

JAPANESE DIRECT INVESTMENT: 2013 SURVEY

The Consulate General of Japan at Chicago conducts an annual survey to determine the Japanese business presence in Illinois, Indiana, Iowa, Kansas, Minnesota, Missouri, Nebraska, North Dakota, South Dakota, and Wisconsin. The ten-state area is under the jurisdiction of the Consulate.

In 2013, a total of 1,224 Japanese business facilities were counted in the survey. Retail locations are excluded. Data is as of October 1, 2013.

Source: Consulate General of Japan at Chicago

Note: Japanese business facilities include those which are ultimately 10% or more owned by a Japanese company or national.

TABLE 1
 NUMBER OF JAPANESE BUSINESS FACILITIES BY STATE AND NUMBER
 2013

YEAR	IA	IL	IN	KS	MN	MO	ND	NE	SD	WI	10 STATES	
											Total	%
2003		728	248		61					47		
2008	52	652	241	35	76	81	5	43	7	57	1,249	
2009	48	621	231	35	73	80	6	41	9	55	1,199	-4.0
2010	48	604	229	35	72	76	6	43	9	54	1,176	-1.9
2011	51	606	230	40	77	83	6	44	10	58	1,205	2.5
2012	46	589	227	40	73	81	5	40	9	54	1,164	-3.4
2013	57	581	239	47	79	86	15	53	8	59	1,224	5.2
13/12%	23.9	-1.4	5.3	17.5	8.2	6.2	200.0	32.5	-11.1	9.3	5.2	
13/08%	9.6	-10.9	-0.8	34.3	3.9	6.2	200.0	23.3	14.3	3.5	-2.0	
13/03%		-20.2	-3.6		29.5					25.5		

%: Percent change over previous period.

Note: Total Japanese business facilities includes each location for a particular company in the 10-state region. Data from previous years was revised on June 19, 2014.

BUSINESS FACILITY NUMBER

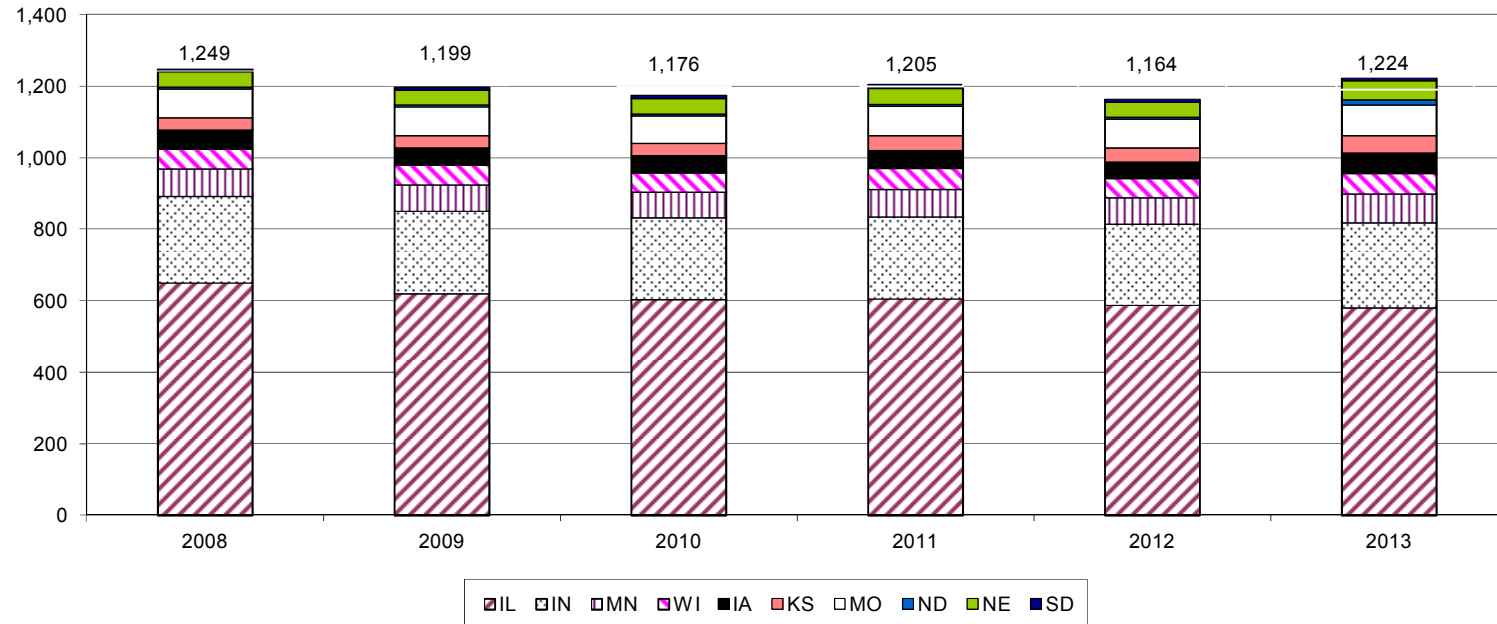


TABLE 2
JAPANESE BUSINESS FACILITY EMPLOYMENT BY TYPE AND YEAR
2013

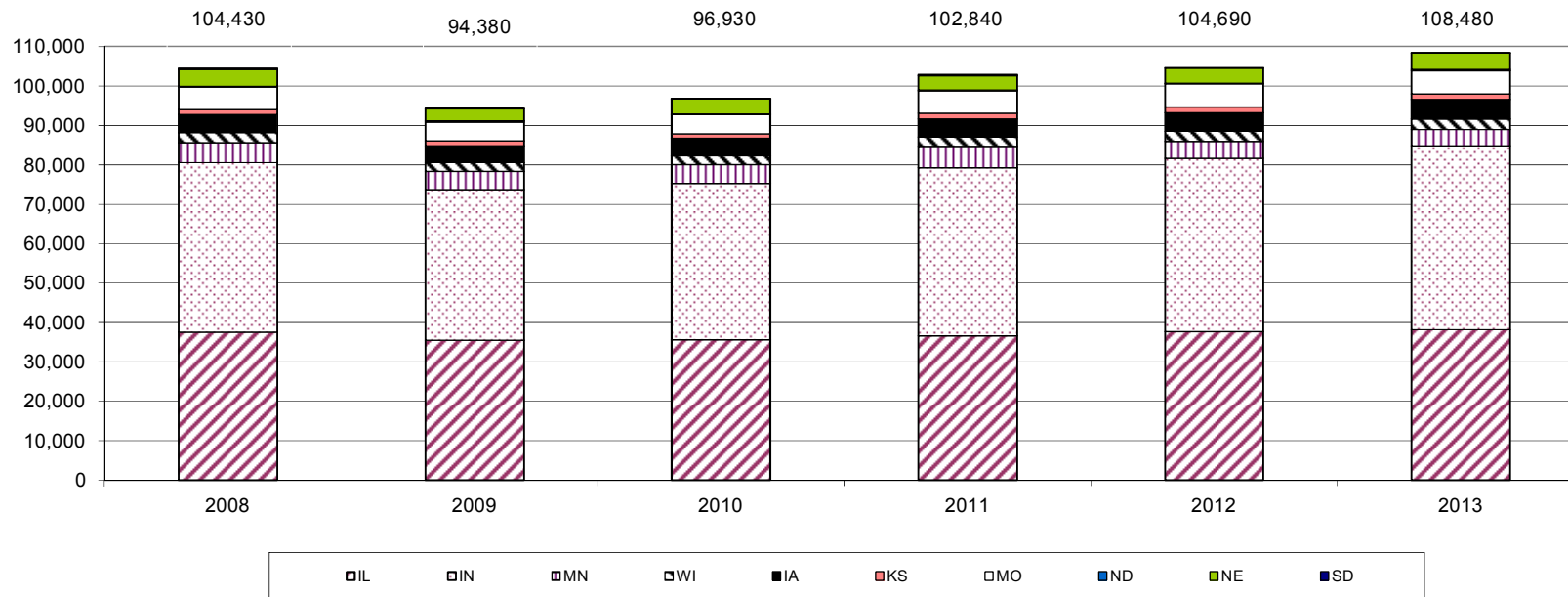
YEAR	IA	IL	IN	KS	MN	MO	ND	NE	SD	WI	10 STATES	
											Total	%
TOTAL EMPLOYEES*												
2008	4,660	37,490	43,070	1,190	5,080	5,740	250	4,250	240	2,470	104,430	
2009	4,370	35,540	38,240	1,150	4,500	4,900	220	3,030	220	2,220	94,380	-9.6
2010	4,440	35,710	39,530	1,190	4,830	4,830	250	3,750	220	2,190	96,930	2.7
2011	4,570	36,570	42,660	1,380	5,430	5,660	260	3,670	200	2,450	102,840	6.1
2012	4,780	37,710	44,010	1,420	4,240	5,830	230	3,760	200	2,530	104,690	1.8
2013	4,970	38,190	46,650	1,430	4,180	5,920	310	4,090	180	2,550	108,480	3.6
13/12%	4.0	1.3	6.0	1.2	-1.3	1.6	35.7	8.8	-9.0	0.8	3.6	
13/08%	6.7	1.9	8.3	20.5	-17.6	3.1	23.7	-3.6	-23.5	3.4	3.9	
LOCAL EMPLOYEES HIRED IN THE U.S.*												
2008	4,590	36,100	42,300	1,160	5,020	5,680	250	4,210	230	2,400	101,950	
2009	4,330	34,210	37,530	1,110	4,440	4,840	220	3,000	210	2,190	92,070	-9.7
2010	4,410	34,480	38,850	1,160	4,770	4,780	250	3,710	220	2,160	94,770	2.9
2011	4,530	35,370	41,950	1,350	5,370	5,600	260	3,630	190	2,420	100,670	6.2
2012	4,730	36,470	43,330	1,390	4,170	5,780	230	3,730	200	2,490	102,510	1.8
2013	4,940	36,970	45,970	1,410	4,120	5,870	310	4,050	180	2,520	106,320	3.7
13/12%	4.4	1.4	6.1	1.3	-1.3	1.5	35.7	8.6	-9.2	0.8	3.7	
13/08%	7.6	2.4	8.7	21.1	-18.0	3.3	23.7	-3.9	-23.3	4.6	4.3	
JAPANESE EMPLOYEES ASSIGNED FROM JAPAN												
2008	60	1,400	770	30	60	60	0	40	10	60	2,480	
2009	30	1,320	720	30	60	60	0	30	10	40	2,310	-7.1
2010	30	1,230	680	30	60	50	0	40	10	40	2,170	-6.1
2011	30	1,200	710	30	60	60	0	40	0	40	2,170	0.0
2012	40	1,240	680	30	70	50	0	40	0	40	2,180	0.8
2013	30	1,230	680	30	70	50	0	50	0	30	2,160	-0.9
13/12%	-39.5	-0.6	-0.7	-3.6	-2.9	4.0	0.0	34.3	0.0	-2.9	-0.9	
13/08%	-58.7	-12.0	-12.2	-3.6	20.0	-18.8	0.0	30.6	-33.3	-45.2	-12.9	
ACTUAL MANUFACTURING EMPLOYEES*												
2008	2,460	12,250	30,930	560	2,410	3,500	160	2,940	90	1,140	56,440	
2009	2,230	11,270	27,450	520	1,990	2,780	120	2,030	90	930	49,400	-12.5
2010	2,330	11,410	27,250	440	2,170	2,850	130	2,320	90	950	49,930	1.1
2011	2,440	11,830	29,420	550	2,290	3,060	130	2,510	70	930	53,230	6.6
2012	2,520	12,860	30,800	510	1,360	3,190	130	2,660	60	1,090	55,180	3.7
2013	2,590	12,590	33,050	430	1,220	3,230	120	2,580	70	1,150	57,030	3.4
13/12%	2.7	-2.1	7.3	-15.9	-9.9	1.3	-11.9	-2.8	8.2	6.0	3.4	
13/08%	5.4	3.0	6.8	-23.3	-49.3	-7.7	-23.9	-12.2	-29.8	1.1	1.1	

*: The above categories include part-time employment. Actual Manufacturing indicates the number of business facilities that are involved directly in the manufacturing process.

#: Change over previous year.

Note: Due to rounding, the sum of each column may not equal the column total. The percent comparison is based upon the actual numbers. Data from previous years was revised on June 19, 2014.

TOTAL EMPLOYMENT



ACTUAL MANUFACTURING EMPLOYMENT

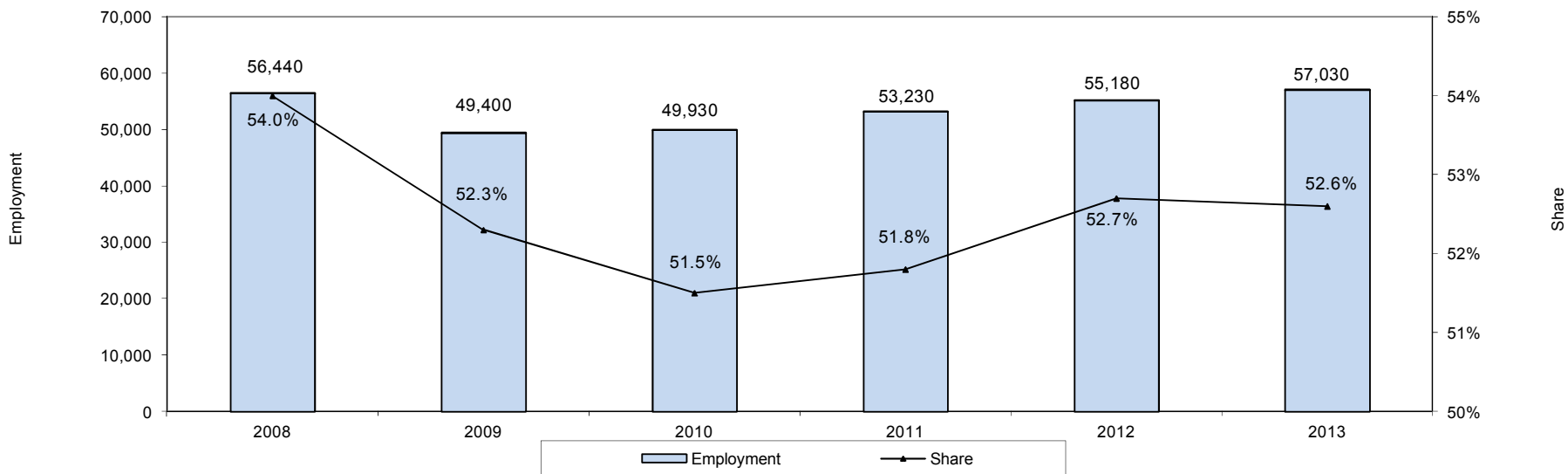


TABLE 3
NUMBER OF JAPANESE BUSINESS FACILITIES BY SECTOR
2013

INDUSTRY	IA	IL	IN	KS	MN	MO	ND	NE	SD	WI	Total	10 STATES		
												NC	13/12%	% of Total
Agriculture, Forestry and Fisheries	10	45	18	4	5	10	9	15	1	6	123	60	95.2	10.1
Mining	0	0	0	1	0	0	0	0	0	0	1	0	0.0	0.1
Construction	0	2	1	0	0	0	0	0	0	0	3	0	0.0	0.2
Manufacturing	40	362	189	36	54	58	6	34	7	41	827	11	1.3	67.5
Motor Vehicles and Parts	6	52	96	0	2	9	0	4	0	6	175	6	3.6	14.3
Electronics	0	72	10	3	9	3	0	3	1	3	104	-1	-0.9	8.5
Machine Tools	1	44	3	0	0	1	0	1	0	2	52	1	2.0	4.2
Precision Instruments	3	24	6	8	9	6	0	3	1	5	65	-1	-1.5	5.3
Other Machinery	4	43	15	1	5	2	2	0	0	5	77	-6	-7.2	6.3
Tire and Rubber	5	6	5	0	0	5	0	0	0	0	21	1	5.0	1.7
Metal and Steel	0	12	10	0	3	1	0	0	0	0	26	1	4.0	2.1
Food	4	11	1	0	3	3	0	2	0	3	27	0	0.0	2.2
Chemical	15	45	22	20	13	22	4	18	4	11	174	15	9.4	14.2
Pharmaceutical	1	9	0	0	0	0	0	0	1	1	12	0	0.0	1.0
Other	1	44	21	4	10	6	0	3	0	5	94	-5	-5.0	7.7
Actual Manufacturing*	16	113	113	7	19	14	1	9	2	13	307	0	0.0	25.1
Transportation and Warehouse	1	44	10	2	5	7	0	1	0	3	73	-2	-2.7	6.0
Service	0	32	6	0	9	4	0	0	0	7	58	-1	-1.7	4.7
Commercial Trade	4	67	14	3	2	7	0	3	0	1	101	-4	-3.8	8.3
Finance, Insurance and Real Estate	2	19	0	1	3	0	0	0	0	0	25	0	0.0	2.0
Other	0	10	1	0	1	0	0	0	0	1	13	-4	-23.5	1.1
Total	57	581	239	47	79	86	15	53	8	59	1,224	60	5.2	100.0

*: Actual Manufacturing indicates the number of business facilities that are involved directly in the manufacturing process.

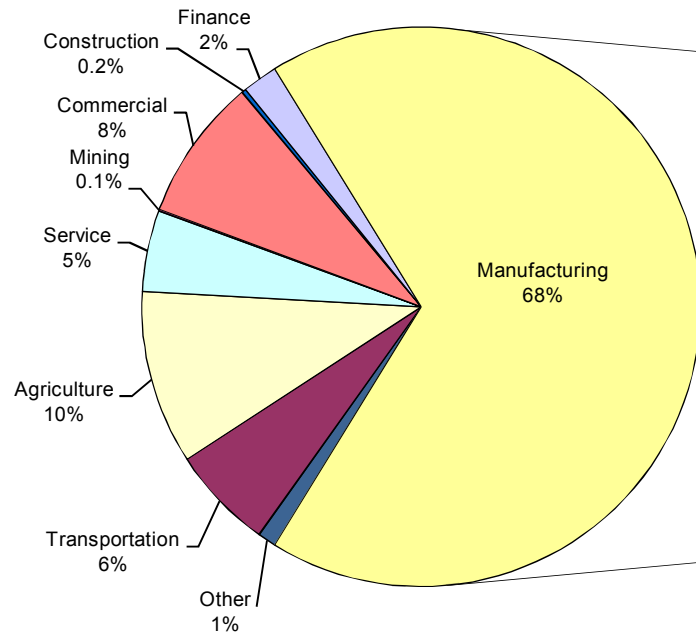
NC: Net Change.

13/12%: Percent change over previous year.

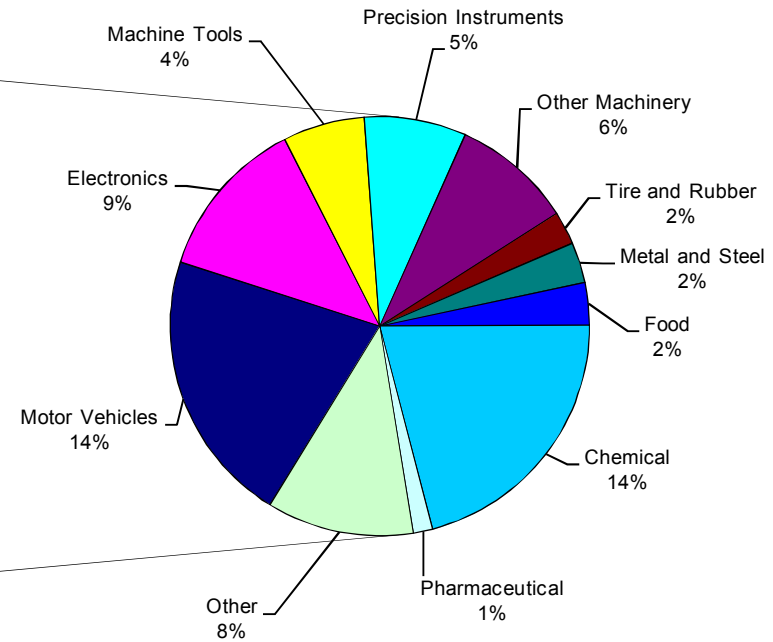
Note: Data from previous years was revised on June 19, 2014.

NUMBER OF JAPANESE BUSINESS FACILITIES
SHARE BY SECTOR
(10 States)

All Industries



Manufacturing



Note: Due to rounding, the sum of the sectors may not equal 100%.

TABLE 4
NUMBER OF JAPANESE BUSINESS FACILITIES BY SECTOR
2008 - 2013

INDUSTRY	10 STATES						
	2008	2009	2010	2011	2012	2013	13/12 %
Agriculture, Forestry and Fisheries	57	45	42	43	63	123	95.2
Mining	1	1	1	1	1	1	0.0
Construction	5	5	5	4	3	3	0.0
Manufacturing	864	836	820	850	816	827	1.3
Motor Vehicles and Parts	186	180	177	175	169	175	3.6
Electronics	139	128	122	121	105	104	-0.9
Machine Tools	51	49	49	49	51	52	2.0
Precision Instruments	36	35	34	67	66	65	-1.5
Other Machinery	92	86	85	82	83	77	-7.2
Tire and Rubber	22	22	22	22	20	21	5.0
Metal and Steel	32	31	30	30	25	26	4.0
Food	28	28	28	28	27	27	0.0
Chemical	173	173	169	166	159	174	9.4
Pharmaceutical	6	7	7	11	12	12	0.0
Other	99	97	97	99	99	94	-5.0
Actual Manufacturing*	350	337	329	334	307	307	0.0
Transportation and Warehouse	83	80	79	80	75	73	-2.7
Service	66	66	65	66	59	58	-1.7
Commercial Trade	121	119	119	116	105	101	-3.8
Finance, Insurance and Real Estate	30	26	25	26	25	25	0.0
Other	22	21	20	19	17	13	-23.5
Total	1,249	1,199	1,176	1,205	1,164	1,224	5.2

*: Actual Manufacturing indicates the number of business facilities that are involved directly in the manufacturing process.

NC: Net Change.

13/12%: Percent change over previous year.

Note: Data from previous years was revised on June 19, 2014.

TABLE 5
TOTAL EMPLOYMENT BY SECTOR
2013

INDUSTRY	IA	IL	IN	KS	MN	MO	ND	NE	SD	WI	Total	10 STATES		
												NC	13/12 %	% of Total
Agriculture, Forestry and Fisheries	160	620	360	50	70	210	60	480	20	60	2,080	1,220	141.2	1.9
Mining	0	0	0	20	0	0	0	0	0	0	20	0	0.0	0.0
Construction	0	10	10	0	0	0	0	0	0	0	20	0	0.0	0.0
Manufacturing	4,190	33,510	45,920	1,270	3,880	5,480	240	3,590	170	2,300	100,540	2,910	3.0	92.7
Motor Vehicle/Parts	620	10,120	35,460	0	20	3,740	0	2,300	0	310	52,560	2,370	4.7	48.5
Electronics	0	4,610	1,620	120	750	10	0	190	100	130	7,520	300	4.1	6.9
Machine Tools	70	1,110	30	0	0	0	0	10	0	150	1,370	-30	-2.3	1.3
Prec. Instruments	140	2,170	770	320	1,060	510	0	110	0	350	5,430	240	4.6	5.0
Other Machinery	340	4,510	1,510	130	500	30	200	0	0	360	7,580	20	0.3	7.0
Tire and Rubber	2,190	640	1,630	0	0	80	0	0	0	0	4,540	-300	-6.2	4.2
Metal and Steel	0	470	880	0	400	60	0	0	0	0	1,800	160	9.7	1.7
Food	320	490	2,000	0	200	160	0	400	0	310	3,870	-170	-4.3	3.6
Chemical	470	2,410	520	390	300	480	40	220	30	350	5,210	680	15.1	4.8
Pharmaceutical	50	5,380	0	0	0	0	0	0	30	20	5,470	0	0.0	5.0
Other	10	1,600	1,500	310	650	410	0	370	0	330	5,180	-360	-6.5	4.8
Actual Manufacturing*	2,590	12,590	33,050	430	1,220	3,230	120	2,580	70	1,150	57,030	1,850	3.4	52.6
Transportation and Warehouse	10	1,040	50	10	40	30	0	0	0	10	1,180	0	0.0	1.1
Service	0	650	70	0	110	70	0	0	0	150	1,050	-60	-5.1	1.0
Commercial Trade	20	1,470	230	70	30	130	0	30	0	0	1,980	-200	-9.3	1.8
Finance, Insurance and Real Estate	600	490	0	20	60	0	0	0	0	0	1,170	10	0.6	1.1
Other	0	410	0	0	0	0	0	0	0	30	440	-90	-17.2	0.4
Total	4,970	38,190	46,650	1,430	4,180	5,920	310	4,090	180	2,550	108,480	3,790	3.6	100.0

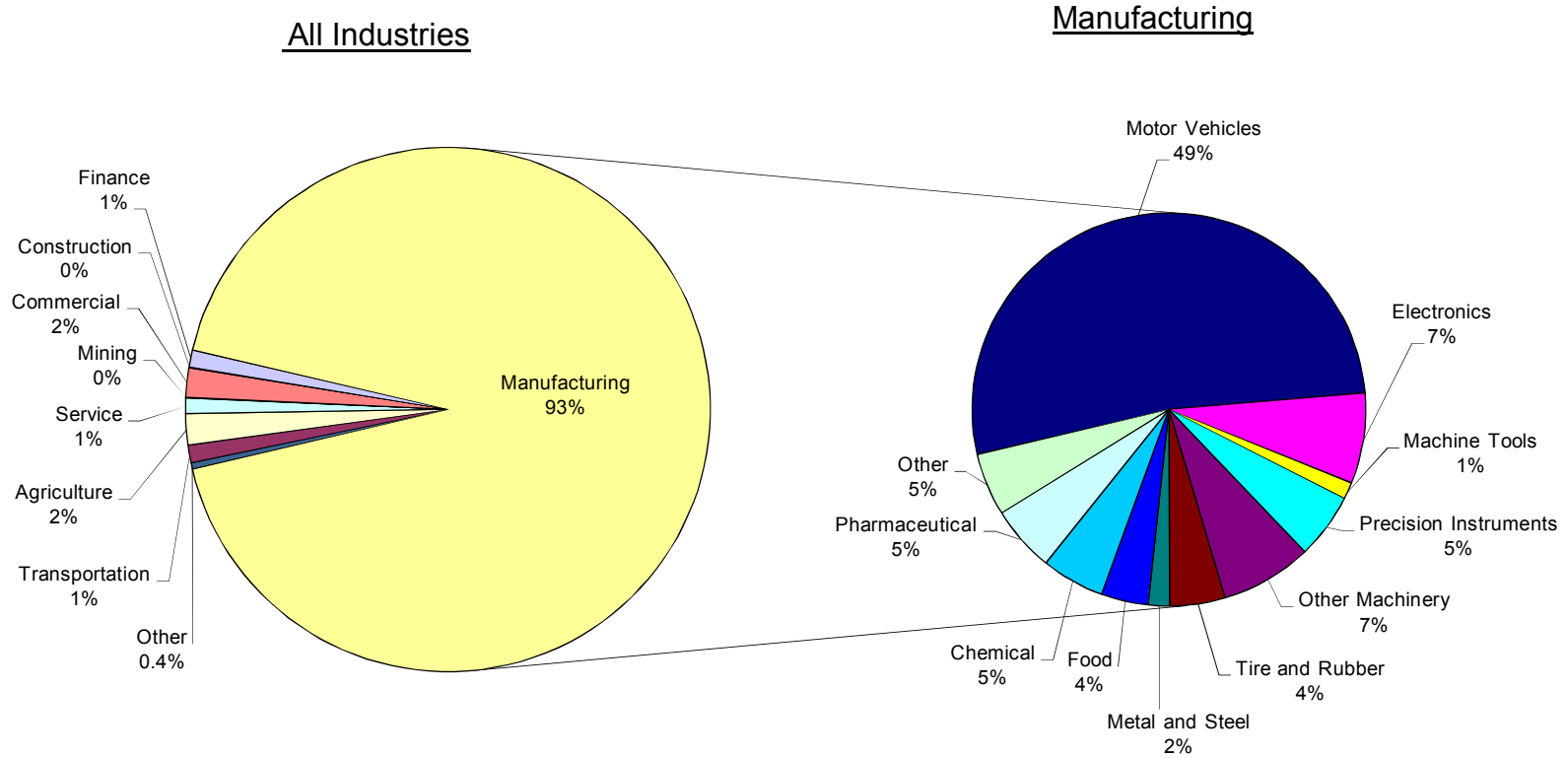
*: Actual Manufacturing Employment indicates the number of employees who are involved directly in the manufacturing process.

NC: Net Change.

13/12%: Percent change over previous year.

Note: Due to rounding, the sum of each column may not equal the column total. Data from previous years was revised on June 19, 2014.

TOTAL EMPLOYMENT
SHARE BY SECTOR
(10 States)



Note: Due to rounding, the sum of the sectors may not equal 100%.

TOTAL EMPLOYMENT BY STATE AND SECTOR

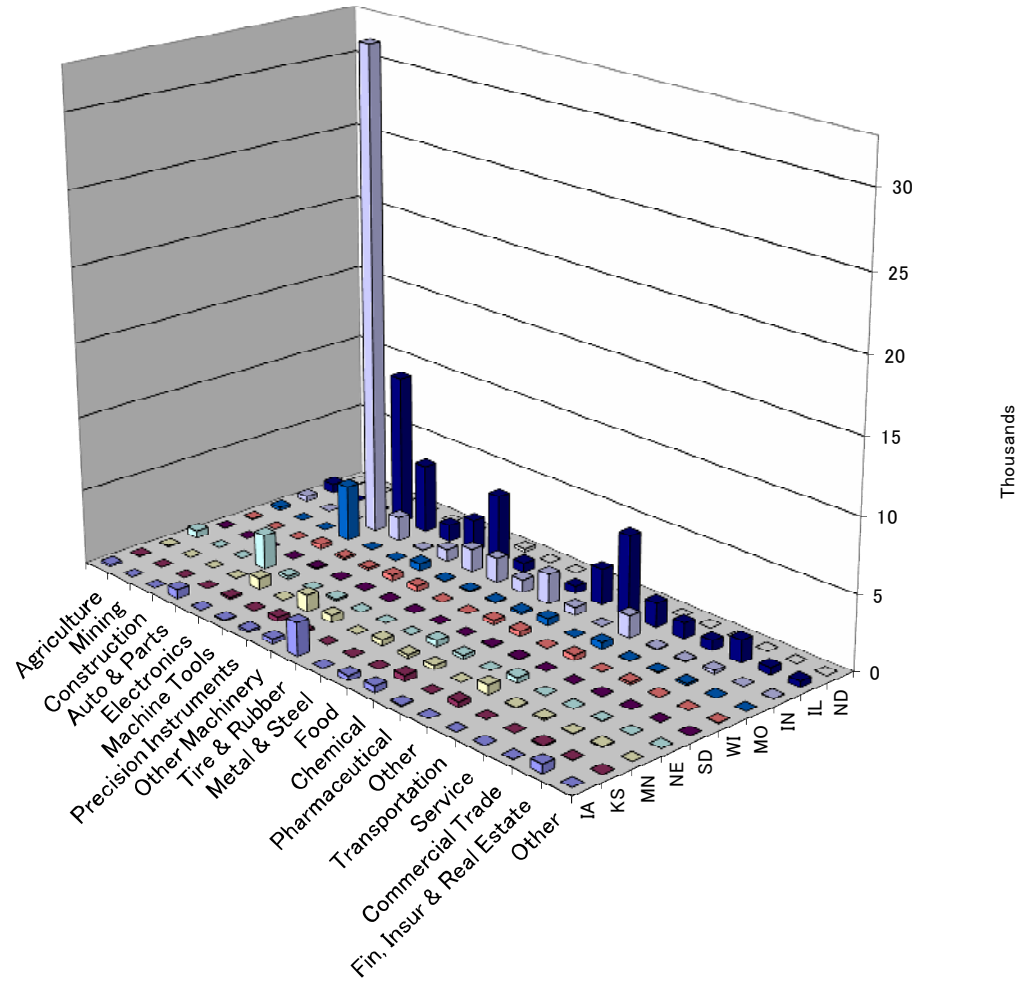


TABLE 6
TOTAL EMPLOYMENT BY SECTOR
2008 - 2013

INDUSTRY	10 STATES						
	2008	2009	2010	2011	2012	2013	13/12%
Agriculture, Forestry and Fisheries	700	730	660	690	860	2,080	141.2
Mining	20	20	20	20	20	20	0.0
Construction	60	40	40	30	20	20	0.0
Manufacturing	96,560	86,590	89,030	95,290	97,630	100,540	3.0
Motor Vehicles and Parts	49,880	42,590	44,590	48,010	50,190	52,560	4.7
Electronics	7,900	7,550	7,740	7,780	7,220	7,520	4.1
Machine Tools	1,460	1,280	1,450	1,510	1,410	1,370	-2.3
Precision Instruments	1,740	1,550	1,890	4,960	5,190	5,430	4.6
Other Machinery	7,040	6,290	6,520	6,530	7,560	7,580	0.3
Tire and Rubber	5,160	5,310	5,380	5,280	4,840	4,540	-6.2
Metal and Steel	2,120	1,930	1,560	1,630	1,640	1,800	9.7
Food	3,290	3,390	3,370	3,450	4,040	3,870	-4.3
Chemical	4,730	4,630	4,400	4,410	4,530	5,210	15.1
Pharmaceutical	6,000	6,050	6,090	5,580	5,470	5,470	0.0
Other	7,250	6,030	6,040	6,140	5,540	5,180	-6.5
Actual Manufacturing*	56,440	49,400	49,930	53,230	55,180	57,030	3.4
Transportation and Warehouse	1,480	1,320	1,340	1,300	1,180	1,180	0.0
Service	1,090	1,150	1,090	1,130	1,100	1,050	-5.1
Commercial Trade	2,750	2,530	2,700	2,700	2,190	1,980	-9.3
Finance, Insurance and Real Estate	1,230	1,420	1,470	1,130	1,160	1,170	0.6
Other	550	580	580	550	530	440	-17.2
Total	104,430	94,380	96,930	102,840	104,690	108,480	3.6

*: Actual Manufacturing Employment indicates the number of employees who are involved directly in the manufacturing process.

NC: Net Change.

13/12%: Percent change over previous year.

Note: Due to rounding, the sum of each column may not equal the column total. Data from previous years was revised on June 19, 2014.

TABLE 7
NUMBER OF JAPANESE BUSINESS FACILITIES BY EMPLOYMENT SIZE
2013

EMPLOYEE NUMBER	IA	IL	IN	KS	MN	MO	ND	NE	SD	WI	Total	10 STATES	
												13/12	
												Actual	%
1 – 10	25	251	88	24	38	42	11	29	4	27	539	56	11.6
11 – 100	19	248	75	19	28	33	3	14	4	24	467	-9	-1.9
101 – 500	11	64	53	4	12	7	1	9	0	8	169	11	7.0
501 – 1000	1	14	15	0	1	2	0	0	0	0	33	1	3.1
1001 and Above	1	4	8	0	0	2	0	1	0	0	16	1	6.7
Total	57	581	239	47	79	86	15	53	8	59	1,224	60	5.2

NC: Net Change.

%: Percent change over previous year.

Note: Data from previous years was revised on June 19, 2014.

TABLE 8
NUMBER OF JAPANESE BUSINESS FACILITIES BY OWNERSHIP SHARE
2013

OWNERSHIP	IA	IL	IN	KS	MN	MO	ND	NE	SD	WI	Total	10 STATES	
												13/12	
												Actual	%
100%	51	545	205	46	70	78	14	52	8	50	1,119	68	6.5
50 – 99%	4	31	26	1	7	8	1	0	0	7	85	-4	-4.5
10 – 49%	2	5	8	0	2	0	0	1	0	2	20	-4	-16.7
Total	57	581	239	47	79	86	15	53	8	59	1,224	60	5.2

NC: Net Change.

%: Percent change over previous year.

Note: Business facilities with less than 10 percent Japanese ownership are excluded from the survey. Data from previous years was revised on June 19, 2014.