

JAPANESE DIRECT INVESTMENT: 2007 SURVEY

The Consulate General of Japan at Chicago conducts an annual survey to determine the Japanese business presence in Illinois, Indiana, Iowa, Kansas, Minnesota, Missouri, Nebraska, North Dakota, South Dakota, and Wisconsin. The ten-state area is under the jurisdiction of the Consulate.

In 2007, a total of 1,165 Japanese business facilities were counted in the survey. Retail locations are excluded. Data is as of October 1, 2007.

Source: Consulate General of Japan at Chicago

Note: Japanese business facilities include those which are ultimately 10% or more owned by a Japanese company or national.

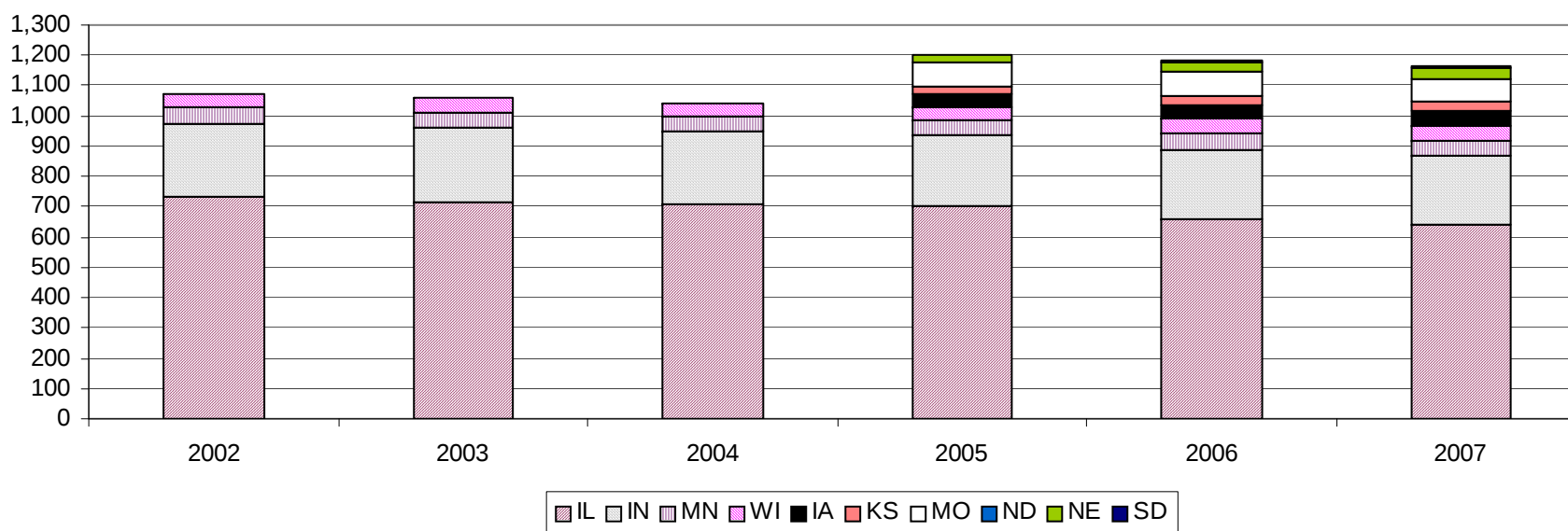
TABLE 1
NUMBER OF JAPANESE BUSINESS FACILITIES BY STATE AND NUMBER
2007

YEAR	IA	IL	IN	KS	MN	MO	ND	NE	SD	WI	4 STATES		10 STATES	
											Total	%	Total	%
1997		814	215		73					46	1,148			
2002		735	238		55					42	1,070	-9.4		
2003		717	244		51					45	1,057	-1.2		
2004		709	241		48					46	1,044	-1.2		
2005	39	701	234	27	49	78	1	23	4	47	1,031	-1.2	1,203	
2006	45	661	228	30	53	78	2	34	7	48	990	-4.0	1,186	-1.4
2007	46	642	226	30	52	76	2	35	7	49	969	-2.1	1,165	-1.8
07/06%	2.2	-2.9	-0.9	0.0	-1.9	-2.6	0.0	2.9	0.0	2.1	-2.1		-1.8	
07/02%		-12.7	-5.0		-5.5					16.7	-9.4			
07/97%		-21.1	5.1		-28.8					6.5	-15.6			

%; Percent change over previous period.

Note: Total Japanese business facilities includes each location for a particular company in the 10-state region. Previous year's data was revised on July 11, 2008.

BUSINESS FACILITY NUMBER



Note: For 2002 to 2004, the graph includes 4 states (Illinois, Indiana, Minnesota and Wisconsin) since data is unavailable for the other 6 states. Beginning in 2005, the graph includes 10 states.

TABLE 2
JAPANESE BUSINESS FACILITY EMPLOYMENT BY TYPE AND YEAR
2007

YEAR	IA	IL	IN	KS	MN	MO	ND	NE	SD	WI	4 STATES		10 STATES	
											Total	%	Total	%
TOTAL EMPLOYEES**														
2002		40,740	39,940		3,180					1,670	85,530			
2003		37,240	39,630		2,640					1,770	81,280	-5.0		
2004		36,140	41,940		2,590					2,020	82,680	1.7		
2005	3,400	35,940	43,270	1,040	3,220	7,000	10	3,140	180	2,050	84,470	2.2	99,220	
2006	3,620	35,630	44,030	1,010	3,480	6,580	220	3,620	210	2,090	85,230	0.9	100,490	1.3
2007	4,020	36,760	44,520	840	3,830	6,270	250	4,070	240	2,140	87,240	2.4	102,930	2.4
07/06%	11.1	3.2	1.1	-17.1	10.0	-4.7	11.2	12.4	11.7	2.2	2.4		2.4	
07/02%		-9.8	11.5		20.2					28.3	2.0			
LOCAL EMPLOYEES HIRED IN THE U.S.**														
2002		39,140	39,140		3,170					1,620	83,070			
2003		35,760	38,870		2,630					1,730	78,980	-4.9		
2004		34,680	41,210		2,580					1,970	80,430	1.8		
2005	3,320	34,550	42,520	1,000	3,200	6,920	10	3,110	170	1,990	82,270	2.3	96,800	
2006	3,510	34,270	43,300	980	3,460	6,500	220	3,590	210	2,040	83,070	1.0	98,090	1.3
2007	3,950	35,370	43,800	810	3,800	6,200	250	4,040	230	2,080	85,050	2.4	100,530	2.5
07/06%	12.5	3.2	1.2	-17.5	9.7	-4.7	11.2	12.5	12.0	2.3	2.4		2.5	
07/02%		-9.6	11.9		20.0					28.4	2.4			
JAPANESE EMPLOYEES ASSIGNED FROM JAPAN														
2002		1,600	800		20					40	2,460			
2003		1,480	760		10					40	2,300	-6.7		
2004		1,460	720		10					50	2,250	-2.1		
2005	80	1,390	740	40	10	70	0	30	0	50	2,200	-2.2	2,420	
2006	110	1,360	730	30	20	80	0	30	10	60	2,160	-1.8	2,410	-0.6
2007	70	1,390	720	30	30	70	0	30	10	60	2,190	1.4	2,400	-0.4
07/06%	-35.5	2.4	-1.5	-3.3	80.0	-3.9	0.0	3.3	0.0	-3.5	1.4		-0.4	
07/02%		-13.4	-10.0		58.8					27.9	-11.1			
ACTUAL MANUFACTURING EMPLOYEES**														
2002		17,030	27,700		2,200					1,000	47,930			
2003		13,750	27,780		1,740					910	44,180	-7.8		
2004		12,720	28,920		1,700					1,110	44,440	0.6		
2005	2,120	12,340	30,480	370	2,290	4,240	0	2,480	70	1,170	46,270	4.1	55,540	
2006	2,320	12,770	31,350	370	2,460	4,080	160	2,660	80	1,210	47,780	3.3	57,450	3.4
2007	2,340	12,170	31,540	320	2,510	4,000	180	3,140	60	1,170	47,390	-0.8	57,420	0.0
07/06%	0.8	-4.7	0.6	-12.7	2.2	-1.9	12.9	18.1	-33.7	-2.7	-0.8		0.0	
07/02%		-28.6	13.9		14.0					17.4	-1.1			

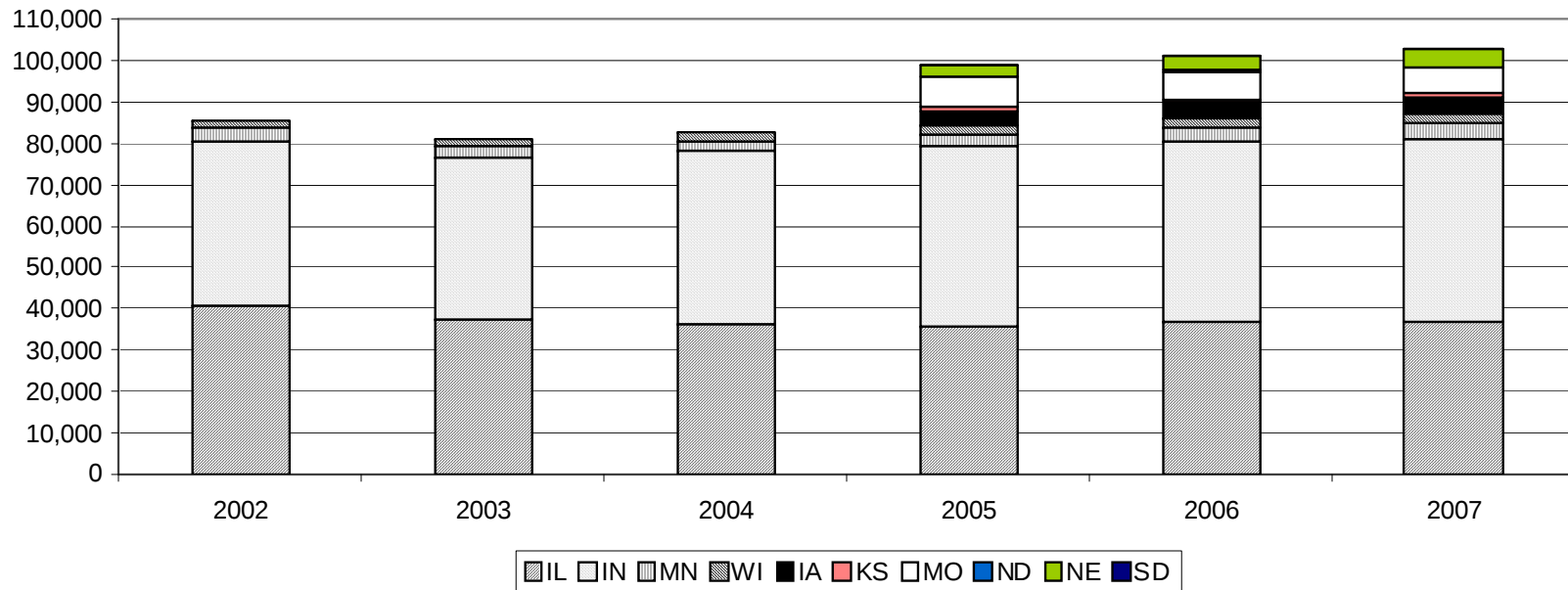
*: Due to rounding, the sum of each column may not equal the column total. The percent comparison is based upon the actual numbers.

** : The above categories include part-time employment. Actual Manufacturing indicates the number of business facilities that are involved directly in the manufacturing process.

%: Change over previous year unless otherwise specified.

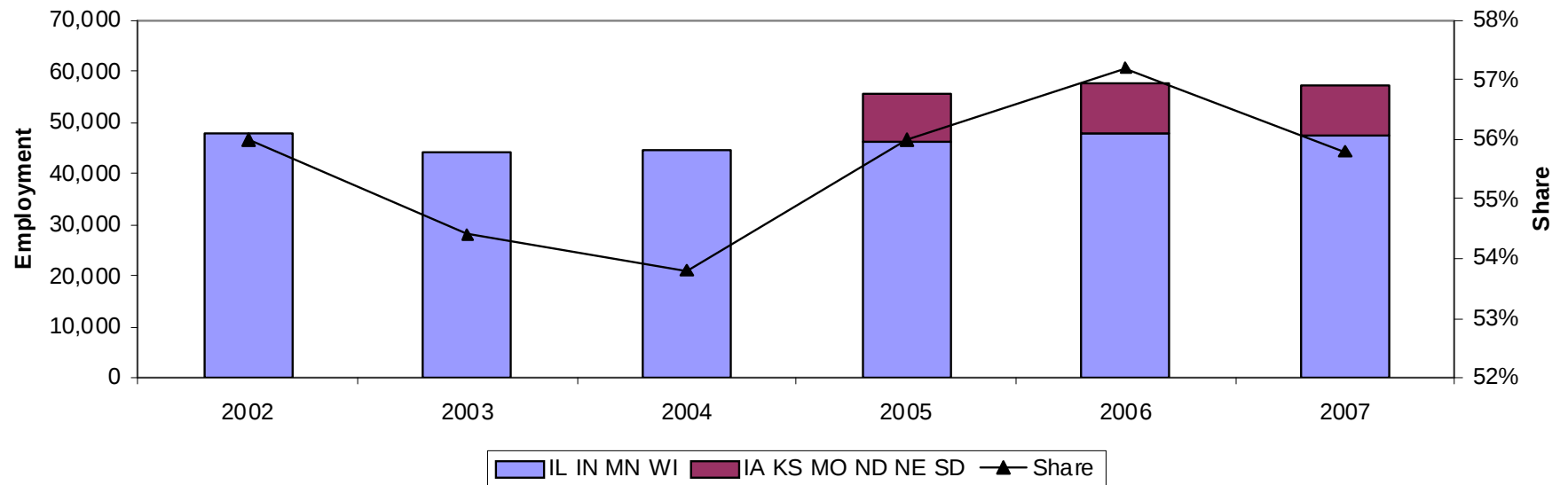
Note: Previous years' data was revised on July 11, 2008.

TOTAL EMPLOYMENT



Note: For 2002 to 2004, the graph includes 4 states (Illinois, Indiana, Minnesota and Wisconsin) since data is unavailable for the other 6 states. Beginning in 2005, the graph includes 10 states.

ACTUAL MANUFACTURING EMPLOYMENT



Note: For 2002 to 2004, the graph includes 4 states (Illinois, Indiana, Minnesota and Wisconsin) since data is unavailable for the other 6 states. Beginning in 2005, the graph includes 10 states.

TABLE 3
NUMBER OF JAPANESE BUSINESS FACILITIES BY SECTOR
2007

INDUSTRY	IA	IL	IN	KS	MN	MO	ND	NE	SD	WI	Total	4 STATES			Total	10 STATES		
												NC	07/06 %	% of Total		NC	07/06 %	% of Total
Agriculture, Forestry and Fisheries	3	35	11	0	0	7	0	0	0	0	46	-1	-2.1	0.5	56	0	0.0	4.8
Mining	0	0	0	1	0	0	0	0	0	0	0	0	0.0	0.0	1	0	0.0	0.1
Construction	0	5	2	0	0	0	0	0	0	0	7	0	0.0	0.7	7	0	0.0	0.6
Manufacturing	37	383	183	23	35	52	2	33	7	36	637	-8	-1.2	65.7	791	-5	-0.6	67.9
Motor Vehicle/Parts	7	56	93	0	3	7	0	3	0	5	157	-2	-1.3	16.2	174	-2	-1.1	14.9
Electronics	1	84	16	1	9	3	0	2	1	3	112	-6	-5.1	11.6	120	-5	-4.0	10.3
Machine Tools	1	38	4	0	0	0	0	1	0	1	43	-5	-10.4	4.4	45	-6	-11.8	3.9
Precision Instruments	0	26	1	4	3	2	0	0	0	3	33	2	6.5	3.4	39	2	5.4	3.3
Other Machinery	2	62	12	1	3	2	1	0	0	4	81	1	1.3	8.4	87	1	1.2	7.5
Tire and Rubber	3	10	4	0	0	6	0	0	0	0	14	-1	-6.7	1.4	23	0	0.0	2.0
Metal and Steel	0	15	15	0	1	1	0	0	0	0	31	-2	-6.1	3.2	32	-2	-5.9	2.7
Food	5	11	1	0	2	3	0	2	0	3	17	-1	-5.6	1.8	27	-1	-3.6	2.3
Chemical	14	44	25	14	9	21	1	22	6	10	88	5	6.0	9.1	166	7	4.4	14.3
Pharmaceutical	0	6	0	0	0	1	0	0	0	0	6	0	0.0	0.6	7	0	0.0	0.6
Other	4	31	12	3	5	6	0	3	0	7	55	1	1.9	5.7	71	1	1.4	6.1
Actual Manufacturing*	14	117	123	7	15	18	1	11	2	18	273	-5	-1.8	28.2	326	-7	-2.1	28.0
Transportation and Warehouse	1	56	8	2	7	6	0	1	0	3	74	-1	-1.3	7.6	84	-1	-1.2	7.2
Service	1	35	6	0	7	3	0	0	0	6	54	0	0.0	5.6	58	-2	-3.3	5.0
Commercial Trade	3	90	14	1	0	8	0	1	0	3	107	-10	-7.8	11.0	120	-11	-7.7	10.3
Finance, Insurance and Real Estate	1	25	0	3	2	0	0	0	0	0	27	0	0.0	2.8	31	-1	-3.1	2.7
Other	0	13	2	0	1	0	0	0	0	1	17	-1	-5.6	1.8	17	-1	-5.6	1.5
Total	46	642	226	30	52	76	2	35	7	49	969	-21	-2.1	100.0	1,165	-21	-1.8	100.0

*: Actual Manufacturing indicates the number of business facilities that are involved directly in the manufacturing process.

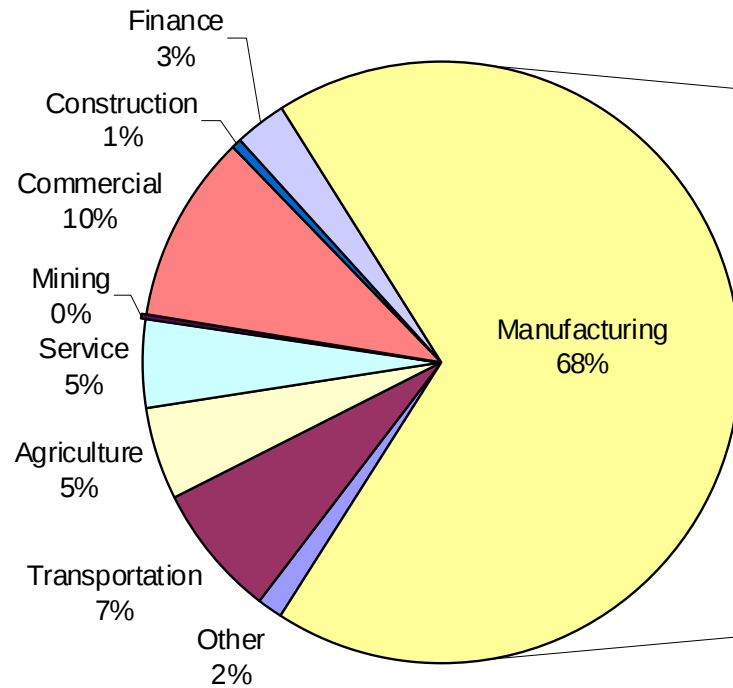
NC: Net Change.

%: Percent change over previous period.

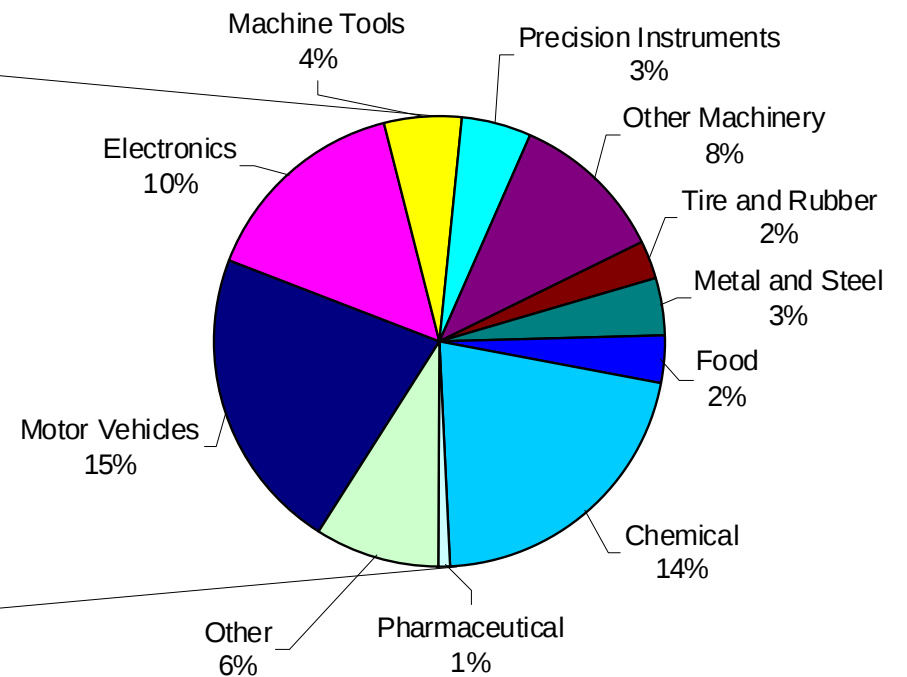
Note: Previous years' data was revised on July 11, 2008.

NUMBER OF JAPANESE BUSINESS FACILITIES
SHARE BY SECTOR
(10 States)

All Industries



Manufacturing



Note: Due to rounding, the sum of the sectors may not equal 100%.

TABLE 4
NUMBER OF JAPANESE BUSINESS FACILITIES BY SECTOR
2002 - 2007

INDUSTRY	4 STATES							10 STATES			
	2002	2003	2004	2005	2006	2007	07/06	2005	2006	2007	07/06
Agriculture, Forestry and Fisheries	45	46	48	48	47	46	-2.1	57	56	56	0.0
Mining	0	0	0	0	0	0	0.0	1	1	1	0.0
Construction	10	9	8	6	7	7	0.0	6	7	7	0.0
Manufacturing	684	685	680	670	645	637	-1.2	796	796	791	-0.6
Motor Vehicles and Parts	155	157	159	158	159	157	-1.3	175	176	174	-1.1
Electronics	127	131	124	124	118	112	-5.1	131	125	120	-4.0
Machine Tools	50	52	51	49	48	43	-10.4	52	51	45	-11.8
Precision Instruments	30	30	31	30	31	33	6.5	35	37	39	5.4
Other Machinery	82	80	83	82	80	81	1.3	88	86	87	1.2
Tire and Rubber	14	15	16	15	15	14	-6.7	23	23	23	0.0
Metal and Steel	37	30	30	32	33	31	-6.1	33	34	32	-5.9
Food	28	29	30	29	18	17	-5.6	39	28	27	-3.6
Chemical	90	91	86	85	83	88	6.0	135	159	166	4.4
Pharmaceutical	6	5	6	6	6	6	0.0	7	7	7	0.0
Other	65	65	64	60	54	55	1.9	78	70	71	1.4
Actual Manufacturing*	286	281	278	275	278	273	-1.8	323	333	326	-2.1
Transportation and Warehouse	85	80	78	79	75	74	-1.3	90	85	84	-1.2
Service	56	57	59	55	54	54	0.0	60	60	58	-3.3
Commercial Trade	135	128	124	126	117	107	-7.8	141	131	120	-7.7
Finance, Insurance and Real Estate	37	35	31	30	27	27	0.0	35	32	31	-3.1
Other	18	17	16	17	18	17	-5.6	17	18	17	-5.6
Total	1,070	1,057	1,044	1,031	990	969	-2.1	1,203	1,186	1,165	-1.8

*: Actual Manufacturing indicates the number of business facilities that are involved directly in the manufacturing process.

NC: Net Change.

?: Percent change over previous period.

Note: Previous years' data was revised on July 11, 2008.

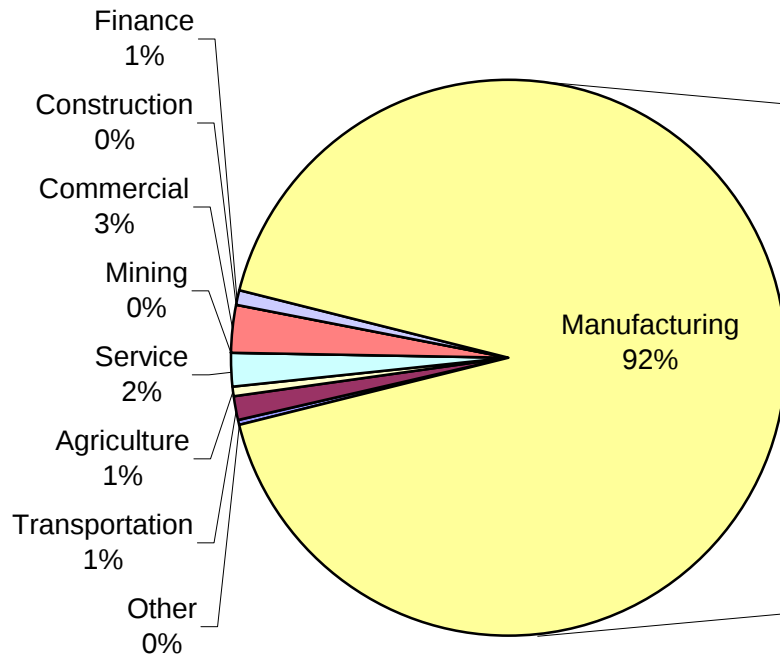
TABLE 5
TOTAL EMPLOYMENT BY SECTOR
2007

INDUSTRY	IA	IL	IN	KS	MN	MO	ND	NE	SD	WI	4 STATES				10 STATES			
											Total	NC	07/ 06%	% of Total	Total	NC	07/ 06%	% of Total
Agriculture, Forestry and Fisheries	20	350	170	0	0	70	0	0	0	0	520	0	0.0	0.6	610	0	0.2	0.6
Mining	0	0	0	20	0	0	0	0	0	0	0	0	0.0	0.0	20	0	0.0	0.0
Construction	0	70	30	0	0	0	0	0	0	0	100	30	43.5	0.1	100	30	43.5	0.1
Manufacturing	3,970	30,400	43,860	630	3,670	5,940	250	4,060	240	2,000	79,930	1,700	2.2	91.6	95,010	2,390	2.6	92.3
Motor Vehicle/Parts	1,030	10,520	33,990	0	1,750	3,050	0	2,930	0	360	46,620	200	0.4	53.4	53,630	630	1.2	52.1
Electronics	60	3,770	1,640	10	640	110	0	210	120	120	6,180	260	4.4	7.1	6,680	200	3.1	6.5
Machine Tools	60	1,090	30	0	0	0	0	0	0	10	1,120	-70	-6.1	1.3	1,180	-80	-6.4	1.2
Precision Instruments	0	940	10	90	120	20	0	0	0	160	1,220	40	3.2	1.4	1,330	40	2.9	1.3
Other Machinery	160	3,910	1,630	120	340	1,180	240	0	0	210	6,080	380	6.6	7.0	7,780	430	5.8	7.6
Tire and Rubber	2,080	1,230	1,250	0	0	90	0	0	0	0	2,480	-370	-12.9	2.8	4,650	130	2.9	4.5
Metal and Steel	0	570	1,450	0	80	70	0	0	0	0	2,090	-50	-2.5	2.4	2,160	-50	-2.4	2.1
Food	290	390	1,700	0	170	160	0	190	0	340	2,600	130	5.3	3.0	3,240	130	4.1	3.2
Chemical	160	2,250	430	300	230	540	10	350	120	320	3,230	100	3.3	3.7	4,710	0	0.1	4.6
Pharmaceutical	0	4,540	0	0	0	140	0	0	0	0	4,540	1,010	28.8	5.2	4,670	1,010	27.7	4.5
Other	120	1,210	1,750	110	350	570	0	370	0	480	3,780	80	2.0	4.3	4,960	-60	-1.1	4.8
Actual Manufacturing*	2,340	12,170	31,540	320	2,510	4,000	180	3,140	60	1,170	47,390	-390	-0.8	54.3	57,420	-20	0.0	55.8
Transportation and Warehouse	10	1,330	40	10	40	30	0	0	10	10	1,420	20	1.4	1.6	1,460	20	1.1	1.4
Service	0	1,870	60	0	100	50	0	0	0	90	2,120	240	12.5	2.4	2,170	-30	-1.3	2.1
Commercial Trade	20	2,070	340	80	0	180	0	0	0	10	2,430	20	1.0	2.8	2,710	10	0.5	2.6
Finance, Insurance and Real Estate	10	540	0	110	20	0	0	0	0	0	560	10	1.4	0.6	680	10	1.5	0.7
Other	0	130	10	0	0	0	0	0	0	30	170	0	0.6	0.2	170	0	0.6	0.2
Total	4,020	36,760	44,520	840	3,830	6,270	250	4,070	240	2,140	87,240	2,010	2.4	100.	102,930	2,430	2.4	100.

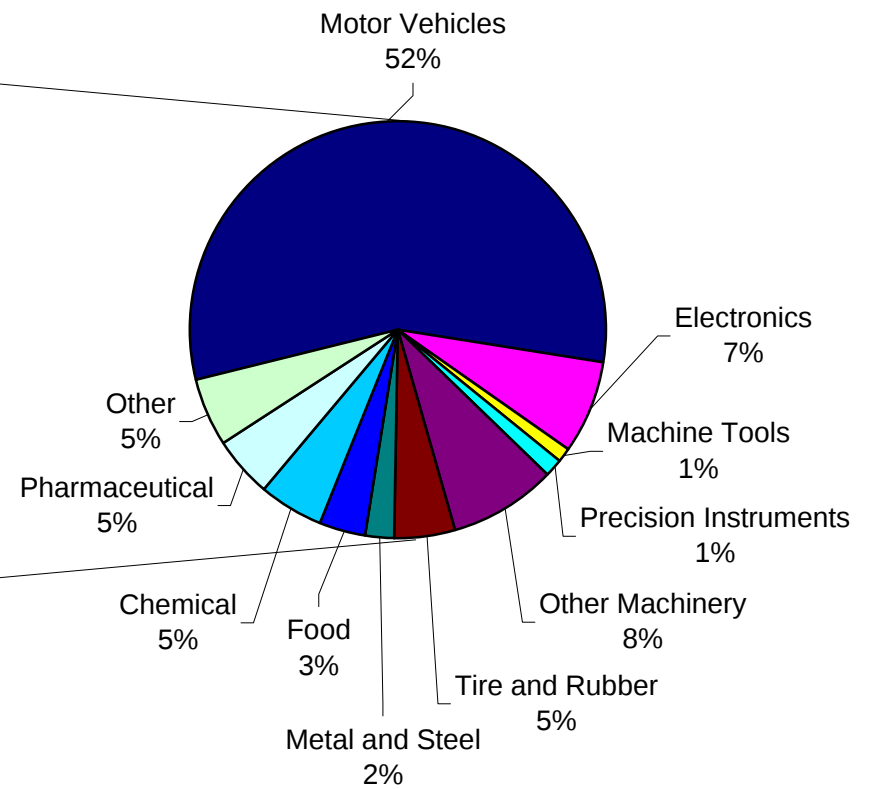
*: Actual Manufacturing Employment indicates the number of employees who are involved directly in the manufacturing process.
 NC: Net Change.
 %: Percent change over previous period.
 Note: Due to rounding, the sum of each column may not equal the column total. Previous years' data was revised on July 11, 2008.

TOTAL EMPLOYMENT
SHARE BY SECTOR
(10 States)

All Industries



Manufacturing



Note: Due to rounding, the sum of the sectors may not equal 100%.

TOTAL EMPLOYMENT BY STATE AND SECTOR

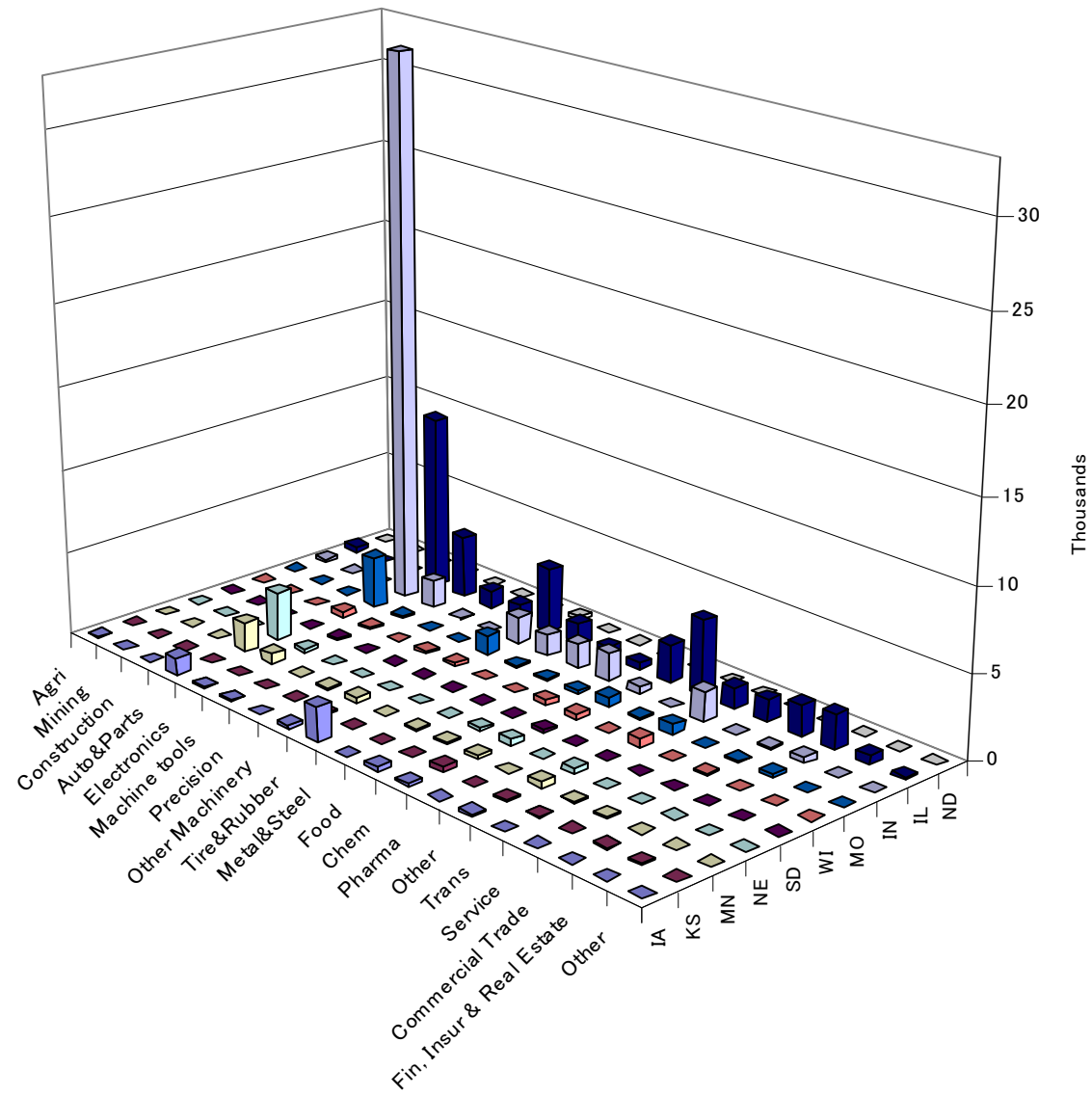


TABLE 6
TOTAL EMPLOYMENT BY SECTOR
2002 - 2007

INDUSTRY	4 STATES							10 STATES			
	2002	2003	2004	2005	2006	2007	07/06	2005	2006	2007	07/06
Agriculture, Forestry and Fisheries	560	560	580	580	520	520	0.0	660	610	610	0.2
Mining	0	0	0	0	0	0	0.0	20	20	20	0.0
Construction	140	130	80	60	70	100	43.5	60	70	100	43.5
Manufacturing	77,400	73,350	74,730	76,700	78,230	79,930	2.2	90,400	92,620	95,010	2.6
Motor Vehicles and Parts	40,930	42,140	43,480	44,730	46,420	46,620	0.4	51,100	53,000	53,630	1.2
Electronics	5,940	5,890	5,510	5,950	5,920	6,180	4.4	6,560	6,480	6,680	3.1
Machine Tools	1,070	1,050	1,040	1,130	1,190	1,120	-6.1	1,190	1,260	1,180	-6.4
Precision Instruments	1,420	1,300	1,280	1,080	1,180	1,220	3.2	1,180	1,300	1,330	2.9
Other Machinery	5,910	5,770	5,910	5,780	5,700	6,080	6.6	7,200	7,360	7,780	5.8
Tire and Rubber	2,950	2,800	2,590	2,690	2,840	2,480	-12.9	4,370	4,520	4,650	2.9
Metal and Steel	6,850	1,960	2,000	2,000	2,150	2,090	-2.5	2,070	2,220	2,160	-2.4
Food	2,800	2,890	2,790	2,720	2,470	2,600	5.3	3,450	3,120	3,240	4.1
Chemical	3,250	3,150	3,000	3,170	3,130	3,230	3.3	4,520	4,700	4,710	0.1
Pharmaceutical	2,590	2,720	3,210	3,370	3,520	4,540	28.8	3,520	3,660	4,670	27.7
Other	3,690	3,710	3,910	4,090	3,710	3,780	2.0	5,230	5,010	4,960	-1.1
Actual Manufacturing*	47,930	44,180	44,440	46,270	47,780	47,390	-0.8	55,540	57,450	57,420	0.0
Transportation and Warehouse	1,400	1,360	1,410	1,480	1,400	1,420	1.4	1,540	1,450	1,460	1.1
Service	2,200	2,310	2,310	2,100	1,880	2,120	12.5	2,410	2,200	2,170	-1.3
Commercial Trade	2,900	2,760	2,800	2,810	2,410	2,430	1.0	3,260	2,700	2,710	0.5
Finance, Insurance and Real Estate	820	690	640	570	560	560	1.4	700	670	680	1.5
Other	130	120	140	170	160	170	0.6	170	160	170	0.6
Total	85,530	81,280	82,680	84,470	85,230	87,240	2.4	99,220	100,490	102,930	2.4

*: Actual Manufacturing Employment indicates the number of employees who are involved directly in the manufacturing process.

NC: Net Change.

%; Percent change over previous period.

Note: Due to rounding, the sum of each column may not equal the column total. Previous years' data was revised on July 11, 2008.

TABLE 7
NUMBER OF JAPANESE BUSINESS FACILITIES BY EMPLOYMENT SIZE
2007

EMPLOYEE NUMBER	IA	IL	IN	KS	MN	MO	ND	NE	SD	WI	Total	4 STATES		Total	10 STATES	
												07/06			07/06	
												Actual	%		Actual	%
1 – 10	22	299	75	13	27	37	1	19	3	22	423	-19	-4.3	518	-22	-4.1
11 – 100	18	262	71	16	20	26	0	9	3	19	372	-2	-0.5	444	4	0.9
101 – 500	4	66	57	1	4	10	1	6	1	8	135	-3	-2.2	158	-6	-3.7
501 – 1000	1	11	15	0	0	0	0	0	0	0	26	3	13.0	27	3	12.5
1001 and Above	1	4	8	0	1	3	0	1	0	0	13	0	0.0	18	0	0.0
Total	46	642	226	30	52	76	2	35	7	49	969	-21	-2.1	1,165	-21	-1.8

NC: Net Change.

%: Percent change over previous period.

Note: Previous years' data was revised on July 11, 2008.

TABLE 8
NUMBER OF JAPANESE BUSINESS FACILITIES BY OWNERSHIP SHARE
2007

OWNERSHIP	IA	IL	IN	KS	MN	MO	ND	NE	SD	WI	4 STATES			10 STATES		
											Total	07/06		Total	07/06	
												Actual	%		Actual	%
100%	37	586	182	29	44	66	1	34	7	42	854	-18	-2.1	1,028	-17	-1.6
50 – 99%	5	41	29	1	5	9	1	0	0	5	80	-3	-3.6	96	-4	-4.0
10 – 49%	4	15	15	0	3	1	0	1	0	2	35	0	0.0	41	0	0.0
Total	46	642	226	30	52	76	2	35	7	49	969	-21	-2.1	1,165	-21	-1.8

NC: Net Change.

%: Percent change over previous period.

Note: Business facilities with less than 10 percent Japanese ownership are excluded from the survey. Previous years' data was revised on July 11, 2008.