

JAPANESE DIRECT INVESTMENT: 2009 SURVEY

The Consulate General of Japan at Chicago conducts an annual survey to determine the Japanese business presence in Illinois, Indiana, Iowa, Kansas, Minnesota, Missouri, Nebraska, North Dakota, South Dakota, and Wisconsin. The ten-state area is under the jurisdiction of the Consulate.

In 2009, a total of 1,159 Japanese business facilities were counted in the survey. Retail locations are excluded. Data is as of October 1, 2009.

Source: Consulate General of Japan at Chicago

Note: Japanese business facilities include those which are ultimately 10% or more owned by a Japanese company or national.

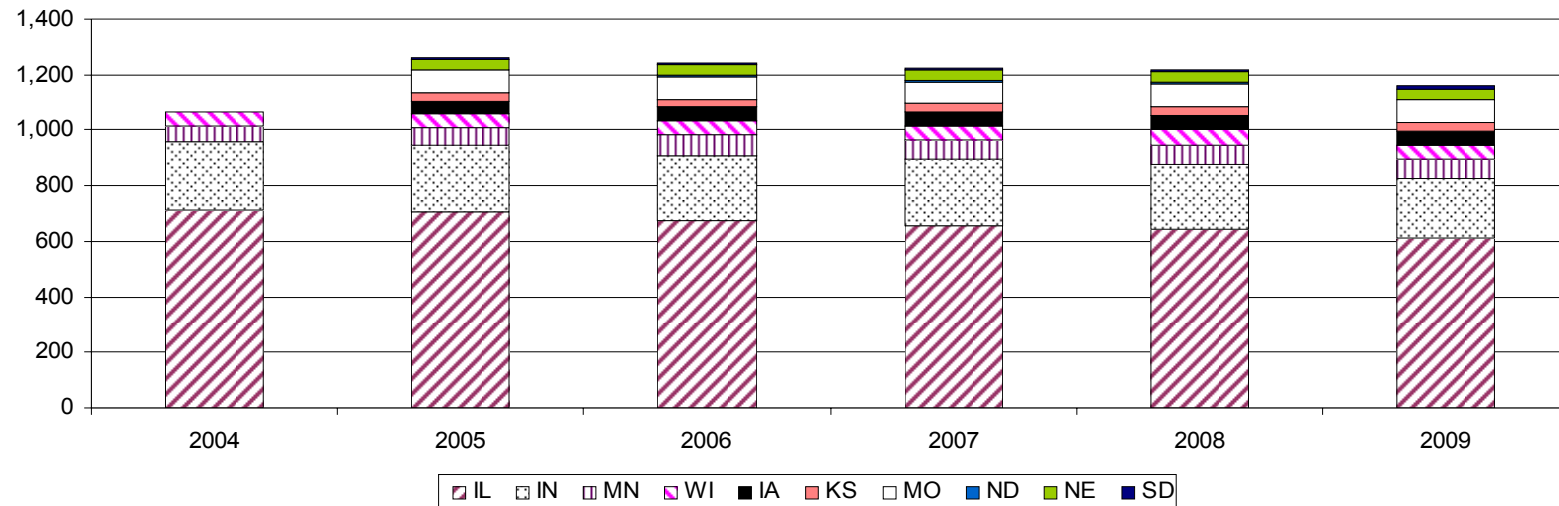
TABLE 1
NUMBER OF JAPANESE BUSINESS FACILITIES BY STATE AND NUMBER
2009

YEAR	IA	IL	IN	KS	MN	MO	ND	NE	SD	WI	4 STATES		10 STATES	
											Total	%	Total	%
1999		815	231		75					48	1,169			
2004		714	245		59					48	1,066			
2005	46	707	239	30	62	84	1	38	7	50	1,058	-0.8	1,264	-0.4
2006	48	673	238	30	70	82	3	38	7	53	1,034	-2.3	1,242	-1.7
2007	49	655	238	30	70	80	3	40	7	54	1,017	-1.6	1,226	-1.3
2008	50	646	229	32	74	80	4	40	7	55	1,004	-1.3	1,217	-0.7
2009	46	609	216	34	71	79	5	37	9	53	949	-5.5	1,159	-4.8
09/08%	-8.0	-5.7	-5.7	6.3	-4.1	-1.3	25.0	-7.5	28.6	-3.6	-5.5		-4.8	
09/04%		-14.7	-11.8		20.3					10.4	-11.0			
09/99%		-25.3	-6.5		-5.3					10.4	-18.8			

%: Percent change over previous period.

Note: Total Japanese business facilities includes each location for a particular company in the 10-state region. Previous year's data was revised in September 2010.

BUSINESS FACILITY NUMBER



For 2004, the graph includes 4 states (Illinois, Indiana, Minnesota and Wisconsin) since data is unavailable for the other 6 states. Beginning in 2005, the graph includes 10 states.

TABLE 2
JAPANESE BUSINESS FACILITY EMPLOYMENT BY TYPE AND YEAR
2009

YEAR	IA	IL	IN	KS	MN	MO	ND	NE	SD	WI	4 STATES		10 STATES	
											Total	%	Total	%
TOTAL EMPLOYEES**														
2004		37,410	42,140		2,800					2,170	84,520			
2005	3,550	37,530	43,470	1,300	3,440	6,710	10	3,640	220	2,230	86,660	2.5	102,080	
2006	3,720	37,560	44,620	1,250	3,980	6,320	230	3,850	210	2,280	88,430	2.0	104,010	1.9
2007	4,830	38,520	45,290	1,070	4,380	6,010	260	4,510	240	2,330	90,510	2.4	107,440	3.3
2008	4,650	36,950	43,290	1,070	4,850	5,680	240	4,130	240	2,450	87,530	-3.3	103,550	-3.6
2009	4,550	34,860	38,460	1,050	4,470	4,840	210	2,850	220	2,210	80,000	-8.6	93,710	-9.5
09/08%	-2.3	-5.6	-11.2	-1.9	-7.8	-14.8	-13.7	-30.9	-7.6	-9.9	-8.6		-9.5	
09/04%		-6.8	-8.7		59.6					1.7	-5.3			
LOCAL EMPLOYEES HIRED IN THE U.S.**														
2004		35,950	41,400		2,780					2,120	82,250			
2005	3,460	36,130	42,710	1,260	3,420	6,640	10	3,610	220	2,170	84,430	2.6	99,620	
2006	3,610	36,180	43,870	1,220	3,950	6,240	230	3,820	210	2,220	86,220	2.1	101,550	1.9
2007	4,770	37,130	44,530	1,040	4,340	5,940	260	4,480	230	2,270	88,260	2.4	104,980	3.4
2008	4,590	35,540	42,540	1,050	4,800	5,620	240	4,090	230	2,390	85,260	-3.4	101,080	-3.7
2009	4,510	33,540	37,760	1,020	4,410	4,780	210	2,820	210	2,170	77,870	-8.7	91,420	-9.6
09/08%	-1.7	-5.6	-11.2	-2.3	-8.2	-14.9	-13.7	-31.1	-7.8	-9.2	-8.7		-9.6	
09/04%		-6.7	-8.8		58.3			-15.9		-2.3	-5.3			
JAPANESE EMPLOYEES ASSIGNED FROM JAPAN														
2004		1,460	740		20					50	2,270			
2005	90	1,400	760	40	20	70	0	30	0	60	2,230	-1.6	2,460	
2006	110	1,380	750	30	20	70	0	30	10	60	2,210	-0.8	2,460	0.2
2007	70	1,400	760	30	40	70	0	30	10	60	2,250	1.7	2,460	-0.1
2008	70	1,400	760	30	50	60	0	40	10	60	2,270	1.0	2,470	0.5
2009	40	1,320	700	30	60	60	0	30	10	40	2,130	-6.4	2,290	-7.2
09/08%	-43.1	-5.7	-7.1	14.3	23.5	-9.4	0.0	-8.3	0.0	-37.1	-6.4		-7.2	
09/04%		-9.6	-4.5		270.6			0.0		-23.5	-5.9			
ACTUAL MANUFACTURING EMPLOYEES**														
2004		12,860	29,390		1,730					1,110	45,090			
2005	2,200	12,490	30,950	620	2,320	3,900	0	2,680	70	1,170	46,920	4.1	56,390	
2006	2,400	13,030	32,060	620	2,530	3,760	160	2,830	80	1,210	48,820	4.0	58,670	4.0
2007	2,950	12,420	32,250	570	2,580	3,680	180	3,510	60	1,170	48,430	-0.8	59,370	1.2
2008	2,980	11,910	31,190	560	2,410	3,500	160	2,900	90	1,140	46,650	-3.7	56,840	-4.3
2009	2,760	10,910	27,710	520	1,990	2,780	120	1,980	90	930	41,530	-11.0	49,770	-12.4
09/08%	-7.5	-8.4	-11.2	-6.8	-17.6	-20.7	-22.6	-31.8	-2.1	-18.8	-11.0		-12.4	
09/04%		-15.2	-5.7		14.9					-16.4	-7.9			

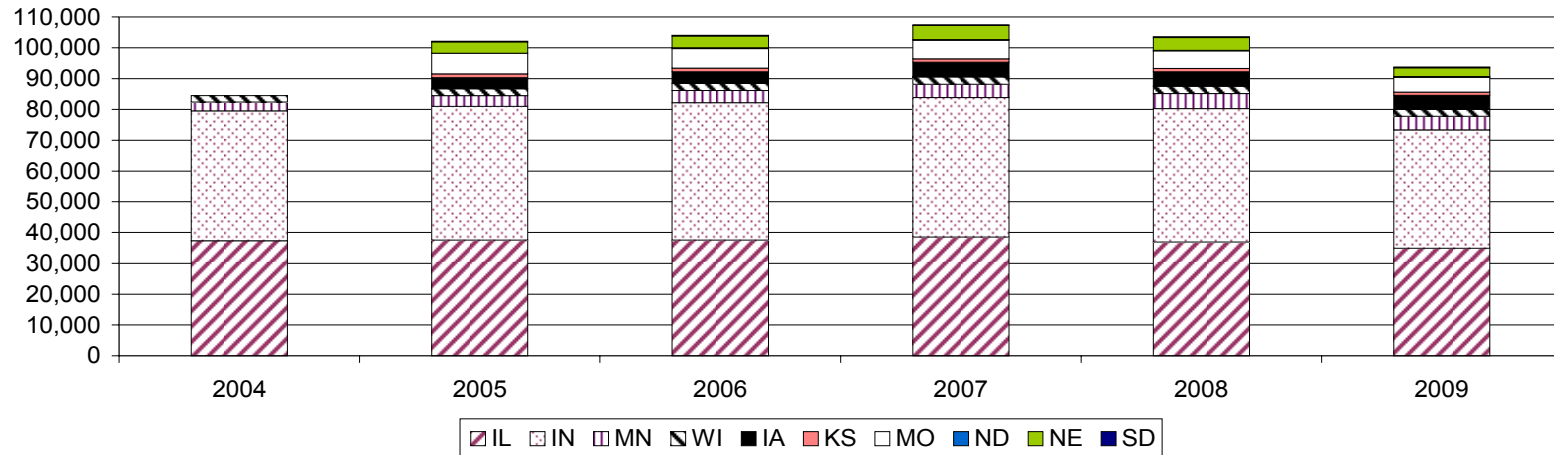
*: Due to rounding, the sum of each column may not equal the column total. The percent comparison is based upon the actual numbers.

** : The above categories include part-time employment. Actual Manufacturing indicates the number of business facilities that are involved directly in the manufacturing process.

%: Change over previous year unless otherwise specified.

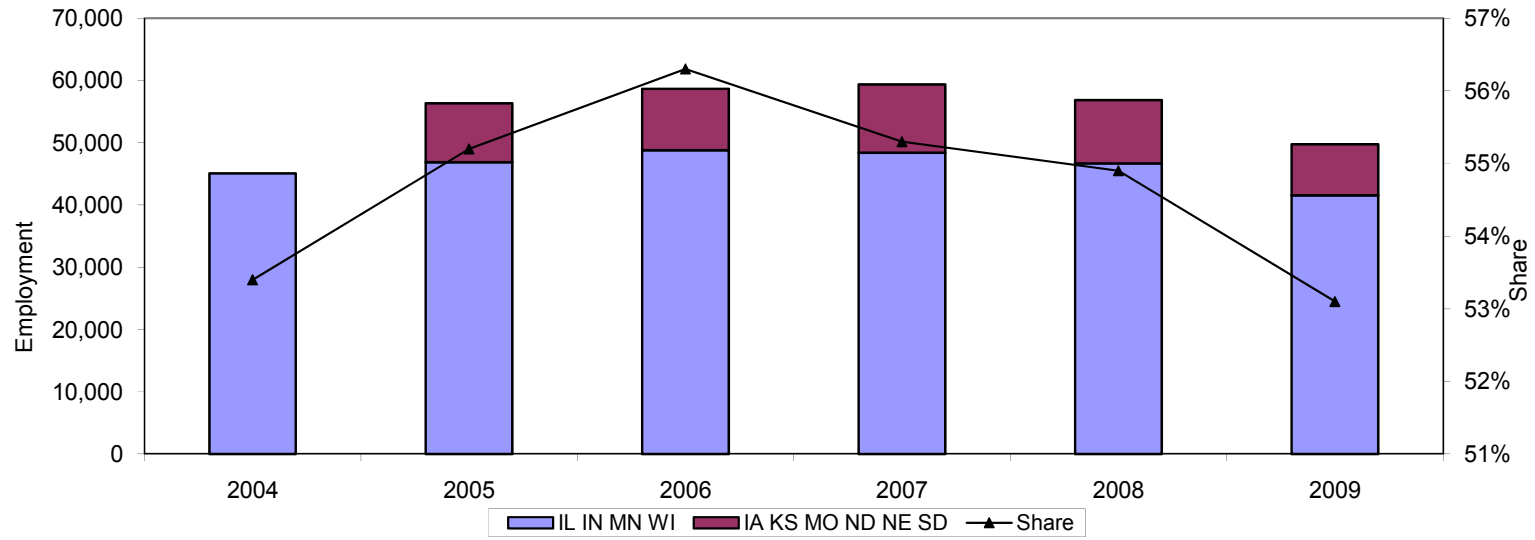
Note: Previous years' data was revised in September 2010.

TOTAL EMPLOYMENT



Note: For 2004, the graph includes 4 states (Illinois, Indiana, Minnesota and Wisconsin) since data is unavailable for the other 6 states. Beginning in 2005, the graph includes 10 states.

ACTUAL MANUFACTURING EMPLOYMENT



Note: For 2004, the graph includes 4 states (Illinois, Indiana, Minnesota and Wisconsin) since data is unavailable for the other 6 states. Beginning in 2005, the graph includes 10 states.

TABLE 3
NUMBER OF JAPANESE BUSINESS FACILITIES BY SECTOR
2009

INDUSTRY	IA	IL	IN	KS	MN	MO	ND	N E	SD	WI	4 STATES				10 STATES			
											Total	NC	09/08 %	% of Total	Total	NC	09/08 %	% of Total
Agriculture, Forestry and Fisheries	3	26	7	0	0	7	0	0	0	0	33	-11	-25.0	3.5	43	-12	-21.8	3.7
Mining	0	0	0	1	0	0	0	0	0	0	0	0	0.0	0.0	1	0	0.0	0.1
Construction	0	3	2	0	0	0	0	0	0	0	5	0	0.0	0.5	5	0	0.0	0.4
Manufacturing	38	362	175	27	48	54	5	33	9	38	623	-33	-5.0	65.7	789	-34	-4.1	68.1
Motor Vehicles and Parts	9	52	92	0	3	7	1	3	0	7	154	-6	-3.7	16.2	174	-6	-3.3	15.0
Electronics	0	79	12	1	10	3	0	3	1	3	104	-11	-9.6	11.0	112	-12	-9.7	9.7
Machine Tools	1	40	3	0	0	0	0	1	0	2	45	-2	-4.3	4.7	47	-2	-4.1	4.1
Precision Instruments	0	22	2	4	4	1	0	0	0	2	30	-1	-3.2	3.2	35	-1	-2.8	3.0
Other Machinery	1	54	11	1	4	2	1	0	0	4	73	-6	-7.6	7.7	78	-6	-7.1	6.7
Tire and Rubber	5	6	4	0	0	6	0	0	0	0	10	0	0.0	1.1	21	0	0.0	1.8
Metal and Steel	0	14	13	0	3	1	0	0	0	0	30	-2	-6.2	3.2	31	-2	-6.1	2.7
Food	6	12	1	0	2	3	0	2	0	3	18	0	0.0	1.9	29	0	0.0	2.5
Chemical	14	42	21	18	12	24	3	19	7	11	86	-4	-4.4	9.1	171	-3	-1.7	14.8
Pharmaceutical	1	5	0	0	0	0	0	0	1	0	5	1	25.0	0.5	7	1	16.7	0.6
Other	1	36	16	3	10	7	0	5	0	6	68	-2	-2.9	7.2	84	-3	-3.4	7.2
Actual Manufacturing*	19	116	124	8	21	19	1	11	2	16	277	-13	-4.5	29.2	337	-14	-4.0	29.1
Transportation and Warehouse	1	54	8	1	6	6	0	1	0	3	71	-4	-5.3	7.5	80	-5	-5.9	6.9
Service	1	40	7	0	7	4	0	0	0	7	61	-1	-1.6	6.4	66	-1	-1.5	5.7
Commercial Trade	2	90	15	3	2	7	0	3	0	2	109	-2	-1.8	11.5	124	-3	-2.4	10.7
Finance, Insurance and Real Estate	1	20	0	2	3	1	0	0	0	0	23	-4	-14.8	2.4	27	-3	-10.0	2.3
Other	0	14	2	0	5	0	0	0	0	3	24	0	0.0	2.5	24	0	0.0	2.1
Total	46	609	216	34	71	79	5	37	9	53	949	-55	-5.5		1,159	-58	-4.8	

*: Actual Manufacturing indicates the number of business facilities that are involved directly in the manufacturing process.

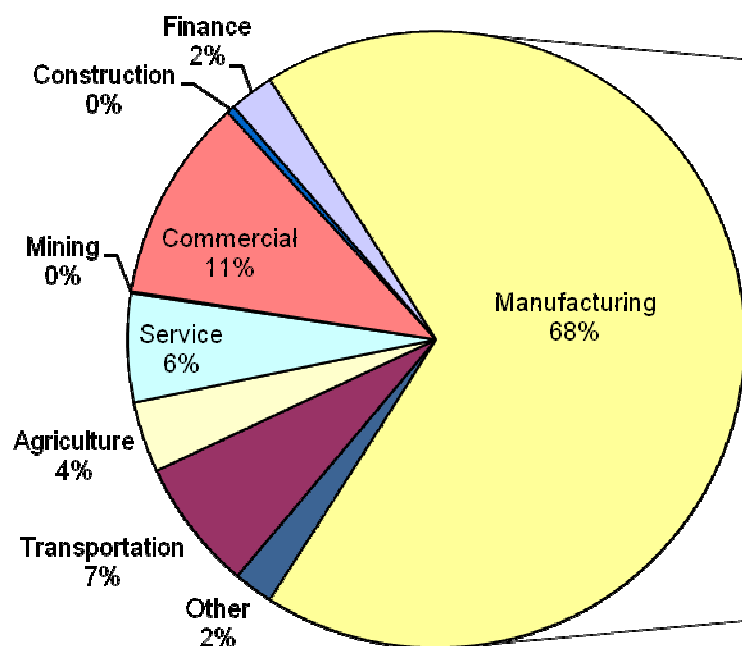
NC: Net Change.

%: Percent change over previous period.

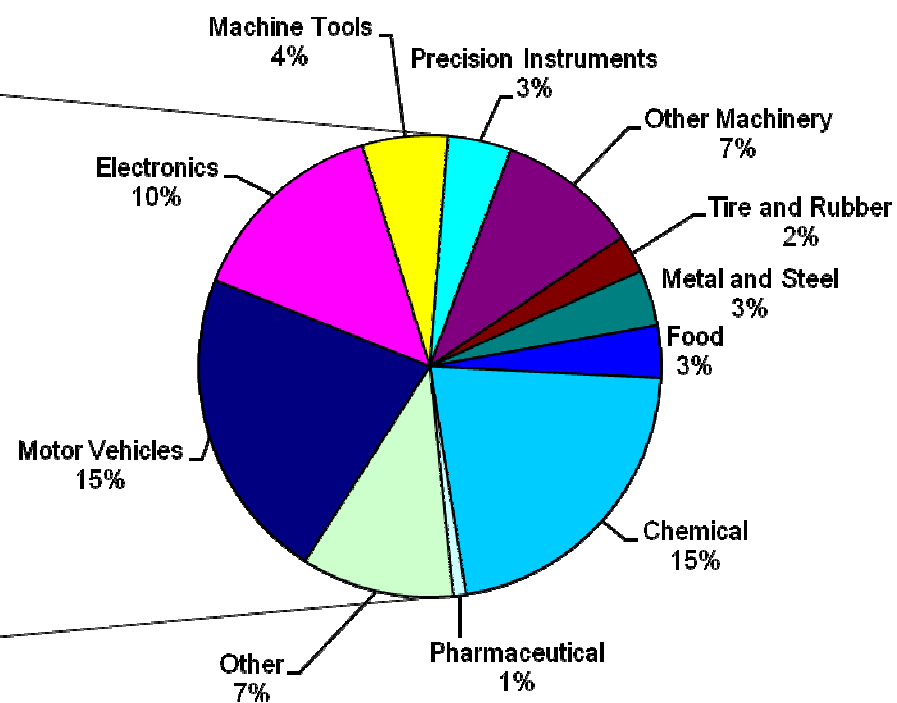
Note: Previous years' data was revised in September 2010.

NUMBER OF JAPANESE BUSINESS FACILITIES
SHARE BY SECTOR
(10 States)

All Industries



Manufacturing



Note: Due to rounding, the sum of the sectors may not equal 100%.

TABLE 4
NUMBER OF JAPANESE BUSINESS FACILITIES BY SECTOR
2004 - 2009

INDUSTRY	4 STATES							10 STATES					
	2004	2005	2006	2007	2008	2009	09/08	2005	2006	2007	2008	2009	09/08
Agriculture, Forestry and Fisheries	48	48	48	47	44	33	-25.0	58	58	57	55	43	-21.8
Mining	0	0	0	0	0	0	0.0	1	1	1	1	1	0.0
Construction	8	5	6	6	5	5	0.0	5	6	6	5	5	0.0
Manufacturing	692	683	670	664	656	623	-5.0	840	829	828	823	789	-4.1
Motor Vehicles and Parts	151	151	160	161	160	154	-3.7	169	181	182	180	174	-3.3
Electronics	129	129	124	118	115	104	-9.6	137	132	127	124	112	-9.7
Machine Tools	55	53	53	48	47	45	-4.3	56	56	50	49	47	-4.1
Precision Instruments	31	30	31	32	31	30	-3.2	35	36	37	36	35	-2.8
Other Machinery	84	82	80	81	79	73	-7.6	87	85	86	84	78	-7.1
Tire and Rubber	15	13	13	12	10	10	0.0	22	22	23	21	21	0.0
Metal and Steel	32	33	34	32	32	30	-6.2	34	35	33	33	31	-6.1
Food	30	30	19	18	18	18	0.0	41	30	29	29	29	0.0
Chemical	83	83	82	87	90	86	-4.4	159	159	166	174	171	-1.7
Pharmaceutical	5	5	5	5	4	5	25.0	7	7	7	6	7	16.7
Other	77	74	69	70	70	68	-2.9	93	86	88	87	84	-3.4
Actual Manufacturing*	286	284	289	283	290	277	-4.5	339	348	343	351	337	-4.0
Transportation and Warehouse	79	80	75	75	75	71	-5.3	91	85	85	85	80	-5.9
Service	63	63	63	62	62	61	-1.6	69	70	67	67	66	-1.5
Commercial Trade	123	126	119	110	111	109	-1.8	143	136	126	127	124	-2.4
Finance, Insurance and Real Estate	30	29	27	27	27	23	-14.8	33	31	30	30	27	-10.0
Other	23	24	26	26	24	24	0.0	24	26	26	24	24	0.0
Total	1,066	1,058	1,034	1,017	1,004	949	-5.5	1,264	1,242	1,226	1,217	1,159	-4.8

*: Actual Manufacturing indicates the number of business facilities that are involved directly in the manufacturing process.

NC: Net Change.

?: Percent change over previous period.

Note: Previous years' data was revised in September 2010.

TABLE 5
TOTAL EMPLOYMENT BY SECTOR
2009

INDUSTRY	IA	IL	IN	KS	MN	MO	ND	NE	SD	WI	Total	4 STATES			Total	10 STATES		
												NC	09/ 08%	% of Total		NC	09/ 08%	% of Total
Agriculture, Forestry and Fisheries	60	330	230	0	0	80	0	0	0	0	550	-20	-3.0	0.7	690	10	1.3	0.7
Mining	0	0	0	20	0	0	0	0	0	0	0	0	0.0	0.0	20	0	0.0	0.0
Construction	0	30	20	0	0	0	0	0	0	0	40	-20	-26.8	0.1	40	-20	-26.8	0.0
Manufacturing	4,470	29,370	37,710	930	4,230	4,440	210	2,830	220	1,990	73,300	-7,560	-9.3	91.6	86,380	-9,880	-10.3	92.2
Motor Vehicle/Parts	780	8,770	27,700	0	80	2,020	10	1,390	0	340	36,880	-5,030	-12.0	46.1	41,080	-6,930	-14.4	43.8
Electronics	0	4,440	1,550	10	700	110	0	320	100	130	6,830	-270	-3.8	8.5	7,370	-400	-5.2	7.9
Machine Tools	50	1,080	330	0	0	0	0	0	0	90	1,200	-170	-12.3	1.5	1,250	-180	-12.4	1.3
Prec. Instruments	0	840	330	90	280	0	0	0	0	40	1,490	-190	-11.5	1.9	1,580	-190	-10.8	1.7
Other Machinery	100	3,600	1,180	90	510	130	180	0	0	290	5,570	-610	-9.8	7.0	6,070	-710	-10.5	6.5
Tire and Rubber	2,830	820	1,760	0	0	90	0	0	0	0	2,580	230	9.6	3.2	5,500	340	6.7	5.9
Metal and Steel	0	380	1,070	0	400	120	0	0	0	0	1,850	-270	-12.9	2.3	1,980	-230	-10.2	2.1
Food	420	360	1,700	0	190	170	0	340	0	310	2,560	-40	-1.4	3.2	3,480	100	3.0	3.7
Chemical	230	1,880	360	350	290	650	20	300	60	350	2,890	-180	-6.0	3.6	4,500	-170	-3.6	4.8
Pharmaceutical	50	5,950	0	0	0	0	0	0	50	0	5,950	40	0.7	7.4	6,050	40	0.7	6.5
Other	10	1,260	2,010	400	1,790	1,150	0	470	0	450	5,510	-1,050	-16.0	6.9	7,540	-1,560	-17.2	8.1
Actual Manufacturing*	2,760	10,930	27,710	520	1,990	2,780	120	1,980	90	930	41,550	-5,130	-11.0	51.9	49,770	-7,070	-12.4	53.1
Transportation and Warehouse	10	1,190	40	0	40	30	0	0	0	10	1,290	-150	-10.4	1.6	1,330	-170	-11.4	1.4
Service	10	740	80	0	110	80	0	0	0	150	1,080	40	4.3	1.4	1,160	60	5.2	1.2
Commercial Trade	0	1,950	360	70	20	150	0	20	0	0	2,330	-80	-3.1	2.9	2,580	-80	-2.9	2.8
Finance, Insurance and Real Estate	10	750	0	30	50	60	0	0	0	0	800	200	32.3	1.0	910	210	30.7	1.0
Other	0	510	30	0	20	0	0	0	0	50	610	40	6.1	0.8	610	40	6.1	0.7
Total	4,550	34,860	38,460	1,050	4,470	4,840	210	2,850	220	2,210	80,000	-7,560	-8.6		93,710	-9,830	-9.5	

*: Actual Manufacturing Employment indicates the number of employees who are involved directly in the manufacturing process.

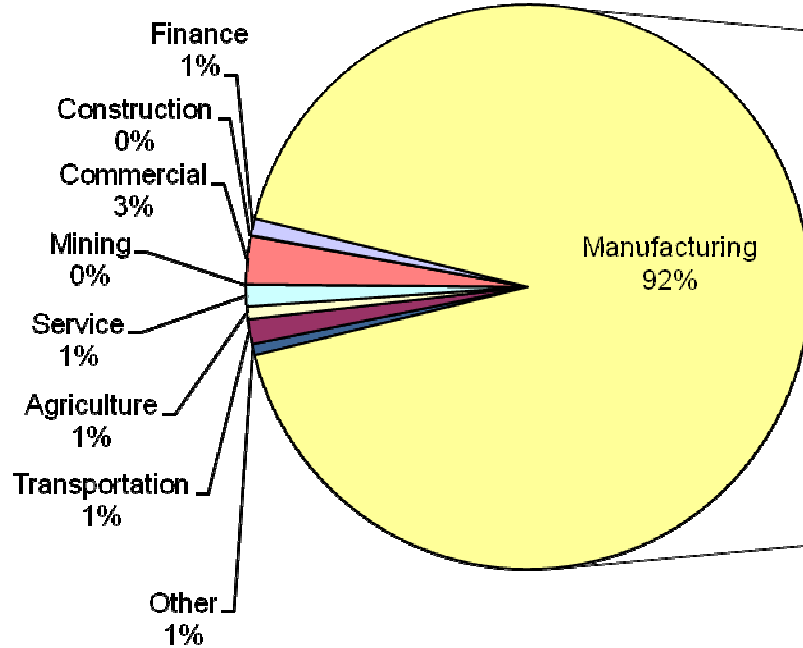
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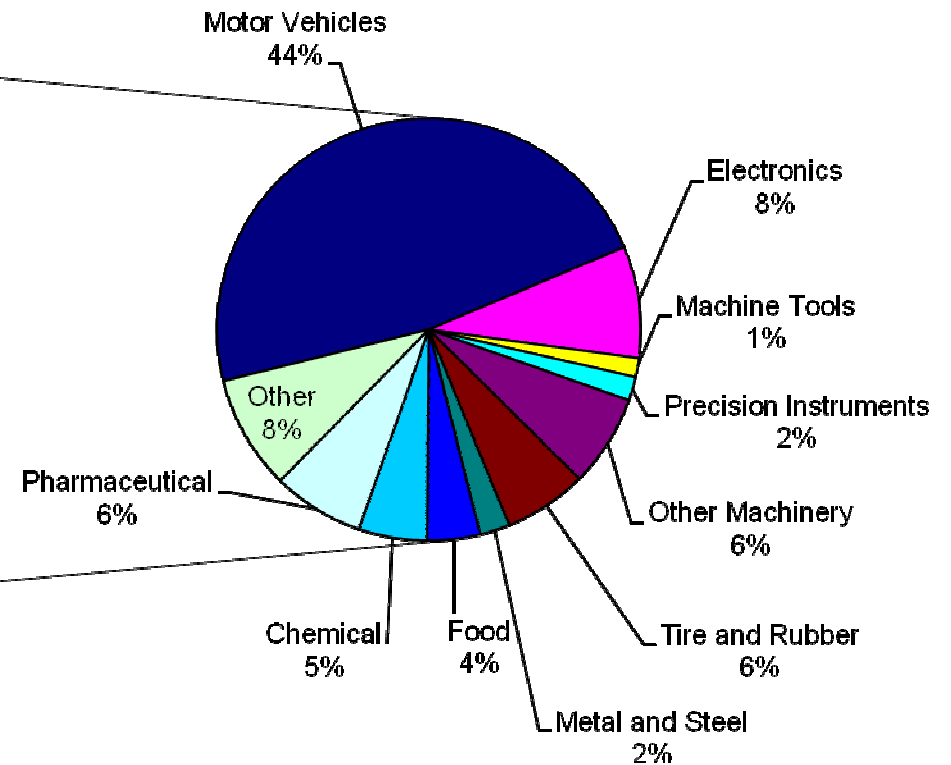
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TOTAL EMPLOYMENT
SHARE BY SECTOR
(10 States)

All Industries



Manufacturing



Note: Due to rounding, the sum of the sectors may not equal 100%.

TABLE 6
TOTAL EMPLOYMENT BY SECTOR
2004 - 2009

INDUSTRY	4 STATES							10 STATES					
	2004	2005	2006	2007	2008	2009	09/08	2005	2006	2007	2008	2009	09/08
Agriculture, Forestry and Fisheries	580	580	520	520	570	550	-3.0	680	630	630	680	690	1.3
Mining	0	0	0	0	0	0	0.0	20	20	20	20	20	0.0
Construction	80	60	60	90	60	40	-26.8	60	60	90	60	40	-26.8
Manufacturing	77,360	79,430	81,760	83,770	80,850	73,300	-9.3	93,790	96,430	100,070	96,260	86,380	-10.3
Motor Vehicles and Parts	41,170	42,470	44,270	44,550	41,910	36,880	-12.0	48,480	50,530	51,240	48,010	41,080	-14.4
Electronics	5,920	6,390	6,780	7,060	7,100	6,830	-3.8	7,150	7,510	7,730	7,780	7,370	-5.2
Machine Tools	1,190	1,270	1,350	1,270	1,370	1,200	-12.3	1,330	1,420	1,330	1,430	1,250	-12.4
Precision Instruments	1,690	1,480	1,560	1,590	1,680	1,490	-11.5	1,580	1,670	1,690	1,770	1,580	-10.8
Other Machinery	6,060	5,940	5,800	6,200	6,170	5,570	-9.8	6,330	6,410	6,820	6,780	6,070	-10.5
Tire and Rubber	2,540	2,640	2,790	2,430	2,350	2,580	9.6	4,370	4,520	5,360	5,150	5,500	6.7
Metal and Steel	1,830	1,800	1,970	1,900	2,130	1,850	-12.9	1,870	2,040	1,970	2,200	1,980	-10.2
Food	2,790	2,720	2,470	2,600	2,600	2,560	-1.4	3,550	3,210	3,350	3,380	3,480	3.0
Chemical	2,750	2,930	3,050	3,160	3,080	2,890	-6.0	4,810	4,720	4,710	4,660	4,500	-3.6
Pharmaceutical	5,270	5,430	5,470	6,480	5,910	5,950	0.7	5,510	5,560	6,590	6,000	6,050	0.7
Other	6,150	6,380	6,250	6,550	6,560	5,510	-16.0	8,820	8,860	9,270	9,100	7,540	-17.2
Actual Manufacturing*	45,100	46,920	48,820	48,430	46,680	41,550	-11.0	56,390	58,660	59,370	56,870	49,770	-12.4
Transportation and Warehouse	1,410	1,490	1,400	1,440	1,430	1,290	-10.4	1,550	1,450	1,480	1,500	1,330	-11.4
Service	1,270	1,240	1,030	1,020	1,040	1,080	4.3	1,560	1,360	1,080	1,100	1,160	5.2
Commercial Trade	2,670	2,760	2,540	2,500	2,410	2,330	-3.1	3,220	2,850	2,800	2,660	2,580	-2.9
Finance, Insurance and Real Estate	640	570	580	590	610	800	32.3	670	680	690	690	910	30.7
Other	510	540	540	580	580	610	6.1	540	540	580	580	610	6.1
Total	84,520	86,660	88,430	90,510	87,530	80,000	-8.6	102,080	104,010	107,440	103,550	93,710	-9.5

*: Actual Manufacturing Employment indicates the number of employees who are involved directly in the manufacturing process.

NC: Net Change.

%; Percent change over previous period.

Note: Due to rounding, the sum of each column may not equal the column total. Previous years' data was revised in September 2010.

TABLE 7
NUMBER OF JAPANESE BUSINESS FACILITIES BY EMPLOYMENT SIZE
2009

EMPLOYEE NUMBER	IA	IL	IN	KS	MN	MO	ND	NE	SD	WI	Total	4 STATES		Total	10 STATES	
												09/08			09/08	
												Actual	%		Actual	%
1 – 10	19	279	69	16	33	36	4	19	5	21	402	-25	-5.9	501	-28	-5.3
11 – 100	18	257	76	17	29	30	0	11	3	27	389	-9	-2.3	468	-7	-1.5
101 – 500	7	59	53	1	8	11	1	6	1	5	125	-21	-14.4	152	-21	-12.1
501 – 1000	1	11	10	0	0	1	0	0	0	0	21	0	0.0	23	-1	-4.2
1001 and Above	1	3	8	0	1	1	0	1	0	0	12	0	0.0	15	-1	-6.3
Total	46	609	216	34	71	79	5	37	9	53	949	-55	-5.5	1,159	-58	-4.8

NC: Net Change.

%: Percent change over previous period.

Note: Previous years' data was revised in September 2010.

TABLE 8
NUMBER OF JAPANESE BUSINESS FACILITIES BY OWNERSHIP SHARE
2009

OWNERSHIP	IA	IL	IN	KS	MN	MO	ND	NE	SD	WI	4 STATES			10 STATES		
											Total	09/08		Total	09/08	
												Actual	%		Actual	%
100%	38	560	179	33	59	70	4	34	8	42	840	-43	-4.9	1,027	-44	-4.1
50 – 99%	4	39	27	1	6	9	1	1	1	8	80	-6	-7.0	97	-8	-7.6
10 – 49%	4	10	10	0	6	0	0	2	0	3	29	-6	-17.1	35	-6	-14.6
Total	46	609	216	34	71	79	5	37	9	53	949	-55	-5.5	1,159	-58	-4.8

NC: Net Change.

%: Percent change over previous period.

Note: Business facilities with less than 10 percent Japanese ownership are excluded from the survey. Previous years' data was revised in September 2010.