0	0	0	0	0	0	0	30	-10	-17.9	0.0
Manufacturing	4,510	31,130	41,830	1,260	4,980	5,330	260	3,360	200	2,220	95,060	6,290	7.1	93.3
Motor Vehicle/Parts	660	9,220	32,080	0	80	3,350	10	1,950	0	340	47,680	3,430	7.7	46.8
Electronics	20	4,600	1,700	120	730	170	0	220	100	130	7,780	40	0.5	7.6
Machine Tools	70	1,290	20	0	0	10	0	0	0	130	1,520	70	5.1	1.5
Prec. Instruments	160	1,730	750	270	1,090	530	0	120	0	290	4,960	3,060	161.9	4.9
Other Machinery	330	3,430	1,540	150	530	140	230	0	0	200	6,550	30	0.4	6.4
Tire and Rubber	2,720	1,110	1,550	0	0	90	0	0	0	0	5,470	-100	-1.7	5.4
Metal and Steel	0	430	840	0	310	60	0	0	0	0	1,630	80	5.0	1.6
Food	270	460	1,700	0	190	160	0	300	0	310	3,380	80	2.6	3.3
Chemical	240	1,960	360	340	290	490	20	300	60	360	4,410	10	0.2	4.3
Pharmaceutical	50	5,500	0	0	0	0	0	0	30	0	5,580	-510	-8.4	5.5
Other	10	1,380	1,300	370	1,770	340	0	470	0	470	6,100	90	1.5	6.0
Actual Manufacturing*	2,810	11,450	29,420	550	2,290	3,060	130	2,330	70	930	53,040	3,300	6.6	52.1
Transportation and Warehouse	10	1,180	40	10	40	30	0	0	0	10	1,330	-20	-1.3	1.3
Service	10	730	80	0	100	70	0	0	0	150	1,130	40	3.5	1.1
Commercial Trade	0	1,820	390	90	30	140	0	30	0	0	2,510	10	0.2	2.5
Finance, Insurance and Real Estate	10	460	0	20	50	0	0	0	0	0	540	-340	-38.6	0.5
Other	0	470	30	0	10	0	0	0	0	50	550	-30	-5.5	0.5
Total	4,590	36,120	42,610	1,380	5,210	5,660	260	3,390	200	2,440	101,840	5,970	6.2	

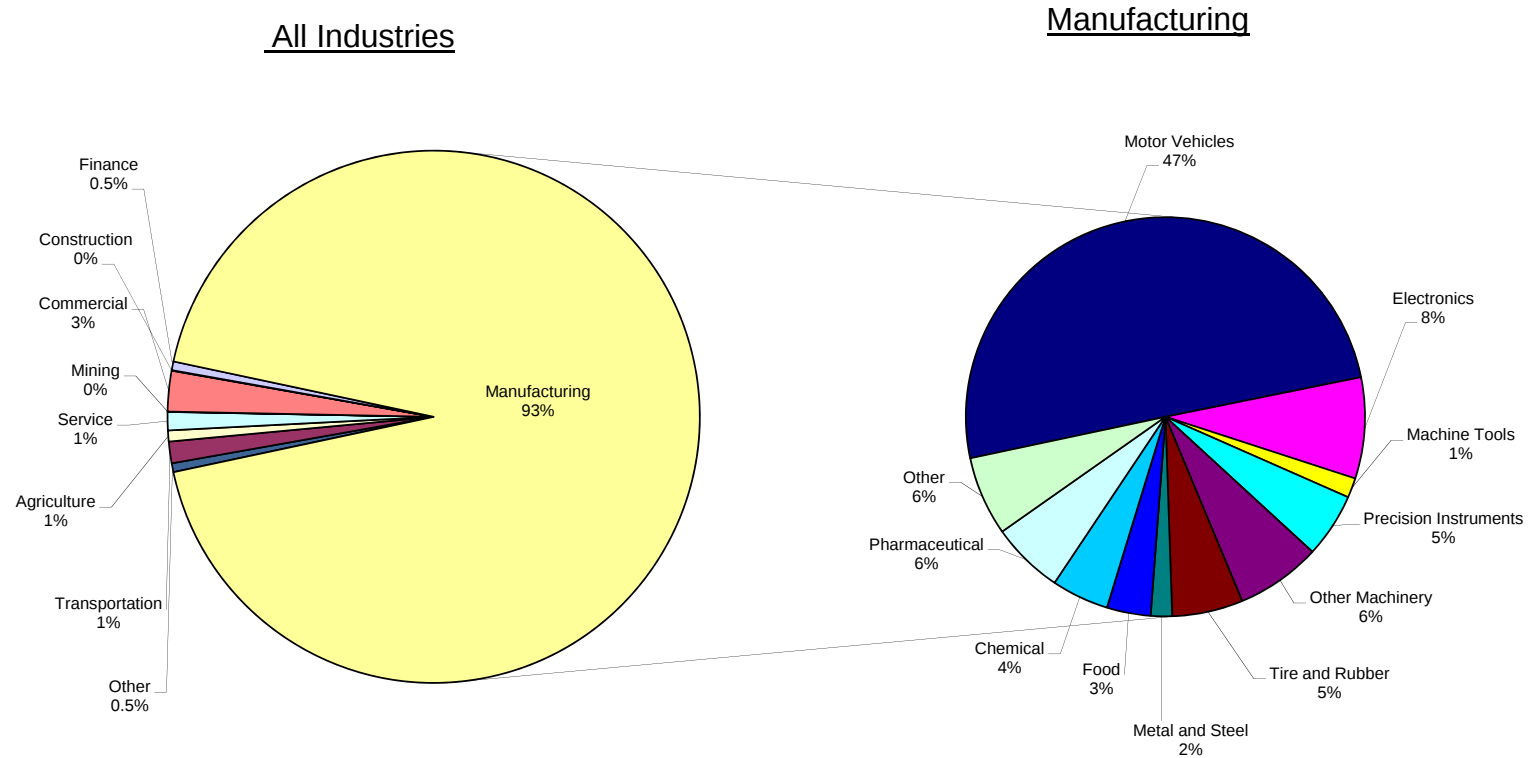
*: Actual Manufacturing Employment indicates the number of employees who are involved directly in the manufacturing process.

NC: Net Change.

%: Percent change over previous period.

Note: Due to rounding, the sum of each column may not equal the column total. Previous years' data was revised on July 24, 2012.

TOTAL EMPLOYMENT SHARE BY SECTOR (10 States)



Note: Due to rounding, the sum of the sectors may not equal 100%.

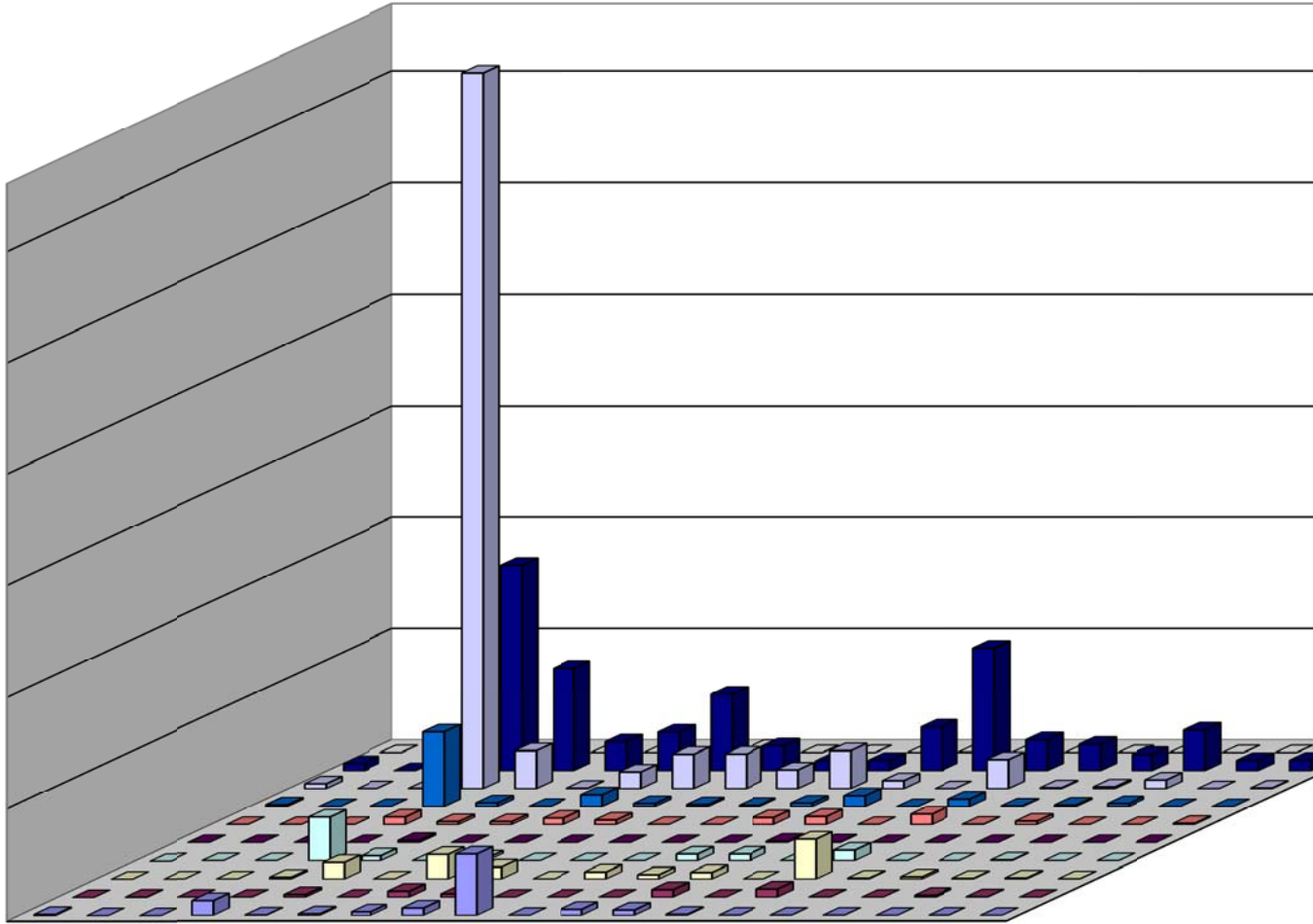


TABLE 6
TOTAL EMPLOYMENT BY SECTOR
2006 - 2011

INDUSTRY	10 STATES						
	2006	2007	2008	2009	2010	2011	11/10
Agriculture, Forestry and Fisheries	640	640	700	730	660	690	3.8
Mining	20	20	20	20	20	20	0.0
Construction	60	90	60	40	40	30	-17.9
Manufacturing	95,800	99,320	96,110	86,330	88,770	95,060	7.1
Motor Vehicles and Parts	51,620	52,560	49,550	42,270	44,260	47,680	7.7
Electronics	7,320	7,550	7,900	7,540	7,740	7,780	0.5
Machine Tools	1,430	1,340	1,450	1,280	1,450	1,520	5.1
Precision Instruments	1,640	1,660	1,740	1,550	1,890	4,960	161.9
Other Machinery	6,710	7,070	7,040	6,290	6,520	6,550	0.4
Tire and Rubber	4,520	5,360	5,150	5,490	5,560	5,470	-1.7
Metal and Steel	1,960	1,900	2,120	1,930	1,560	1,630	5.0
Food	3,080	3,200	3,220	3,320	3,300	3,380	2.6
Chemical	4,700	4,670	4,730	4,630	4,400	4,410	0.2
Pharmaceutical	5,560	6,590	6,000	6,050	6,090	5,580	-8.4
Other	7,260	7,440	7,220	6,000	6,010	6,100	1.5
Actual Manufacturing*	58,070	58,730	56,220	49,190	49,740	53,040	6.6
Transportation and Warehouse	1,430	1,470	1,480	1,320	1,340	1,330	-1.3
Service	1,340	1,070	1,090	1,150	1,090	1,130	3.5
Commercial Trade	2,760	2,740	2,560	2,530	2,500	2,510	0.2
Finance, Insurance and Real Estate	610	620	630	830	870	540	-38.6
Other	520	560	550	580	580	550	-5.5
Total	103,170	106,510	103,200	93,530	95,880	101,840	6.2

*: Actual Manufacturing Employment indicates the number of employees who are involved directly in the manufacturing process.

NC: Net Change.

?: Percent change over previous period.

Note: Due to rounding, the sum of each column may not equal the column total. Previous years' data was revised on July 24, 2012.

TABLE 7
NUMBER OF JAPANESE BUSINESS FACILITIES BY EMPLOYMENT SIZE
2011

EMPLOYEE NUMBER	IA	IL	IN	KS	MN	MO	ND	NE	SD	WI	Total	10 STATES	
												11/10	
												Actual	%
1 – 10	24	270	66	20	35	41	4	23	6	24	513	18	3.6
11 – 100	16	260	74	17	29	30	1	14	3	24	468	1	0.2
101 – 500	8	56	53	3	9	8	1	5	1	8	152	3	2.0
501 – 1000	1	13	13	0	2	3	0	0	0	0	32	5	18.5
1001 and Above	1	4	7	0	1	1	0	1	0	0	15	0	0.0
Total	50	603	213	40	76	83	6	43	10	56	1,180	27	2.3

NC: Net Change.

%: Percent change over previous period.

Note: Previous years' data was revised on July 24, 2012.

TABLE 8
NUMBER OF JAPANESE BUSINESS FACILITIES BY OWNERSHIP SHARE
2011

OWNERSHIP	IA	IL	IN	KS	MN	MO	ND	NE	SD	WI	Total	10 STATES	
												11/10	
												Actual	%
100%	42	559	180	39	65	75	5	40	9	46	1,060	29	2.8
50 – 99%	4	35	21	1	5	8	1	1	1	8	85	-4	-4.5
10 – 49%	4	9	12	0	6	0	0	2	0	2	35	2	6.1
Total	50	603	213	40	76	83	6	43	10	56	1,180	27	2.3

NC: Net Change.

%: Percent change over previous period.

Note: Business facilities with less than 10 percent Japanese ownership are excluded from the survey. Previous years' data was revised on July 24, 2012.