

JAPANESE DIRECT INVESTMENT: 2008 SURVEY

The Consulate General of Japan at Chicago conducts an annual survey to determine the Japanese business presence in Illinois, Indiana, Iowa, Kansas, Minnesota, Missouri, Nebraska, North Dakota, South Dakota, and Wisconsin. The ten-state area is under the jurisdiction of the Consulate.

In 2008, a total of 1,202 Japanese business facilities were counted in the survey. Retail locations are excluded. Data is as of October 1, 2008.

Source: Consulate General of Japan at Chicago

Note: Japanese business facilities include those which are ultimately 10% or more owned by a Japanese company or national.

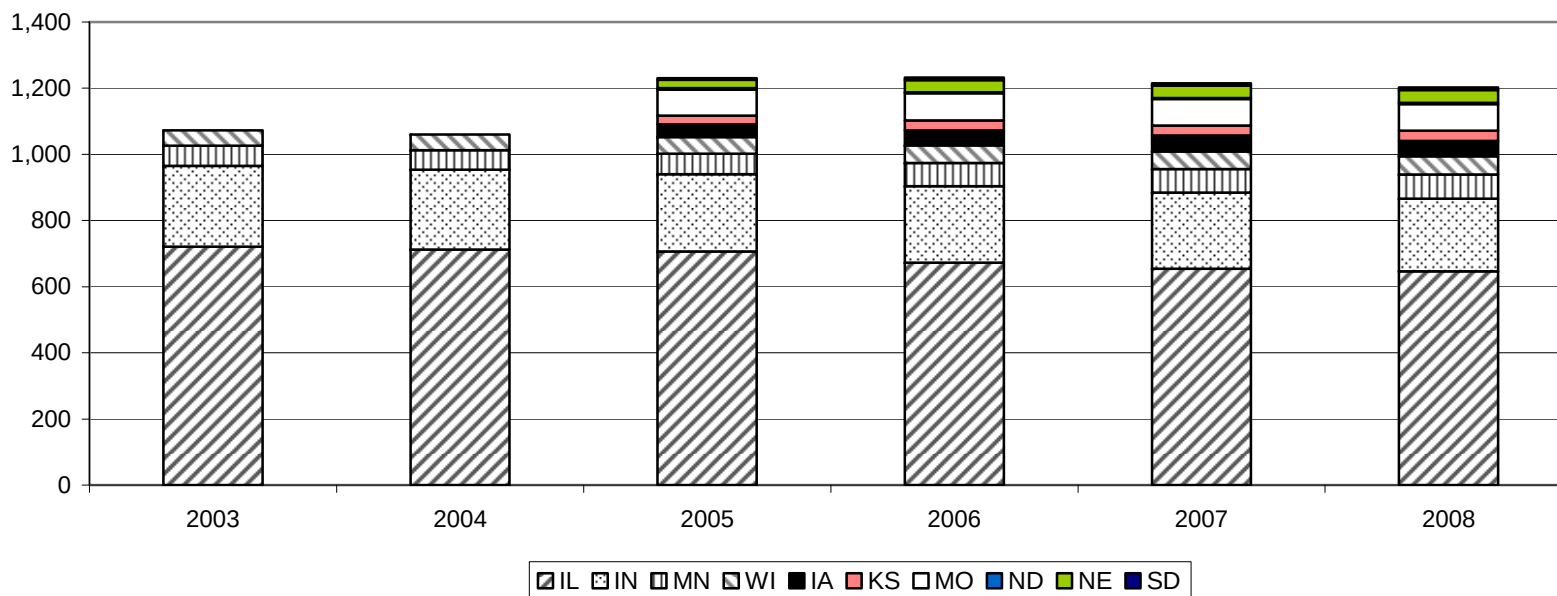
TABLE 1
NUMBER OF JAPANESE BUSINESS FACILITIES BY STATE AND NUMBER
2008

YEAR	IA	IL	IN	KS	MN	MO	ND	NE	SD	WI	4 STATES		10 STATES	
											Total	%	Total	%
1998		830	218		77					44	1,169			
2003		721	244		61					47	1,073			
2004		712	241		59					48	1,060	-1.2		
2005	39	706	234	26	62	79	1	26	4	50	1,052	-0.8	1,227	
2006	46	672	232	30	70	82	3	37	7	53	1,027	-2.4	1,232	0.4
2007	48	654	231	30	70	80	3	38	7	54	1,009	-1.8	1,215	-1.4
2008	47	646	220	31	73	80	4	39	7	55	994	-1.5	1,202	-1.1
08/07%	-2.1	-1.2	-4.8	3.3	4.3	0.0	33.3	2.6	0.0	1.9	-1.5		-1.1	
08/03%		-10.4	-9.8		19.7					17.0	-7.4			
08/98%		-22.2	0.9		-5.2					25.0	-15.0			

%: Percent change over previous period.

Note: Total Japanese business facilities includes each location for a particular company in the 10-state region. Previous year's data was revised on July 8, 2009.

BUSINESS FACILITY NUMBER



For 2002 to 2004, the graph includes 4 states (Illinois, Indiana, Minnesota and Wisconsin) since data is unavailable for the other 6 states. Beginning in 2005, the graph includes 10 states.

TABLE 2
JAPANESE BUSINESS FACILITY EMPLOYMENT BY TYPE AND YEAR
2008

YEAR	IA	IL	IN	KS	MN	MO	ND	NE	SD	WI	4 STATES		10 STATES							
											Total	%	Total	%						
TOTAL EMPLOYEES**																				
2003	3,400	38,300	39,630	1,250	2,850	6,660	10	3,210	180	1,920	82,700	1.4	100,740	2.4						
2004		36,990	41,940		2,800					2,170	83,890									
2005		37,100	43,270		3,440					2,230	86,030				2.6					
2006		37,150	44,420		3,980					2,280	87,830				2.1					
2007		38,100	45,110		6,010					2,330	89,900				2.4					
2008		4,750	42,730		5,670					2,450	86,460				-3.8					
08/07%		4,550	36,740		3.8					-3.8	102,170				-4.0					
08/03%		-4.1	-3.6		-5.3					-0.5	27.6				4.5					
LOCAL EMPLOYEES HIRED IN THE U.S.**																				
2003	3,320	36,820	38,870	1,220	2,830	6,590	10	3,180	170	1,880	80,400	1.5	98,300	2.4						
2004		35,520	41,210		2,780					2,120	81,630									
2005		35,700	42,520		3,420					2,170	83,810				2.7					
2006		35,770	43,680		3,950					2,220	85,620				2.2					
2007		36,690	44,360		5,940					2,270	87,660				2.4					
2008		4,680	41,980		5,610					2,390	84,190				-4.0					
08/07%		4,490	35,330		3.5					-4.0	99,700				-4.1					
08/03%		-4.1	-3.7		-5.4					-0.3	27.2				4.7					
JAPANESE EMPLOYEES ASSIGNED FROM JAPAN																				
2003	80	1,480	760	40	20	70	0	30	0	40	2,310	-2.1	2,440	0.2						
2004		1,470	720		20					50	2,260									
2005		1,410	740		20					60	2,220				-1.5					
2006		1,380	740		20					60	2,200				-1.0					
2007		1,400	750		40					60	2,240				1.9					
2008		1,410	750		50					60	2,270				1.2					
08/07%		60	1,410		750					50	60				2,270	1.2				
08/03%		-5.9	0.6		-0.3					-6.7	41.7				-11.1	0.0	12.9	20.0	10.7	1.2
ACTUAL MANUFACTURING EMPLOYEES**																				
2003	2,120	13,760	27,780	620	1,770	3,900	0	2,530	70	910	44,210	0.6	55,530	4.1						
2004		12,720	28,920		1,730					1,110	44,480									
2005		12,350	30,480		2,320					1,170	46,310				4.1					
2006		12,880	31,570		2,530					1,210	48,180				4.0					
2007		12,280	31,760		3,680					1,170	47,790				-0.8					
2008		11,790	30,700		3,500					1,140	45,820				-4.1					
08/07%		2,900	11,790		560					2,190	3,500				160	2,760	90	1,140	45,820	-4.1
08/03%		0.9	-4.0		-3.3					-2.8	-15.2				-4.8	-11.4	-13.9	70.9	-2.7	-4.1

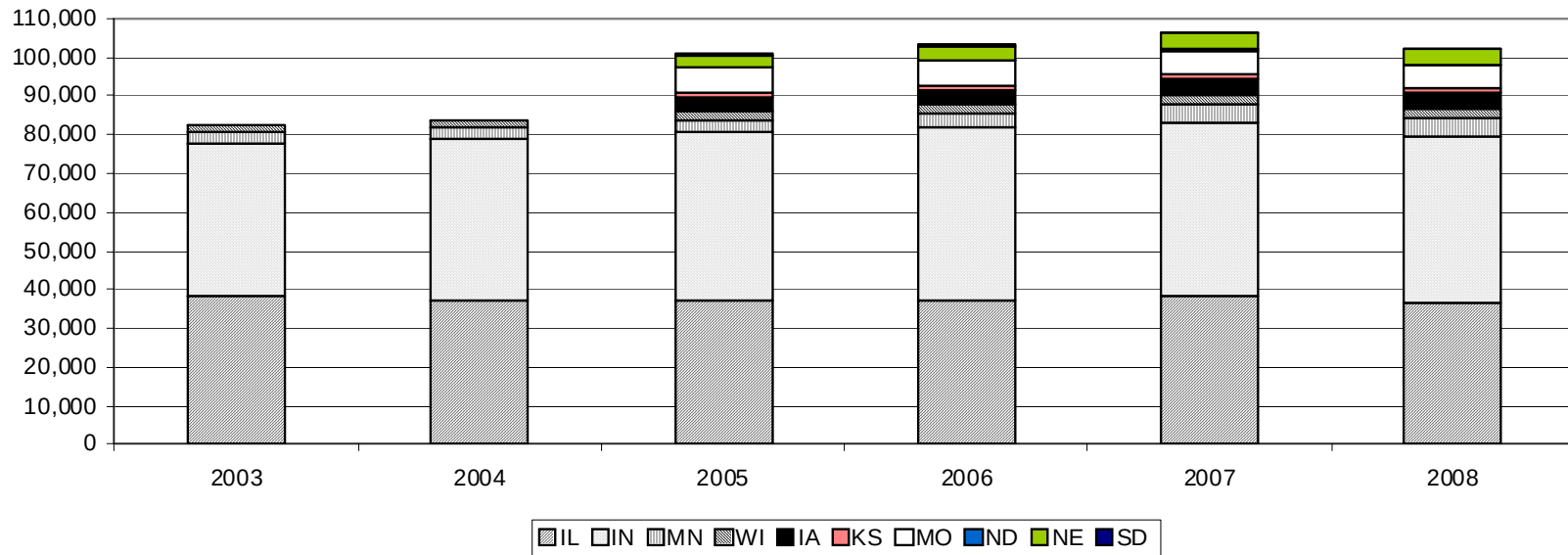
*: Due to rounding, the sum of each column may not equal the column total. The percent comparison is based upon the actual numbers.

** : The above categories include part-time employment. Actual Manufacturing indicates the number of business facilities that are involved directly in the manufacturing process.

%: Change over previous year unless otherwise specified.

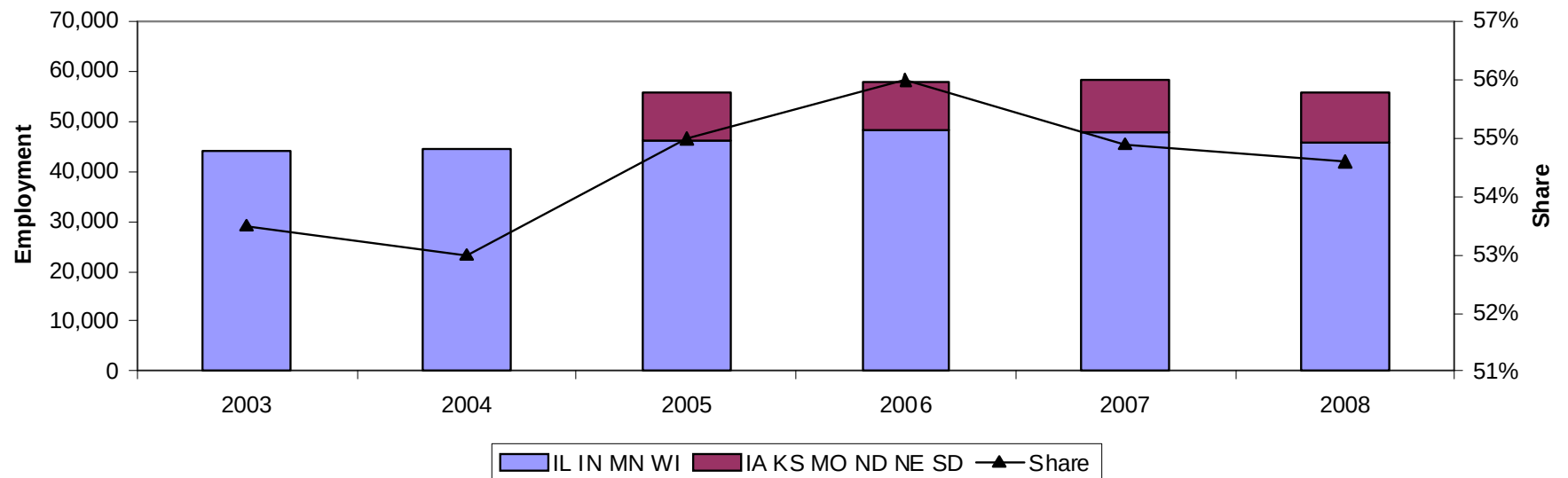
Note: Previous years' data was revised on July 8, 2009.

TOTAL EMPLOYMENT



Note: For 2002 to 2004, the graph includes 4 states (Illinois, Indiana, Minnesota and Wisconsin) since data is unavailable for the other 6 states. Beginning in 2005, the graph includes 10 states.

ACTUAL MANUFACTURING EMPLOYMENT



Note: For 2002 to 2004, the graph includes 4 states (Illinois, Indiana, Minnesota and Wisconsin) since data is unavailable for the other 6 states. Beginning in 2005, the graph includes 10 states.

TABLE 3
NUMBER OF JAPANESE BUSINESS FACILITIES BY SECTOR
2008

INDUSTRY	IA	IL	IN	KS	MN	MO	ND	NE	SD	WI	Total	4 STATES			10 STATES			
												NC	08/07 %	% of Total	Total	NC	08/07 %	% of Total
Agriculture, Forestry and Fisheries	4	34	9	0	0	8	0	0	0	0	43	-4	-8.5	4.3	55	-3	-5.2	4.6
Mining	0	0	0	1	0	0	0	0	0	0	0	0	0.0	0.0	1	0	0.0	0.1
Construction	0	3	2	0	0	0	0	0	0	0	5	-1	-16.7	0.5	5	-1	-16.7	0.4
Manufacturing	38	386	182	24	47	53	4	35	7	40	655	-10	-1.5	65.9	816	-9	-1.1	67.9
Motor Vehicle/Parts	8	58	98	0	6	7	1	3	0	6	168	0	0.0	16.9	187	-1	-0.5	15.6
Electronics	1	88	14	1	12	3	0	2	1	3	117	-3	-2.5	11.8	125	-3	-2.3	10.4
Machine Tools	1	42	3	0	0	0	0	1	0	1	46	-1	-2.1	4.6	48	-1	-2.0	4.0
Precision Instruments	0	24	2	4	4	2	0	0	0	3	33	-1	-2.9	3.3	39	-1	-2.5	3.2
Other Machinery	2	61	11	1	5	2	1	0	0	5	82	-2	-2.4	8.3	88	-2	-2.2	7.3
Tire and Rubber	4	7	4	0	0	6	0	0	0	0	11	-1	-8.3	1.1	21	-1	-4.5	1.7
Metal and Steel	0	15	14	0	2	1	0	0	0	0	31	-1	-3.1	3.1	32	-1	-3.0	2.7
Food	5	11	1	0	2	3	0	2	0	3	17	0	0.0	1.7	27	0	0.0	2.3
Chemical	13	45	24	15	11	23	2	22	5	11	91	2	2.3	9.2	171	4	2.4	14.2
Pharmaceutical	1	4	0	0	0	1	0	0	1	0	4	-1	-20.0	0.4	7	-1	-12.5	0.6
Other	3	31	11	3	5	5	0	5	0	8	55	-2	-3.5	5.5	71	-2	-2.7	5.9
Actual Manufacturing*	19	121	124	7	19	18	1	12	2	18	282	6	2.2	28.4	341	8	2.4	28.4
Transportation and Warehouse	1	57	8	2	9	6	0	1	0	3	77	0	0.0	7.8	87	0	0.0	7.2
Service	1	35	6	0	8	4	0	0	0	7	56	0	0.0	5.6	61	0	0.0	5.1
Commercial Trade	2	91	13	3	2	8	0	3	0	4	110	1	0.9	11.1	126	1	0.8	10.5
Finance, Insurance and Real Estate	1	25	0	1	3	1	0	0	0	0	28	0	0.0	2.8	31	0	0.0	2.6
Other	0	15	0	0	4	0	0	0	0	1	20	-1	-4.8	2.0	20	-1	-4.8	1.7
Total	47	646	220	31	73	80	4	39	7	55	994	-15	-1.5		1,202	-13	-1.1	

*: Actual Manufacturing indicates the number of business facilities that are involved directly in the manufacturing process.

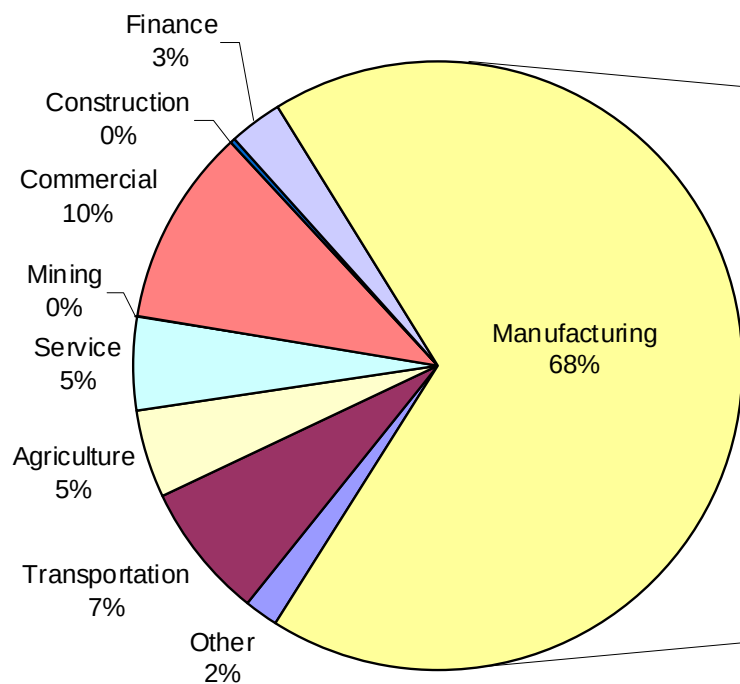
NC: Net Change.

%: Percent change over previous period.

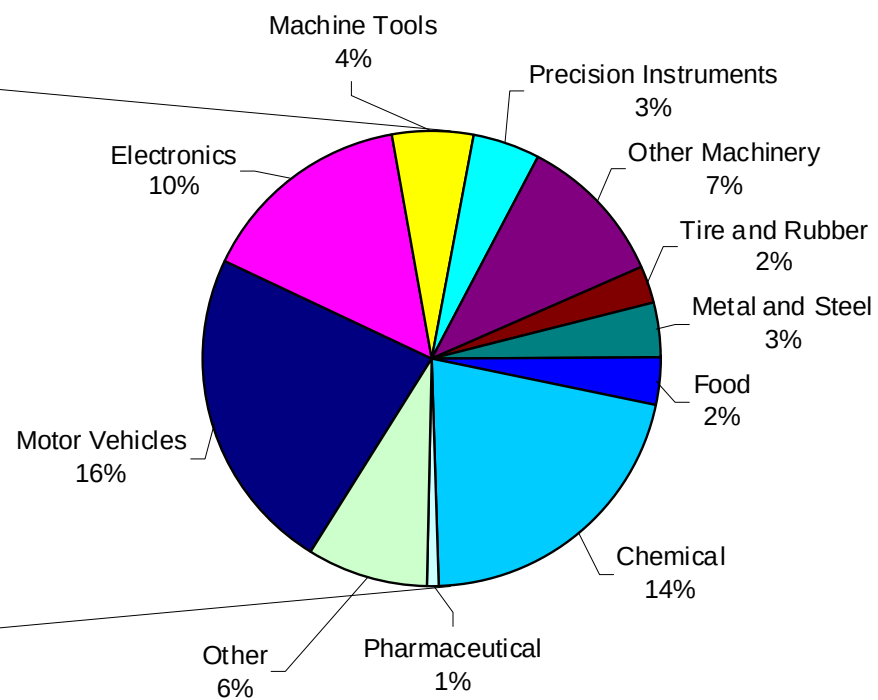
Note: Previous years' data was revised on July 8, 2009.

NUMBER OF JAPANESE BUSINESS FACILITIES
SHARE BY SECTOR
(10 States)

All Industries



Manufacturing



Note: Due to rounding, the sum of the sectors may not equal 100%.

NUMBER OF JAPANESE BUSINESS FACILITIES BY STATE AND SECTOR

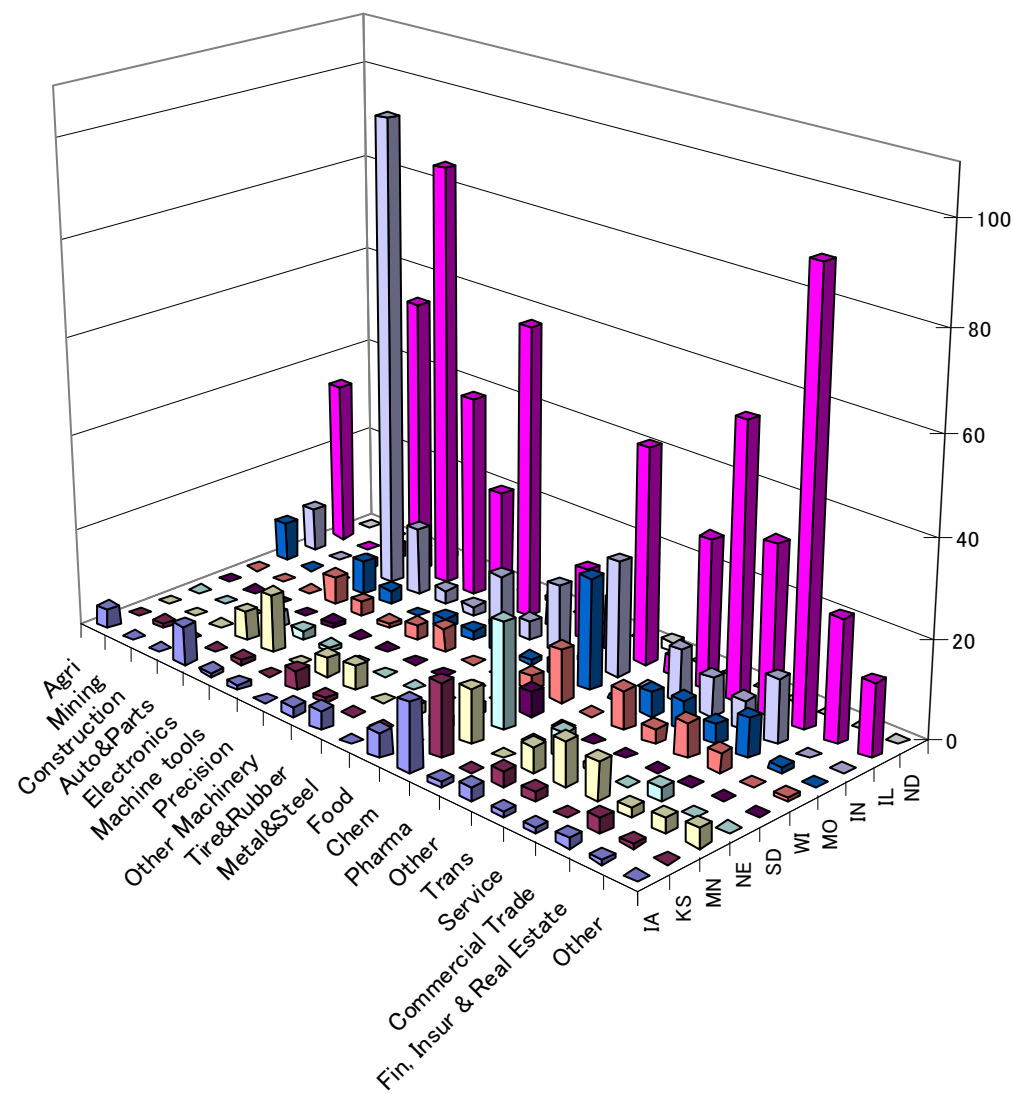


TABLE 4
NUMBER OF JAPANESE BUSINESS FACILITIES BY SECTOR
2003 - 2008

INDUSTRY	4 STATES							10 STATES				
	2003	2004	2005	2006	2007	2008	08/07	2005	2006	2007	2008	08/07
Agriculture, Forestry and Fisheries	46	48	48	48	47	43	-8.5	58	58	58	55	-5.2
Mining	0	0	0	0	0	0	0.0	1	1	1	1	0.0
Construction	9	8	5	6	6	5	-16.7	5	6	6	5	-16.7
Manufacturing	698	693	685	671	665	655	-1.5	811	827	825	816	-1.1
Motor Vehicles and Parts	156	158	158	168	168	168	0.0	175	188	188	187	-0.5
Electronics	138	132	132	126	120	117	-2.5	139	133	128	125	-2.3
Machine Tools	55	54	52	51	47	46	-2.1	55	54	49	48	-2.0
Precision Instruments	32	33	32	33	34	33	-2.9	37	39	40	39	-2.5
Other Machinery	84	85	84	83	84	82	-2.4	90	89	90	88	-2.2
Tire and Rubber	13	14	13	13	12	11	-8.3	21	21	22	21	-4.5
Metal and Steel	31	31	33	34	32	31	-3.1	34	35	33	32	-3.0
Food	29	30	29	18	17	17	0.0	39	28	27	27	0.0
Chemical	90	85	85	84	89	91	2.3	133	160	167	171	2.4
Pharmaceutical	4	5	5	5	5	4	-20.0	8	8	8	7	-12.5
Other	66	66	62	56	57	55	-3.5	80	72	73	71	-2.7
Actual Manufacturing*	284	281	278	282	276	282	2.2	328	339	333	341	2.4
Transportation and Warehouse	82	80	81	77	77	77	0.0	92	87	87	87	0.0
Service	56	58	57	56	56	56	0.0	63	63	61	61	0.0
Commercial Trade	127	123	126	119	109	110	0.9	143	136	125	126	0.8
Finance, Insurance and Real Estate	35	31	30	28	28	28	0.0	34	32	31	31	0.0
Other	20	19	20	22	21	20	-4.8	20	22	21	20	-4.8
Total	1,073	1,060	1,052	1,027	1,009	994	-1.5	1,227	1,232	1,215	1,202	-1.1

*: Actual Manufacturing indicates the number of business facilities that are involved directly in the manufacturing process.

NC: Net Change.

%; Percent change over previous period.

Note: Previous years' data was revised on July 8, 2009.

TABLE 5
TOTAL EMPLOYMENT BY SECTOR
2008

INDUSTRY	IA	IL	IN	KS	MN	MO	ND	NE	SD	WI	Total	4 STATES			Total	10 STATES		
												NC	08/ 07%	% of Total		NC	08/ 07%	% of Total
Agriculture, Forestry and Fisheries	40	340	170	0	0	80	0	0	0	0	510	-20	-3.2	0.6	620	-10	-1.1	0.6
Mining	0	0	0	20	0	0	0	0	0	0	0	0	0.0	0.0	20	0	0.0	0.0
Construction	0	30	20	0	0	0	0	0	0	0	60	-40	-39.1	0.1	60	-40	-39.1	0.1
Manufacturing	4,500	31,580	42,130	940	4,310	5,260	240	3,920	240	2,240	80,250	-3,380	-4.0	92.8	95,340	-4,120	-4.1	93.3
Motor Vehicle/Parts	970	10,010	32,290	0	1,690	2,550	10	2,570	0	340	44,320	-2,830	-6.0	51.3	50,410	-3,420	-6.3	49.3
Electronics	60	4,040	1,570	10	670	110	0	190	120	130	6,410	80	1.2	7.4	6,900	50	0.8	6.8
Machine Tools	60	1,280	20	0	0	0	0	0	0	10	1,310	140	11.8	1.5	1,370	140	11.2	1.3
Prec. Instruments	0	980	330	90	320	10	0	0	0	170	1,810	110	6.5	2.1	1,900	90	5.1	1.9
Other Machinery	150	4,010	1,530	120	630	1,220	220	0	0	360	6,530	-70	-1.0	7.6	8,250	-50	-0.6	8.1
Tire and Rubber	2,660	1,210	1,350	0	0	90	0	0	0	0	2,560	130	5.5	3.0	5,310	10	0.2	5.2
Metal and Steel	0	530	1,360	0	100	70	0	0	0	0	1,990	-120	-5.8	2.3	2,060	-120	-5.6	2.0
Food	310	390	1,700	0	190	170	0	220	0	310	2,590	0	0.1	3.0	3,290	30	0.9	3.2
Chemical	160	2,100	390	320	310	500	10	370	70	350	3,150	-90	-2.9	3.6	4,580	-90	-1.9	4.5
Pharmaceutical	50	5,910	0	0	0	140	0	0	50	0	5,910	-570	-8.8	6.8	6,140	-580	-8.6	6.0
Other	80	1,130	1,580	400	400	390	0	580	0	570	3,670	-160	-4.0	4.2	5,120	-190	-3.5	5.0
Actual Manufacturing*	2,900	11,790	30,700	560	2,190	3,500	160	2,760	90	1,140	45,820	-1,970	-4.1	53.0	55,790	-2,560	-4.4	54.6
Transportation and Warehouse	10	1,340	40	20	60	30	0	0	0	10	1,450	0	-0.3	1.7	1,520	20	1.1	1.5
Service	10	680	60	0	100	60	0	0	0	150	1,000	20	2.0	1.2	1,060	20	1.9	1.0
Commercial Trade	0	2,050	310	70	20	180	0	20	0	10	2,390	-30	-1.3	2.8	2,670	-80	-2.9	2.6
Finance, Insurance and Real Estate	10	550	0	20	50	60	0	0	0	0	600	10	1.7	0.7	680	-10	-1.0	0.7
Other	0	170	0	0	10	0	0	0	0	40	210	0	-1.8	0.2	210	0	-1.8	0.2
Total	4,550	36,740	42,730	1,070	4,540	5,670	240	3,940	240	2,450	86,460	-3,440	-3.8		102,170	-4,220	-4.0	

*: Actual Manufacturing Employment indicates the number of employees who are involved directly in the manufacturing process.

NC: Net Change.

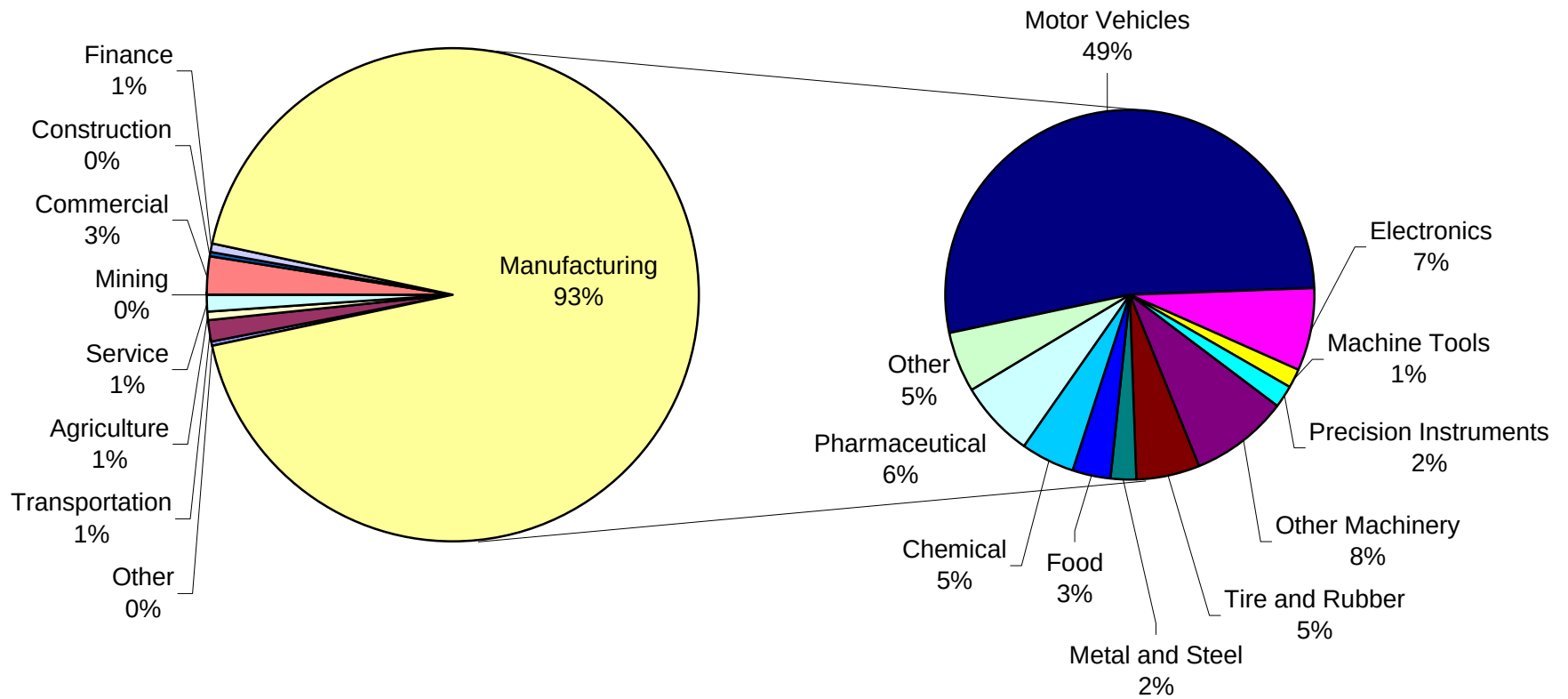
%: Percent change over previous period.

Note: Due to rounding, the sum of each column may not equal the column total. Previous years' data was revised on July 8, 2009.

TOTAL EMPLOYMENT
SHARE BY SECTOR
(10 States)

All Industries

Manufacturing



Note: Due to rounding, the sum of the sectors may not equal 100%.

TABLE 6
TOTAL EMPLOYMENT BY SECTOR
2003 - 2008

INDUSTRY	4 STATES							10 STATES				
	2003	2004	2005	2006	2007	2008	08/07	2005	2006	2007	2008	08/07
Agriculture, Forestry and Fisheries	560	580	580	520	520	510	-3.2	680	630	630	620	-1.1
Mining	0	0	0	0	0	0	0.0	20	20	20	20	0.0
Construction	130	80	60	60	90	60	-39.1	60	60	90	60	-39.1
Manufacturing	75,970	77,150	79,260	81,570	83,630	80,250	-4.0	92,890	95,980	99,460	95,340	-4.1
Motor Vehicles and Parts	41,800	43,160	44,530	46,730	47,140	44,320	-6.0	50,530	52,980	53,830	50,410	-6.3
Electronics	5,940	5,580	6,020	5,980	6,330	6,410	1.2	6,630	6,550	6,840	6,900	0.8
Machine Tools	1,120	1,120	1,180	1,250	1,170	1,310	11.8	1,240	1,320	1,230	1,370	11.2
Precision Instruments	1,800	1,770	1,580	1,670	1,700	1,810	6.5	1,680	1,780	1,810	1,900	5.1
Other Machinery	6,030	6,170	6,040	6,190	6,600	6,530	-1.0	7,460	7,840	8,300	8,250	-0.6
Tire and Rubber	2,740	2,540	2,640	2,790	2,430	2,560	5.5	4,310	4,460	5,300	5,310	0.2
Metal and Steel	1,980	2,030	2,020	2,170	2,110	1,990	-5.8	2,100	2,240	2,190	2,060	-5.6
Food	2,890	2,790	2,720	2,470	2,600	2,590	0.1	3,450	3,120	3,260	3,290	0.9
Chemical	2,950	2,830	3,020	3,140	3,240	3,150	-2.9	4,290	4,680	4,670	4,580	-1.9
Pharmaceutical	5,000	5,270	5,430	5,470	6,480	5,910	-8.8	5,660	5,700	6,720	6,140	-8.6
Other	3,710	3,910	4,100	3,720	3,830	3,670	-4.0	5,540	5,320	5,310	5,120	-3.5
Actual Manufacturing*	44,210	44,480	46,310	48,180	47,790	45,820	-4.1	55,530	57,830	58,350	55,790	-4.4
Transportation and Warehouse	1,380	1,430	1,500	1,420	1,460	1,450	-0.3	1,560	1,470	1,500	1,520	1.1
Service	1,220	1,200	1,190	970	980	1,000	2.0	1,510	1,300	1,040	1,060	1.9
Commercial Trade	2,600	2,640	2,680	2,480	2,420	2,390	-1.3	3,150	2,810	2,750	2,670	-2.9
Finance, Insurance and Real Estate	680	640	570	580	590	600	1.7	670	680	690	680	-1.0
Other	160	180	210	220	220	210	-1.8	210	220	220	210	-1.8
Total	82,700	83,890	86,030	87,830	89,900	86,460	-3.8	100,740	103,150	106,380	102,170	-4.0

*: Actual Manufacturing Employment indicates the number of employees who are involved directly in the manufacturing process.

NC: Net Change.

?: Percent change over previous period.

Note: Due to rounding, the sum of each column may not equal the column total. Previous years' data was revised on July 8, 2009.

TABLE 7
NUMBER OF JAPANESE BUSINESS FACILITIES BY EMPLOYMENT SIZE
2008

EMPLOYEE NUMBER	IA	IL	IN	KS	MN	MO	ND	NE	SD	WI	Total	4 STATES		Total	10 STATES	
												08/07			08/07	
												Actual	%		Actual	%
1 – 10	21	297	71	12	37	42	3	20	3	21	426	-13	-3.0	527	-13	-2.4
11 – 100	18	268	70	17	29	25	0	11	3	25	392	3	0.8	466	3	0.6
101 – 500	5	68	60	2	6	10	1	7	1	9	143	-1	-0.7	169	1	0.6
501 – 1000	2	10	11	0	0	1	0	0	0	0	21	-4	-16.0	24	-4	-14.3
1001 and Above	1	3	8	0	1	2	0	1	0	0	12	0	0.0	16	0	0.0
Total	47	646	220	31	73	80	4	39	7	55	994	-15	-1.5	1,202	-13	-1.1

NC: Net Change.

%: Percent change over previous period.

Note: Previous years' data was revised on July 8, 2009.

TABLE 8
NUMBER OF JAPANESE BUSINESS FACILITIES BY OWNERSHIP SHARE
2008

OWNERSHIP	IA	IL	IN	KS	MN	MO	ND	NE	SD	WI	4 STATES			10 STATES		
											Total	08/07		Total	08/07	
												Actual	%		Actual	%
100%	38	590	175	29	61	71	3	36	6	45	871	-15	-1.7	1,054	-14	-1.3
50 – 99%	5	45	30	2	6	9	1	1	1	8	89	3	3.5	108	5	4.9
10 – 49%	4	11	15	0	6	0	0	2	0	2	34	-3	-8.1	40	-4	-9.1
Total	47	646	220	31	73	80	4	39	7	55	994	-15	-1.5	1,202	-13	-1.1

NC: Net Change.

%: Percent change over previous period.

Note: Business facilities with less than 10 percent Japanese ownership are excluded from the survey. Previous years' data was revised on July 8, 2009.