

JAPANESE DIRECT INVESTMENT: 2004 SURVEY

The Consulate General of Japan at Chicago conducts an annual survey to determine the Japanese business presence in Illinois, Indiana, Minnesota and Wisconsin.

**In 2004, a total of 934 Japanese business facilities responded to the survey.
Data is as of October 1, 2004.**

Source: Consulate General of Japan at Chicago

TABLE 1
NUMBER OF JAPANESE BUSINESS FACILITIES
BY STATE AND NUMBER
2004

YEAR	IL	IN	MN	WI	4 STATES	
					Total	%
1994	794	161	58	36	1,049	
1999	771	220	61	45	1,097	4.6
2000	764	221	60	43	1,088	-0.8
2001	732	226	57	43	1,058	-2.8
2002	679	222	45	37	983	-7.1
2003	656	228	41	40	965	-1.8
2004	638	218	38	40	934	-3.2
04/03%	-2.7	-4.4	-7.3	0.0	-3.2	
04/99%	-17.3	-0.9	-37.7	-11.1	-14.9	
04/94%	-19.6	35.4	-34.5	11.1	-11.0	

%; Percent change over previous period.

Note: Total Japanese business facilities includes each location for a particular company in the four-state region. Previous years' data was revised on April 28, 2005.

BUSINESS FACILITY NUMBER

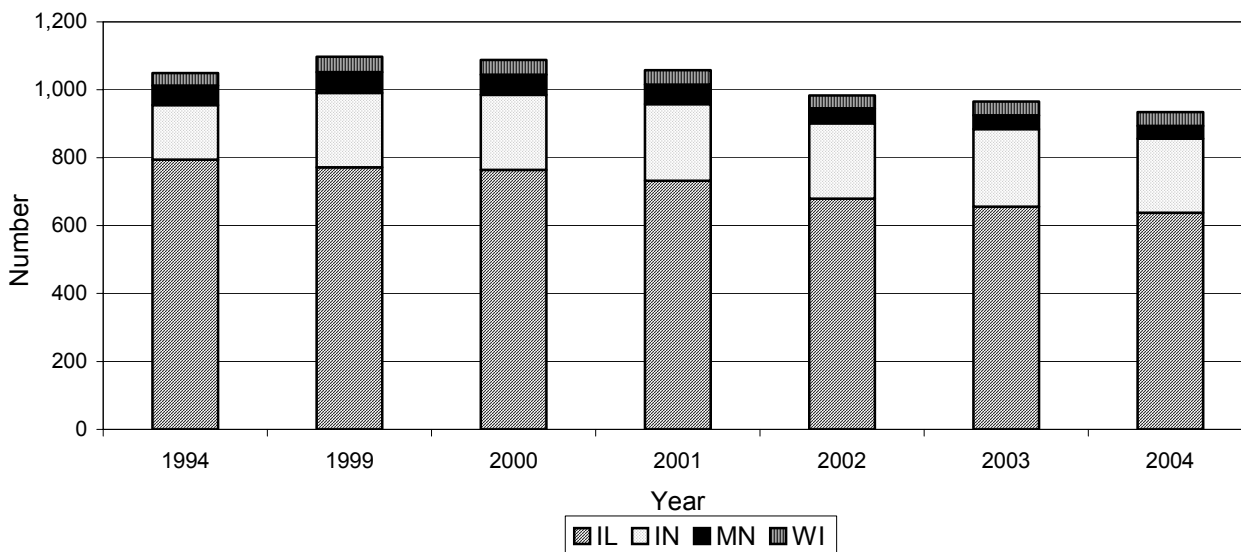


TABLE 2
JAPANESE BUSINESS FACILITY EMPLOYMENT
BY TYPE AND YEAR
2004

YEAR	IL	IN	MN	WI	4 STATES*	
					Total	%
TOTAL EMPLOYEES**						
1999	49,350	40,070	3,420	3,490	96,320	
2000	49,050	43,120	3,390	2,760	98,320	2.1
2001	45,310	41,270	3,270	3,430	93,280	-5.1
2002	39,690	39,290	3,040	1,420	83,440	-10.6
2003	36,160	38,990	2,500	1,530	79,170	-5.1
2004	34,210	41,200	2,430	1,670	79,510	0.4
04/03%	-5.4	5.7	-2.6	9.3	0.4	
04/99%	-30.7	2.8	-28.8	-52.2	-17.5	
LOCAL EMPLOYEES HIRED IN THE U.S.**						
1999	47,370	39,290	3,370	3,430	93,470	
2000	47,170	42,250	3,350	2,710	95,480	2.2
2001	43,520	40,430	3,240	3,370	90,550	-5.2
2002	38,090	38,500	3,010	1,380	80,980	-10.6
2003	34,730	38,230	2,480	1,490	76,920	-5.0
2004	32,830	40,490	2,420	1,610	77,360	0.6
04/03%	-5.5	5.9	-2.4	8.6	0.6	
04/99%	-30.7	3.1	-28.2	-53.0	-17.2	
JAPANESE EMPLOYEES ASSIGNED FROM JAPAN						
1999	1,970	750	40	60	2,820	
2000	1,880	840	40	50	2,810	-0.3
2001	1,800	820	30	60	2,700	-3.9
2002	1,580	790	20	40	2,430	-10.1
2003	1,430	750	20	40	2,240	-7.7
2004	1,380	700	10	50	2,140	-4.6
04/03%	-3.4	-6.9	-37.5	9.8	-4.6	
04/99%	-29.9	-6.1	-77.3	-19.6	-24.2	
ACTUAL MANUFACTURING EMPLOYEES**						
1999	20,310	27,000	2,290	1,990	51,590	
2000	20,160	28,950	2,190	1,790	53,100	2.9
2001	18,780	26,980	2,180	2,360	50,300	-5.3
2002	16,560	27,570	2,150	800	47,070	-6.4
2003	13,280	27,640	1,680	710	43,310	-8.0
2004	12,070	28,740	1,640	840	43,290	-0.1
04/03%	-9.1	4.0	-2.3	18.1	-0.1	
04/99%	-40.6	6.4	-28.3	-58.0	-16.1	

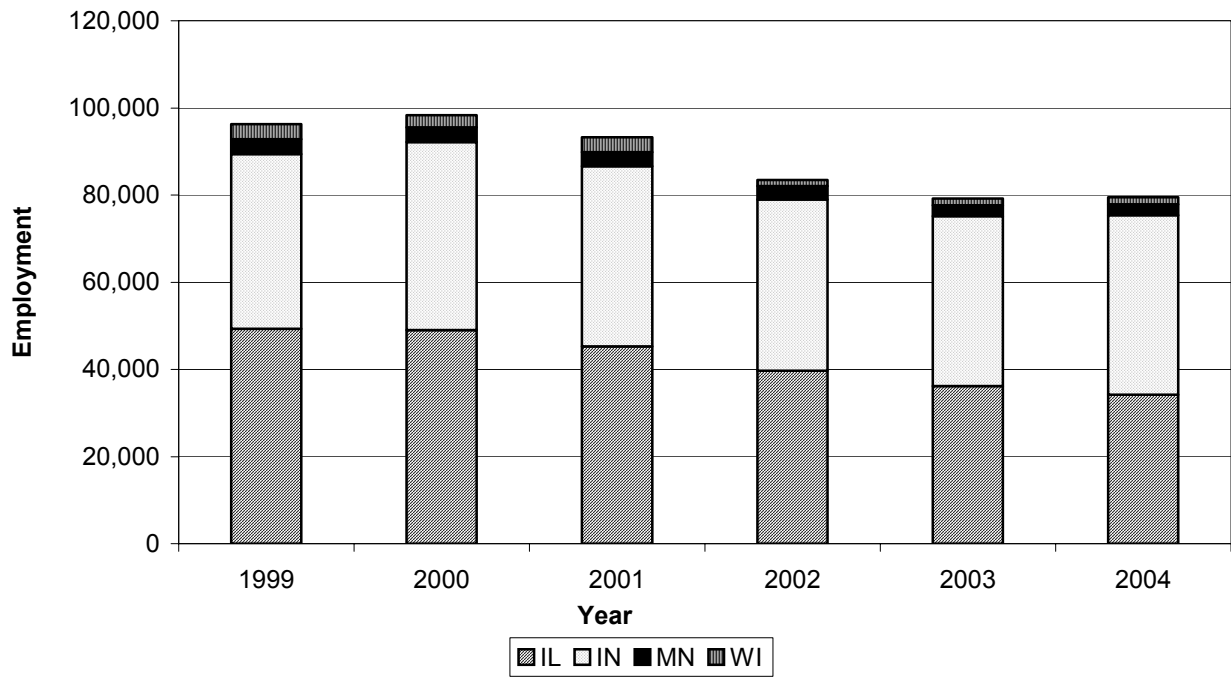
*: Due to rounding, the sum of each column may not equal the column total.
The percent comparison is based upon the actual numbers.

**: The above categories include part-time employment.

?: Change over previous year unless otherwise specified.

Note: Previous years' data was revised on April 28, 2005.

TOTAL EMPLOYMENT



ACTUAL MANUFACTURING EMPLOYMENT

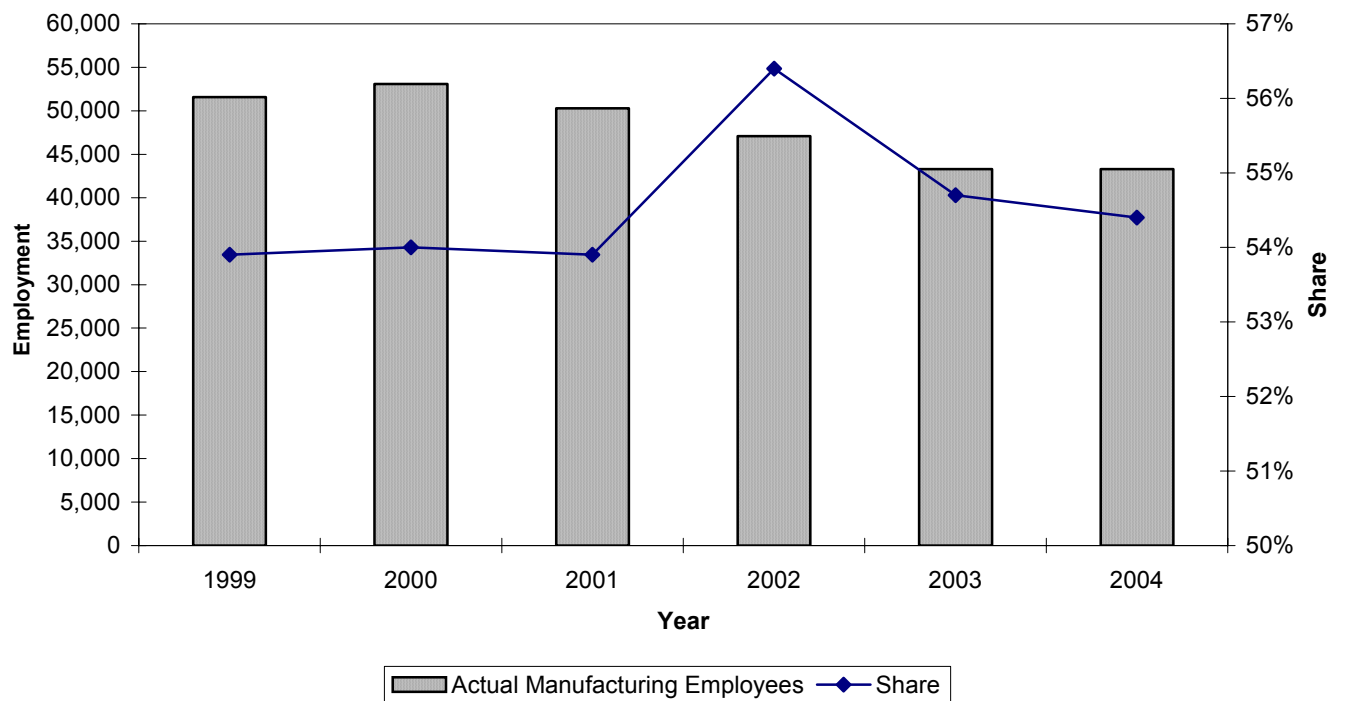


TABLE 3
NUMBER OF JAPANESE BUSINESS FACILITIES
BY INDUSTRY TYPE
2004

INDUSTRY	IL	IN	MN	WI	Total	4 STATES		
						NC	04/03%	% of Total
Agriculture, Forestry and Fisheries	16	9	0	0	25	0	0.0	2.7
Mining	0	0	0	0	0	0	0.0	0.0
Construction	5	2	0	0	7	0	0.0	0.8
Manufacturing	359	170	24	27	580	-23	-3.8	62.1
Motor Vehicles and Parts	51	89	2	3	145	-1	-0.7	15.5
Electronics	84	17	9	2	112	-10	-8.2	12.0
Machine Tools	33	3	0	1	37	-3	-7.5	4.0
Precision Instruments	24	2	0	1	27	1	3.8	2.9
Other Machinery	55	11	1	3	70	-2	-2.8	7.5
Tire and Rubber	10	4	0	0	14	0	0.0	1.5
Metal and Steel	9	13	1	0	23	-1	-4.2	2.5
Food	17	2	3	4	26	0	0.0	2.8
Chemical	32	19	4	7	62	-7	-10.1	6.6
Pharmaceutical	5	0	0	0	5	0	0.0	0.5
Other	39	10	4	6	59	0	0.0	6.3
Actual Manufacturing*	114	115	11	16	256	-11	-4.1	27.4
Transportation and Warehouse	56	8	6	6	76	-1	-1.3	8.1
Service	52	10	5	3	70	1	1.4	7.5
Commercial Trade	111	15	1	3	130	-5	-3.7	13.9
Finance, Insurance and Real Estate	26	0	1	0	27	-3	-10.0	2.9
Other	13	4	1	1	19	0	0.0	2.0
Total	638	218	38	40	934	-31	-3.2	

*: Actual Manufacturing indicates the number of business facilities that are involved directly in the manufacturing process.

NC: Net Change.

%; Percent change over previous period.

Note: Previous years' data was revised on April 28, 2005.

SHARE BY INDUSTRY TYPE

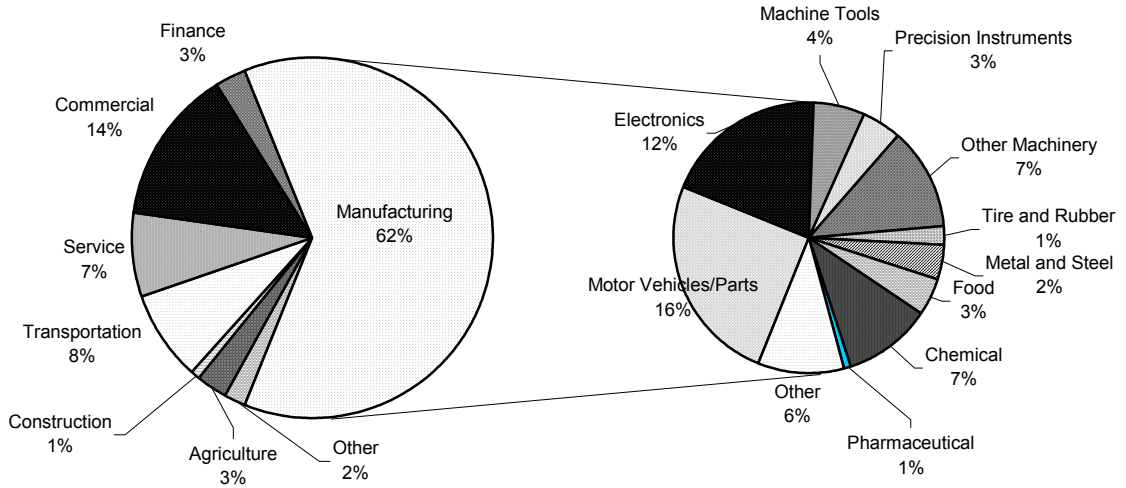


TABLE 4

TOTAL EMPLOYMENT
BY INDUSTRY TYPE
2004

INDUSTRY	IL	IN	MN	WI	Total	4 STATES		
						NC	04/03 %	% of Total
Agriculture, Forestry and Fisheries	20	110	0	0	130	0	-2.3	0.2
Mining	0	0	0	0	0	0	0.0	0.0
Construction	70	10	0	0	80	-40	-30.0	0.1
Manufacturing	27,280	40,460	2,290	1,530	71,550	350	0.5	90.0
Motor Vehicles and Parts	10,200	31,170	1,550	100	43,020	1,200	2.9	54.1
Electronics	3,530	1,760	140	80	5,510	-540	-8.9	6.9
Machine Tools	770	20	0	20	810	-50	-5.8	1.0
Precision Instruments	1,220	20	0	100	1,330	-10	-1.0	1.7
Other Machinery	3,220	1,460	0	130	4,810	-120	-2.5	6.1
Tire and Rubber	1,270	1,320	0	0	2,590	-210	-7.4	3.3
Metal and Steel	350	1,410	70	0	1,840	50	2.7	2.3
Food	770	1,430	230	310	2,730	-100	-3.5	3.4
Chemical	1,790	340	190	260	2,580	-210	-7.5	3.2
Pharmaceutical	2,860	0	0	0	2,860	140	5.3	3.6
Other	1,300	1,530	110	540	3,470	200	6.2	4.4
Actual Manufacturing Employment*	12,070	28,740	1,680	840	43,290	-20	-0.1	54.4
Transportation and Warehouse	1,280	50	40	50	1,410	50	3.9	1.8
Service	2,160	190	90	90	2,530	10	0.2	3.2
Commercial Trade	2,600	340	0	10	2,950	-30	-0.8	3.7
Finance, Insurance and Real Estate	610	0	0	0	610	-30	-4.8	0.8
Other	200	40	0	0	240	20	10.0	0.3

Total	34,210	41,200	2,430	1,670	79,510	340	0.4	
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- *: Actual Manufacturing Employment indicates the number of employees who are involved directly in the manufacturing process in all business facilities.
- NC: Net Change.
- ?: Percent change over previous period.
- Note: Due to rounding, the sum of each column may not equal the column total. Previous years' data was revised on April 28, 2005.

TABLE 5
TOTAL BUSINESS FACILITIES
BY INDUSTRY TYPE
1999 - 2004

INDUSTRY	1999	2000	2001	2002	2003	2004	04/99	04/03
Agriculture, Forestry and Fisheries	13	16	14	13	25	25	92.3	0.0
Mining	0	0	0	0	0	0	0.0	0.0
Construction	10	9	9	8	7	7	-30.0	0.0
Manufacturing	658	659	644	614	603	580	-11.9	-3.8
Motor Vehicles and Parts	143	145	144	144	146	145	1.4	-0.7
Electronics	131	136	129	119	122	112	-14.5	-8.2
Machine Tools	42	42	43	41	40	37	-14.3	-7.5
Precision Instruments	33	32	30	27	26	27	-10.0	3.8
Other Machinery	82	81	79	75	72	70	-14.6	-2.8
Tire and Rubber	14	14	14	13	14	14	0.0	0.0
Metal and Steel	37	36	36	33	24	23	-37.8	-4.2
Food	29	28	27	26	26	26	-10.3	0.0
Chemical	77	75	73	69	69	62	-19.5	-10.1
Pharmaceutical	6	6	6	6	5	5	-16.7	0.0
Other	64	64	63	61	59	59	-7.8	0.0
Actual Manufacturing*	294	290	286	273	267	256	-12.9	-4.1
Transportation and Warehouse	92	87	89	82	77	76	-17.4	-1.3
Service	87	86	80	69	69	70	-19.5	1.4
Commercial Trade	161	159	155	144	135	130	-19.3	-3.7
Finance, Insurance and Real Estate	51	48	40	33	30	27	-44.9	-10.0
Other	25	24	27	20	19	19	-24.0	0.0
Total*	1,097	1,088	1,058	983	965	934	-14.9	-3.2

*: Actual Manufacturing indicates the number of business facilities that are involved directly in the manufacturing process.

NC: Net Change.

?: Percent change over previous period.

Note: Previous years' data was revised on April 28, 2005.

TABLE 6
TOTAL EMPLOYMENT
BY INDUSTRY TYPE
1999 - 2004

INDUSTRY		1999	2000	2001	2002	2003	2004	04/99	04/03
Agriculture, Forestry and Fisheries		130	130	150	150	130	130	-3.0	-2.3
Mining		0	0	0	0	0	0	0.0	0.0
Construction		150	170	170	130	120	80	-43.6	-30.0
Manufacturing		82,100	84,420	81,260	75,160	71,200	71,550	-12.9	0.5
	Motor Vehicles and Parts	38,430	40,600	40,720	40,530	41,820	43,020	11.9	2.9
	Electronics	9,090	9,070	8,230	6,060	6,050	5,510	-39.4	-8.9
	Machine Tools	920	1,010	920	890	860	810	-14.2	-5.8
	Precision Instruments	1,540	1,620	1,470	1,470	1,350	1,330	-7.1	-1.0
	Other Machinery	6,720	6,250	5,640	5,070	4,930	4,810	-28.5	-2.5
	Tire and Rubber	5,500	5,570	5,130	2,940	2,790	2,590	-53.0	-7.4
	Metal and Steel	7,870	7,940	7,010	6,650	1,790	1,840	-76.6	2.7
	Food	2,860	2,840	2,740	2,740	2,830	2,730	-4.7	-3.5
	Chemical	3,410	3,390	3,360	2,880	2,800	2,580	-24.2	-7.5
	Pharmaceutical	1,970	2,330	2,210	2,590	2,720	2,860	45.3	5.3
	Other	3,790	3,810	3,830	3,340	3,270	3,470	-8.2	6.2
Actual Manufacturing Employment*		51,590	53,100	50,300	47,070	43,310	43,290	-16.1	0.0
Transportation and Warehouse		1,780	1,750	1,640	1,400	1,360	1,410	-20.3	3.9
Service		3,300	3,170	3,070	2,430	2,520	2,530	-23.4	0.2
Commercial Trade		6,020	5,890	5,910	3,170	2,970	2,950	-51.0	-0.8
Finance, Insurance and Real Estate		2,610	2,570	810	770	640	610	-76.7	-4.8
Other		230	220	260	240	220	240	8.0	10.0

Total*	96,320	98,320	93,280	83,440	79,170	79,510	-17.5	0.4
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*: Actual Manufacturing Employment indicates the number of employees who are involved directly in the manufacturing process in all business facilities.

NC: Net Change.

?: Percent change over previous period.

Note: Due to rounding, the sum of each column may not equal the column total. Previous years' data was revised on April 28, 2005.

TABLE 7

NUMBER OF JAPANESE BUSINESS FACILITIES
BY EMPLOYMENT SIZE
2004

EMPLOYEE NUMBER	IL	IN	MN	WI	Total	4 STATES	
						04/03 NC	
						Actual	%
1 - 10	280	66	20	14	380	-17	-0.8
11 - 100	288	74	16	22	400	-15	-3.6
101 - 500	59	62	1	4	126	1	0.8
501 - 1000	8	9	0	0	17	0	0.0
1001 and Above	3	7	1	0	11	0	0.0
Total	638	218	38	40	934	-31	-3.2

NC: Net Change.

?: Percent change over previous year.

Note: Previous years' data was revised on April 28, 2005.

TABLE 8

NUMBER OF BUSINESS FACILITIES
BY JAPANESE OWNERSHIP SHARE
2004

OWNERSHIP	IL	IN	MN	WI	Total	4 STATES	
						04/03 NC	
						Actual	%
100%	563	180	30	32	805	-39	-4.6
50 - 99%	54	26	6	7	93	-1	-1.1
10 - 49%	21	12	2	1	36	9	33.3
Total	638	218	38	40	934	-31	-3.2

NC: Net Change.

%: Percent change over previous year.

Note: Business facilities with less than 10 percent Japanese ownership are excluded from the survey. Previous years' data was revised on April 28, 2005.